

SPECIALIST TENDER 2018

(This English translation of the authentic German text serves merely information purposes. In the event of a dispute the German text shall prevail!)

■ **TENDER PROCEDURE TO TAKE OVER SPECIALIST OBLIGATIONS
IN TRADING WITH SECURITIES ON SECURITIES EXCHANGE OF WIENER BÖRSE
FOR THE MARKET SEGMENT PRIME MARKET AS OF 02.05.2018**

On Tuesday, 3 April 2018, Wiener Börse AG will be starting the regular annual tender procedure

- in which those participants in securities trading on Wiener Börse in its function as securities exchange, who are committed as a Specialist and/or Market Maker for stocks in continuous trading at the beginning of this tender, are called to submit bids for the specialist function
- for the stocks (including ADCs) that are included in the market segment prime market of Wiener Börse in its function as securities exchange
- for the period as of Wednesday, 2 May 2018.

All participants eligible to the tender, who are in any case willing to act as a market maker for specific stocks of the tender are requested to additionally state binding conditions under which they are willing to assume specialist obligations for specified stocks for the period as of Wednesday, 2 May 2018, until the end of the period when the next regular annual tender procedure of Wiener Börse AG in which participants in securities trading on Wiener Börse in its function as securities exchange are called to submit bids for the specialist function for a specific security. These conditions refer to the minimum size (minimum quantity for which buy and sell quotes must at all times be placed) and maximum spread (maximum price spread between bid and ask offers) and must be fulfilled by the specialist when trading in the respective security. Bids shall be submitted by the individual participants, duly signed and using the supplied tender documents, stating separately for each stock. The bids shall be sent to Wiener Börse AG no later than Wednesday, 11 April 2018, 6 pm (end of term for arrival at Wiener Börse).

The tender documents will be sent by Wiener Börse AG to all called participants in securities trading on Tuesday, 3 April 2018.

All submitted bids received within the prescribed period will be opened by Wiener Börse AG on Thursday, 12 April 2018, and the valid bids submitted by the individual participants will be evaluated and announced for each security separately (best bid and submitting participants).

In the event that no valid bid has been submitted for a security, or if valid bids of equivalent best content have been submitted by several participants, Wiener Börse AG will hold a second tender procedure for these securities.

In this case for securities with no valid bid all participants eligible to the tender and for securities with valid bids of equivalent best content the respective trading participants may submit (better) bids for the securities included in a second tender procedure.

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These participants who are in any case willing to act as a market maker for specific stocks of the tender are requested to additionally state binding conditions within the scope of the second tender procedure under which they are willing to commit themselves to act as specialists for specified securities for the period as of Wednesday, 2 May 2018, until the end of the period when the next regular annual tender procedure of Wiener Börse AG in which participants in securities trading on Wiener Börse in its function as securities exchange are called to submit bids for the specialist function for a specific security. These conditions refer to minimum size (minimum quantity for which buy and sell quotes must at all times be placed) and maximum spread (maximum price spread between bid and ask offers) and must be fulfilled by the specialist when trading in the respective security. Bids shall be submitted by the individual participants, duly signed and using the tender documents supplied, stating separately for each security. The bids shall be sent to Wiener Börse AG no later than Friday, 20 April 2018, 6 pm (end of term for arrival at Wiener Börse).

In the event of a second tender the corresponding documents will be sent by Wiener Börse AG to the called participants in on Monday, 16 April 2018.

All submitted bids received within the prescribed period will be opened by Wiener Börse AG on Monday, 23 April 2018, and the valid bids submitted by the individual participants will be evaluated and announced for each security separately (best bid and submitting participants).

In the event that valid bids of equivalent best content have been submitted by several participants, the contract shall be awarded by drawing lots.

Those participants in securities trading that have submitted the best bid for a security in the course of the tender procedure or whose bids have been selected from among several equivalent bids by a drawing, shall be obliged to enter into an agreement with Wiener Börse AG under which they have to commit themselves to act as specialist for the respective security in accordance with the binding conditions with regard to minimum size and maximum spread as stated in their bid for the period starting from the effect as of Wednesday, 2 May 2018, until the end of the period when the next regular annual tender procedure of Wiener Börse AG in which participants in securities trading on Wiener Börse in its function as securities exchange are called to submit bids for the specialist function for a specific security. This agreement shall replace any existing market maker obligations for this period.

Those participants in securities trading who have submitted a bid for a stock and do not have an existing market making commitment are under the obligation to enter into a market making commitment effective as of Wednesday, 2 May 2018.

Vienna, 27 March 2018

WIENER BÖRSE AG