



Vienna MTF – Debt Listings

Fact Sheet 2025

The Vienna MTF is an exchange-regulated market operated by the Vienna Stock Exchange. It is a platform designed to enable issuers to fulfil their listing requirements in the most efficient and cost effective way. With its history tracing back to 1992, the Vienna MTF has become Europe's fastest growing debt listing venue in 2024.

23,600 ⁺ Listed Bonds

1,100 ⁺ Active issuers

855 ⁺ Total volume bonds in bn EUR

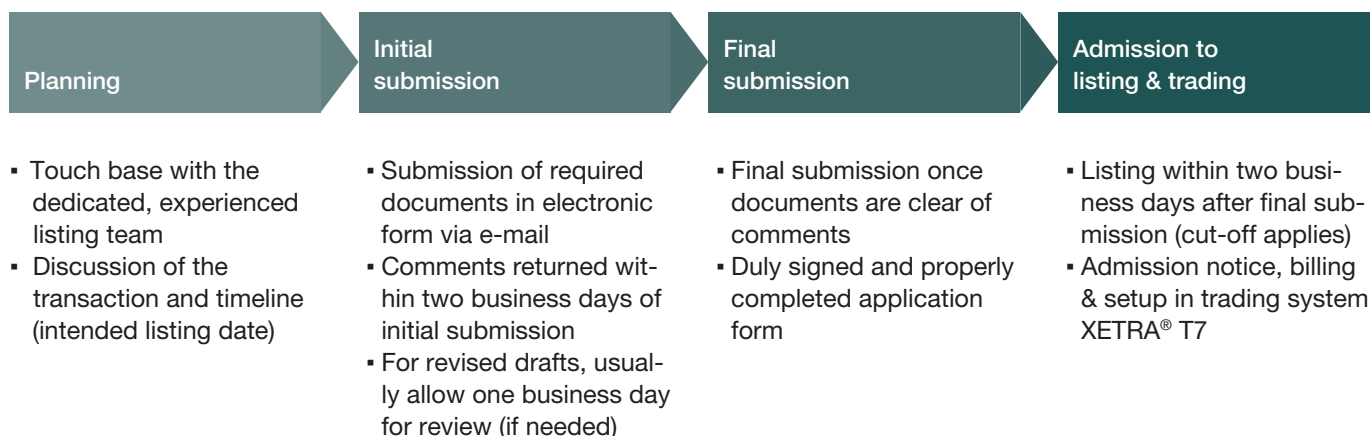
Listing documents

- **Admission Application Form**
- **Terms and conditions** of the bond
- **Information Memorandum (IM) or a pre-existing prospectus / offering memorandum**
A listing prospectus pursuant to the EU Prospectus Regulation is not required.
- **Letter of Commitment Form**
- **Bylaws/Articles of Association** of the issuer

- Extract from the **commercial register or certificate of good standing** (not older than 4 weeks)
- **Most recent annual financial statement**
- **Board resolution** authorising the issue of the bond

Language of the documents: *English or German (the corporate documents may be submitted in other EU languages). Documents are accepted in electronic form and are not published unless requested. The issuer can submit documents for publication on our website.*

Fast admission and listing process



We make things simple

If a prospectus or offering memorandum already exists, the Vienna Stock Exchange may waive the requirement of producing an information memorandum. Listed companies (on any regulated market) are exempt from providing an information memorandum when listing their debt securities, other features include:

- No ongoing disclosure regarding an underlying or the guarantor of a bond
- Financial statements do not need to be submitted to the Vienna Stock Exchange on a regular basis
- Arranging banks, legal counsels or dedicated listing agents can manage the listing process directly

Easy to meet post-listing requirements

- Compliance with the EU Market Abuse Regulation (No. 596/2014)
- Notification to the exchange pursuant to the Vienna MTF rulebook

Competitive fee structure in EUR	financial & public sector	non-financial corporates
Admission Fees		
per ISIN	700	700
Listings Fees		
per ISIN	800	2,000
Annual Fees		
per ISIN	150	200

- Financials/Public Sector Fees apply to any ABS/Securitisations/repacks, notes issued by banks (e.g. covered bonds, AT1) and bonds issued by sovereigns, sub-sovereigns and supranational organisations.
- Bonds with a maturity less than one year: 300 EUR listing fee, these short term bonds are excluded from the schedules above. For bulk listings, flat rate invoicing is possible.

- The annual fee is charged for each new listed ISIN for the entire listing period in advance (up front, capped at 20 years).
- Special pricing for more than 200 listings per calendar year

Contact for Debt Listings

Our listing experts look forward to helping you achieve your listing requirements. Please contact us at bonds@wienerboerse.at.



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