

JoWood Productions Software AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

Security identification code:	074735
Symbol:	JWD
Trading segment:	Official Market
Market segment:	Specialist Market
First day of trading:	14 June 2000
Issuing volume (in no. of shares):	3,910.000 common stocks
Category:	common bearer shares with voting rights and a par value each of EUR 1
Share capital:	EUR 5,906,250
Subscription period:	30 May through 9 June 2000
Price fixing on:	he offer price is scheduled for release at the latest by the 9th of June 2000 via electronic data vendors and on 13th June 2000 in the Official Gazette of "Wiener Zeitung".
Price bandwidth:	between EUR 12 and EUR 16
Issuing price:	EUR 16
Issuing volume:	EUR 20,790,000
Free float:	30.90 % with greenshoe / 28.90 % excl. greenshoe
Bank Consortium:	CA IB Investmentbank AG ICE Securities Ltd.
Management Board:	Andreas Tobler, Chairman Johann Schilcher Mag. Uwe Deisenhammer
Supervisory board:	Torger Christian Wolff, Chairman Mag. Josef Nothdurfter, Vice-Chairman Mag. Gerhard Auer
Shareholders: (after going public)	Free float 30.90% Andreas Tobler und Tobler Privatstiftung 24.90% Johann Schilcher und Schilcher Privatstiftung 24.90% Johann Reitingner 6.20% Dieter Bernauer-Schilcher 6.20% Peterpan Unternehmensbeteiligungs GmbH 6.90%
Address:	JoWood Productions Software AG Bahnhofstraße 22 A-4802 Ebensee e-Mail: jowood@jowood.com
Internet:	www.jowood.at
Business divisions:	JoWood Productions Software AG is specialised in the development of



entertainment software and distributes its products via traditional distribution channels (distribution partners, wholesalers). In 1996 the first game "THINK X", a puzzle game was launched. In 1997 the business simulation game "INDUSTRIEGIGANT" became a bestseller. Further games were: "MAYDAY", a strategy game that plays in the future and incorporates tactical military elements; "DIE VÖLKER" is a creative strategy game based on the doings of three extraterrestrial tribes that live on one planet and "VERKEHRSGIGANT" is a organisation and strategy game based on a simulation of public transportation.

New products are scheduled for release in the foreseeable future: "THANDOR", "FRONTIERLAND", "INDUSTRIEGIGANT 2", "INDUSTRIEGIGANT Online", "DIE VÖLKER 2", "FLESH & BLOOD", "HEART OF AFRICA", "DER FERIENGIGANT" and "STEEL FORCE".

Further information on this going public are available from the company or the underwriting bank CA IB Investmentbank AG, Nibelungengasse 15, 1010 Vienna.