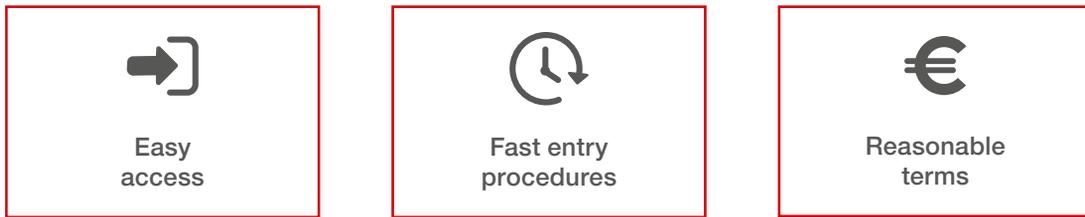




**Easy Access to the Capital Market**

## Vienna Stock Exchange: The Easy Path to the Capital Market



The Vienna Stock Exchange is a modern, market and customer-oriented company and one of the world's most international stock exchanges. Also among issuers from other countries, the Vienna Stock Exchange's popularity is growing fast – for both equities and bonds.

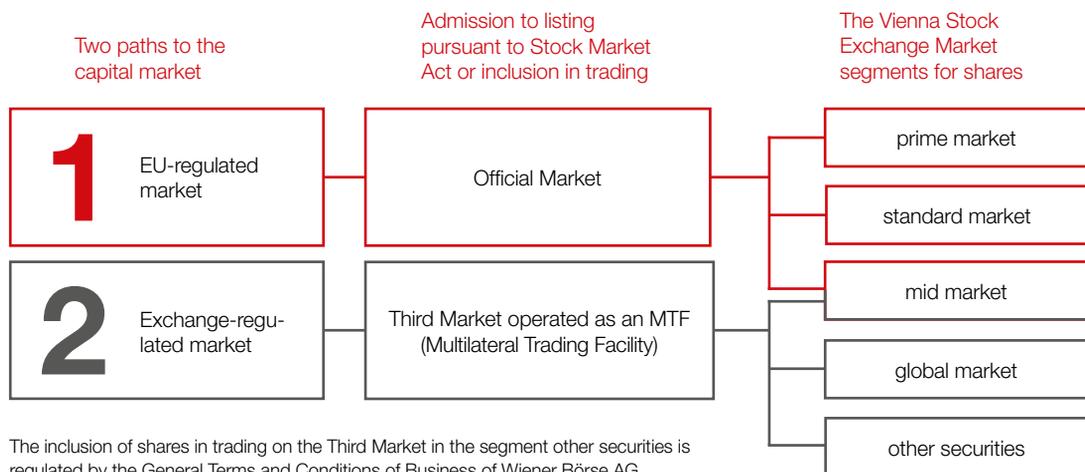
Inclusion in exchange trading on the Vienna Stock Exchange means an ideal cost-to-benefit ratio. With its company-friendly requirements for inclusion in trading and few ongoing obligations, the market segment other securities is highly attractive as an entry.

The Vienna Stock Exchange provides state-of-the-art infrastructure as well as market data and information that helps ensure the smooth and efficient execution of exchange trades besides acting as an intermediary for all market participants. Trading on the cash market (equity market, bond market, structured products and other securities) takes place through the Xetra® trading system. Almost 80% of trading volume is generated by international trading members, mostly from Great Britain. More than two thirds of free float market capitalization is held by institutional investors, with the U.S. ranking first followed by Austria and the U.K.

### The Fast Track to the Stock Market

The Vienna Stock Exchange offers its issuers a market segmentation in line with international standards featuring EU-regulated markets and stock exchange-regulated markets. If you want to take the first step to going public with less stringent admission requirements and fewer ongoing obligations – and very attractive terms – the segment other securities is the right place to start.

## Guide to the market structure



## Clear Benefits of Going Public on the Vienna Stock Exchange

### Precisely defined costs for inclusion in trading

The personal services of the Vienna Stock Exchange help companies plan and gives them guidance on the inclusion process: the informal coordination and

individualized support make the process easy for applicants.



#### Requirements for inclusion in trading

- Written application submitted by an issuer, an exchange member, a bank from EEA, an investment firm or a lawyer
- Required documents:
  - Information memorandum
  - Financial statements
  - Current excerpt from Companies Register
  - Current articles of association or company agreement

#### Minimum ongoing obligations for applicants

- Obligation to notify important information relating to the issuer
  - Changes to legal status or name of company
  - Changes to the capital



#### No additional work or expenses

- No prospectus requirement
- No minimum period of existence
- No minimum size
- No minimum requirement for market capitalization
- No minimum requirement for placement volume



For companies looking to gain some first experiences on the capital market, the segment other securities is an ideal market platform, because in relation to size and market capitalization, it features a reasonable cost-to-benefit ratio while still taking the legitimate interests of shareholders into account.



