

CA Immo International AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	ATCAIMMOINT5
Symbol:	CAII
Trading segment:	Official Market
Market segment:	prime market
First day of trading:	October 25, 2006
Offered shares:	up to 18,518,074 common shares and up to 2,777,771 common shares (Greenshoe)
Category:	no-par value bearer shares
Number of shares (before IPO):	22,165,000 shares
Share capital (before IPO):	EUR 161,139,550
Offering period:	from October 9, 2006 until October 23, 2006
Price fixing:	The offering price was fixed and announced on October 24, 2006.
Price range:	between EUR 12.60 and EUR 14.30
Offer price:	EUR 13.50
Issuing volume (excl. Greenshoe):	EUR 249,993,999
Issuing volume (incl. Greenshoe):	EUR 287,493,907.50
Managers:	Bank Austria Creditanstalt Merrill Lynch International Sal. Oppenheim jr. & Cie.
Management Board:	Bruno Ettenauer Gerhard Engelsberger Wolfgang Fromwald
Supervisory Board:	Regina Prehofer Gerhard Nidetzky Reinhard Madlencnik Ernst Nonhoff Alarich Fenyves
Shareholder structure (before IPO):	CA Immobilien Anlagen AG through CA Immo International Holding GmbH 0.02% CA Immobilien Anlagen Beteiligungs GmbH 99.98%
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