

Notice pursuant to § 93 (1) Austrian Stock Exchange Act

Pursuant to § 93 (1) of the Austrian Stock Exchange Act, voestalpine AG hereby gives notice that effective January 29, 2010, the Company has increased its registered capital pursuant to § 4 (6) of the Company's Articles of Association from EUR 305,435,379.34 EUR to EUR 307,132,044.75, by issuing 933,865 bearer shares to creditors of the convertible bond 2005/2010 (ISIN AT0000492905), which corresponds to an approx. 0.55% increase in voestalpine AG's registered capital.

Effective January 29, 2010, the Company's registered capital is EUR 307,132,044.75 and is divided into 169,049,163 bearer shares.

The conversions are a result of the call of the convertible bond 2005/2010 published on December 4, 2009 that will be effective on January 29, 2010. All convertible bonds outstanding at the time of the call of the bond have been converted into shares.

For further information please contact:

voestalpine AG
Corporate Communications

Gerhard Kürner
T. +43/50304/15-2090
gerhard.kuerner@voestalpine.com

Peter Schiefer
T. +43/50304/15-2397
peter.schiefer@voestalpine.com