

Raiffeisen International Bank-Holding AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

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| ISIN: | AT0000606306 |
| Symbol: | RIBH |
| Trading segment: | Official Market |
| Market segment: | prime market |
| First day of trading: | April 25, 2005 |
| Offered shares: | 29,800,000 common stocks and up to 4,470,000 common stocks (Greenshoe) |
| Category: | non-par-value bearer shares |
| Number of shares (before IPO): | 125,000,000 |
| Share capital (before IPO): | EUR 380,434,783 |
| Offering period public offering in Austria: | from April 4 until April 21, 2005 |
| Offering period public offering in Austria for private investors: | from April 4 until April 21, 2005 (shortend April 15) |
| Offering period private placement: | from April 4 until April 22, 2005 (shortend April 21) |
| Price fixing: | The offering price is scheduled to be fixed on April 22, 2005 and announced on April 25, 2005. |
| Price range: | EUR 27 and EUR 33 |
| Offer price: | EUR 32.50 |
| Issuing volume (excl. Greenshoe): | EUR 968,500,000 |
| Issuing volume (incl. Greenshoe): | EUR 1,113,775,000 |
| Underwriting group: | Merrill Lynch International, Raiffeisen Centrobank AG |
| Management Board: | Dr. Herbert Stepic, CEO Mag. Martin Grüll, CFO Mag. Peter Lennkh Aris Bogdaneris Mag. Heinz Wiedner Dkfm. Rainer Franz |
| Supervisory Board: | Dr. Walter Rothensteiner, Vorsitzender Mag. Manfred Url Dr. Karl Sevelde Patrick Butler Stewart Gager Peter Woicke |

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| Shareholder structure (before IPO): | RZB | 86% |
| | Raiffeisenlandesbanken | 6% |
| | EBRD | 4% |
| | IFC | 4% |

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Internet: <http://www.ri.co.at/>

Company profile: Raiffeisen International Bank-Holding AG is a fully consolidated RZB subsidiary, acting as the holding and steering unit for the RZB Group's subsidiaries in CEE, above all its banking and leasing units. Currently, more than 900 banking and leasing outlets in 15 markets throughout CEE offer the full range of modern banking products and services to commercial, investment banking and retail customers.