

Vienna MTF – Debt Listings

The Vienna MTF operated by the Vienna Stock Exchange. It is a platform designed to enable issuers to fulfil their listing requirements in the most efficient and cost effective way. With its history tracing back to 1992, the Vienna MTF has attracted debt listings by issuers from 28 countries.

Listing Documents

- **Admission Application Form**
- **Terms and conditions** of the bond
- **Information Memorandum (IM) or a pre-existing prospectus / offering memorandum**
A listing prospectus pursuant to the EU Prospectus Regulation is not required.
- **Bylaws/Articles of Association** of the issuer
- Extract from the **commercial register or certificate of good standing** (not older than 4 weeks)
- **Most recent annual financial statement**
- **Board resolution** authorising the issue of the bond

Language of the documents: English or German (the corporate documents may be submitted in other EU languages). Documents are accepted in electronic form and are not published unless requested. The issuer can submit documents for publication on our website.

Fast Admission and Listing Process



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| <ul style="list-style-type: none"> ▪ Touch base with the dedicated, experienced listing team ▪ Discussion of the transaction and timeline (intended listing date) | <ul style="list-style-type: none"> ▪ Submission of required documents in electronic form via e-mail ▪ Comments returned within two business days of initial submission ▪ For revised drafts, usually allow one business day for review (if needed) | <ul style="list-style-type: none"> ▪ Final submission once documents are clear of comments ▪ Duly signed and properly completed application form | <ul style="list-style-type: none"> ▪ Listing within two business days after final submission (cut-off applies) ▪ Admission notice, billing & setup in trading system XETRA® T7 |
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Ongoing Obligations

In accordance with the EU Market Abuse Regulation (No. 596/ 2014), the normal obligations apply:

- List of insiders
- Ad hoc disclosure of inside information such as:
 - Default on interest or redemption payment
 - Material change to the issuer's credit rating
- Managers' Transactions announcement

We Make Things Simple

If a prospectus or offering memorandum already exists, the Vienna Stock Exchange may waive the requirement of producing an information memorandum. Listed companies (on any regulated exchange) are exempt from providing an information memorandum when listing their debt securities, other features include:

- No ongoing disclosure regarding an underlying or the guarantor of a bond
- Annual financial statements do not need to be submitted to the Vienna Stock Exchange
- Arranging banks, law firms or dedicated listing agents can manage the listing process directly

Fees

Listing Fees		
	Corporates	Financials/Public Sector
Fee per ISIN	1,700 EUR	500 EUR
Annual Fees		
	Corporates	Financials/Public Sector
Fee per ISIN per year	200 EUR	100 EUR

- No fees are charged for the listing of issuance programs.
- Financials/Public Sector Fees apply to any ABS/Securitisations/repacks, notes issued by banks (e.g. covered bonds, AT1) and bonds issued by sovereigns, sub-sovereigns and supranational organisations.
- Bonds with a maturity less than one year: 500 EUR listing fee, these short term bonds are excluded from the schedules above. For bulk listings, flat rate invoicing is possible.
- Admission fee for stand alone issues: 300 EUR per ISIN – this fee is charged in addition to the listing fee.
- The annual fee is charged for each new listed ISIN for the entire listing period in advance (up front, capped at 20 years), proportional refunding possible in case of early redemption.

Listing under an Issuance Programme

To list bonds under a debt issuance programme, admission only happens once (in the beginning). Following the admission of a programme, listing notes is done as follows:

- Completion of Excel template with basic information
- Submission of the final terms/pricing supplement
- Vienna Stock Exchange management approval is not required
- Listing is guaranteed within 2 days of submission of above documents (cut-off applies)