

POLYTEC Holding AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	AT0000A00XX9
Symbol:	PYT
Trading segment:	Official Market
Market segment:	prime market
First day of trading:	April 28, 2006
Offered shares:	11,616.056 common shares and up to 1,742.407 common shares (Greenshoe)
Category:	par value bearer shares
Number of shares (before IPO):	19,329,585 shares
Share capital (before IPO):	EUR 19,329,585.00
Offering period:	scheduled from April 19, 2006 until April 26, 2006
Price fixing:	The offering price is scheduled to be fixed and announced on April 27, 2006.
Price range:	between EUR 6,75 and EUR 8,75
Offer price:	EUR 7.75
Issuing volume (excl. Greenshoe):	EUR 90,024,434.00
Issuing volume (incl. Greenshoe):	not exercised
Managers:	Bank Austria Creditanstalt, Lehman Brothers, Sal. Oppenheim, Raiffeisenlandesbank Oberösterreich
Management Board:	Friedrich Huemer Reinhard Urmann Alfred Kollros Karl-Heinz Solly
Supervisory Board:	Yves Dudli Gerhard Wildmoser Robert Büchelhofer Fred Duswald Viktoria Kickingner Andreas Szigmund
Shareholder structure (before IPO):	CapVis (C.I.) Limited 36.26 CapVis Equity II L.P. 27.32% HUEMER Holding GmbH 25.62% Invest Unternehmensbeteiligungs AG 5.05% Wiesleitnerhof-Privatstiftung 2.00% IMC Verwaltungsgesellschaft mbH 1.33%
Address:	Linzer Straße 50 4063 Hörsching Tel.: + 43-7221-701-0
Internet:	www.polytec.at/

Company profile:

The POLYTEC GROUP has a global presence with 20 production centres. A workforce of around 3,700 is active in four business units (divisions):

- Automotive Systems
- Car Styling
- Automotive Composites
- Industrial

Customers such as BMW, VW, AUDI, GM, FORD and DAIMLER CHRYSLER have long relied upon the competence and innovative strength of this Upper Austrian company.

In 1986, Friedrich Huemer founded the POLYTEC ELASTOFORM company in Marchtrenk for the development and production of top quality moulded plastic parts using casting and centrifugal processes and spray coatings. Today, the original part of the company, which forms the Industrial Division accounts for around 2.7% of total Group sales.

In the mid-1990s, the POLYTEC GROUP started to focus on the automotive industry through the expansion of the Car Styling Division. In teamwork with automotive manufacturers, this division develops and produces plastic and metal components for both vehicle interiors and exteriors, largely using original accessory parts.

With the production of exterior trim, functional and structural components for trucks and cars, the Automotive Composites Division is able to cover a major area in the automotive manufacturing sector.

During the past five years, POLYTEC continually expanded its Automotive Systems Division which focuses on the development and production of door trim, engine compartment, interior and trunk parts.

With its broad technological base, the company has managed the leap needed to become a development and systems supplier. Huemer sees the company's decisive advantage over other automotive sub suppliers as being, "Our major strengths in the preparation of the entire process chain, starting with the concept, engineering, development, the production of prototypes and tools, and extending right up to pre- and series production, including logistics and just-in-sequence delivery."

Within the past five years, the POLYTEC GROUP has achieved a roughly six-fold increase in its sales from approx. EUR 80 million in 2000 to some EUR 500 million in 2005. The IPO should now provide the impetus for further Group expansion.