

A-TEC INDUSTRIES AG

Notice

The following data represent a snapshot taken at the time of the initial public offering / new listing / inclusion in the MTF and are not updated regularly.

ISIN:	AT00000ATEC9
Symbol:	ATEC
Trading segment:	Official Market
Market segment:	prime market
First day of listing:	December 1, 2006
Offered shares:	up to 1,850,000 common shares and up to 277,500 common shares (Greenshoe)
Category:	no-par value bearer shares
Number of shares (before IPO):	5,000,000 shares
Share capital:	EUR 5,000,000
Offering period:	from November 20, 2006 until November 30, 2006
Price fixing:	The offering price was fixed and announced on November 30, 2006.
Price range:	between EUR 100.00 and EUR 115.00
Offer price:	EUR 100.--
Issuing volume (excl. Greenshoe):	EUR 185,000,000
Issuing volume (incl. Greenshoe):	EUR 205,406,300
Managers:	Deutsche Bank Erste Bank
Management Board:	Dkfm. Dr. Mirko Kovats Dipl.-Ing. Christian Schmidt
Supervisory Board:	KR Freimut Dobretsberger Dr. Johannes Edelsbacher Mag. Klaus Sernetz Dr. Gernot Grimm
Shareholder structure (before IPO):	M.U.S.T Privatstiftung 79.5% J.E. Loidold Privatstiftung 9.5% RPR Privatstiftung 11.0%
Address:	Wächtergasse 1 1010 Vienna Tel.: + 43-1-22760
Internet:	http://www.a-tecindustries.com/
Company profile:	With some 11,000 employees worldwide and revenues in excess of EUR 1 bn, A-TEC Industries AG is one of the leading private industrial enterprises based in Austria. The Group's successful businesses include some of the world's major suppliers of plant engineering, drive technology and machine tools, and a highly specialised producer of copper, with such widely recognised names as Austrian Energy & Environment, ATB Austria Antriebstechnik, EMCO and Montanwerke



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A-TEC Industries is an international success story based on a strategy of dynamic growth and expansion and a corporate philosophy that combines a clearly defined vision of the future with integrity and a sense of responsibility. A-TEC Industries today is a diversified and internationally oriented group of companies with a global network and top positions in many of the world's markets. This is not least the achievement of the management team built up by the Group's owners, which has many years of experience, excellent technical skills and a broad network of contacts in the relevant industries.

This background enables the management team to identify growth and synergy potentials as a basis for efficiency improvements and cost containment. A-TEC Industries' successful track record is based on the Group's organic growth, as well as on carefully selected acquisitions. Management has established clearly defined investment criteria as part of its growth strategy: A-TEC Industries invests only in businesses operating in mature industries and proven markets and technologies that provide good turnaround potential and at the same time complement the core competences of existing operations in terms of product portfolios or geographical markets. For an investment to be approved there must be a convincing case that the business can be turned around within a reasonable time period and that leading market positions in the relevant sectors can be achieved.