Issuance expert **Gregor Rosinger**, Rosinger-Gruppe



## Which Segment fits to your Company?

### A new outlook for your company – simple and inexpensive

Being included in trading on the Vienna Stock Exchange raises your company's visibility on the capital market, making it easier to raise to fresh

capital in the future, to address new groups of investors and also opening up new perspectives for the company.



#### Low fees

- One-time inclusion fee: EUR 5.000
- Annual fee: EUR 1.000

#### Few ongoing obligations for the company

- Ongoing obligations based on the European Market Abuse Regulation
  - Ad-hoc disclosure
  - Obligation to disclose director's dealings
  - Obligation to maintain lists of insiders



#### No additional work or expenses

- No market maker required
- No research coverage required
- No obligation to regularly publish reports
- In case of application or approval of the inclusion through the issuer the following ongoing obligations referred to EU-regulation MAR
  - Ad-hoc disclosure
  - Insider list
  - Managers' transactions

### Our services

- Independent information provided by the Vienna Stock Exchange free of charge
- Personal, individual guidance and help for planning ahead
- Wide range of events and information on going public and being public
- Use of the portal for listed companies of the Vienna Stock Exchange with free real-time price information and links to issuers' websites to support their public image.

#### Publication information

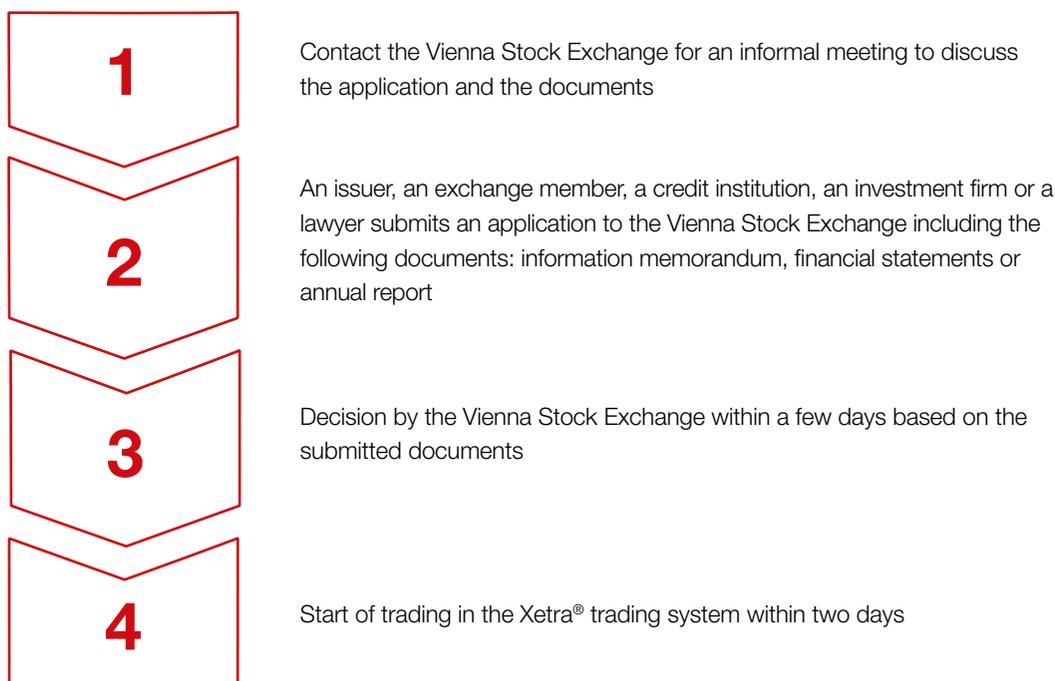
Media owner, publisher: Wiener Börse AG

Place of production: Vienna

Responsible for the contents: Wiener Börse AG; February 2018

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## Fast Track to Inclusion



## Attractive Option for Foreign Companies

Since 2015, most companies that have gone public through the segment other securities in Vienna have been from outside the country.

**1/2**

Around half of listed companies have their registered offices abroad

**100%**

100% of new additions in the past three years have been foreign firms

“

The Vienna Stock Exchange has proven to be a very service-oriented company in our experience up to now. The fast and competent advice provided has helped us to carry out our transactions on schedule.

”

## Contacts

For further information please contact:



**Henriette Lininger**  
Head of Issuers &  
Market Data Sales  
T +43 1 531 65 156  
henriette.lininger@wienerborse.at



**Silvia Wendecker**  
Key Account Manager IPO &  
Investor Relations  
T +43 1 531 65 243  
silvia.wendecker@wienerborse.at



**Martin Wenzl, MBA**  
Head of Market & Product  
Development, Listing  
T +43 1 531 65 248  
martin.wenzl@wienerborse.at

### FAQs

- **Trading procedures**
  - Continuous trading (with market makers) or
  - Single intra-day auction (market makers possible during the auction)
- **Depository receipt:** trading possible
- **Clearing system:**
  - Clearing through CCPA and international custodian banks via CSD
  - Depositing of securities with international clearing houses possible (e.g. Clearstream and Euroclear)