

Vienna Stock Exchange – Your Prime Destination for Convertible Bonds

The Vienna MTF is an exchange-regulated market operated by the Vienna Stock Exchange and authorised by the Austrian Financial Market Authority. Designed to enable issuers to fulfil their listing requirements in the most efficient and cost-effective way, the Vienna MTF has become one of the fastest growing venues for debt listings in Europe.

Why list convertible bonds on Vienna MTF?



Great
visibility



Instant listing
admission



List with terms
& conditions

How to list?

Complete the following documents and send them to bonds@wienerboerse.at

- Admission Application Form
- Letter of Commitment
- Terms and Conditions of the bond

Listing will take place within two days upon receipt of the final documents (cut-off 11am CET). Additional corporate documents may be required if the issuer is not listed on an EU regulated market. Publication of the Terms and Conditions on the exchange website upon request of the issuer.

Selection of equity-linked issuers who have listed on Vienna MTF

- | | |
|----------------------------------|-------------------------------------|
| ▪ Abu Dhabi National Oil Company | ▪ Immofinanz AG |
| ▪ Bayer Capital Corporation B.V. | ▪ LG Chem Ltd. |
| ▪ CA IMMO AG | ▪ Nexi S.p.A. |
| ▪ Dia Sorin S.p.A. | ▪ Pirelli & C. S.p.A. |
| ▪ DO & CO AG | ▪ Prysmian S.p.A. |
| ▪ Gruppo Davide Campari | ▪ Telefonica Participaciones S.A.U. |

Fees

Admission Fee	Listing Fee	Annual Fee
300 EUR	1,700 EUR	2 00 EUR

- The annual fee is charged for the entire listing period in advance and capped at 20 years.
- Proportional refunding of annual fees possible in case of an early redemption / full conversion.

Contact for Convertible Bond Listings

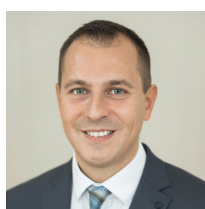
For further information, please get in touch with your usual contact in the listing team or contact:



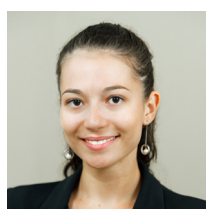
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