

Vienna MTF – Debt Listings

Fact Sheet 2026

The Vienna MTF is an exchange-regulated market operated by the Vienna Stock Exchange. It is a platform designed to enable issuers to fulfil their listing requirements in the most efficient and cost effective way. With its history tracing back to 1992, the Vienna MTF has become Europe's fastest growing debt listing venue.

36,000 + Listed Bonds

1,600 + Active issuers

1,100 + Total volume bonds in bn EUR

Listing documents

- **Admission Application Form**
- **Terms and conditions** of the bond
- **Information Memorandum** (IM) or a **pre-existing prospectus / offering memorandum**
  A listing prospectus pursuant to the EU Prospectus Regulation is not required.
- **Letter of Commitment Form**
- **Bylaws/Articles of Association** of the issuer
- Extract from the **commercial register or certificate of good standing** (not older than 4 weeks)
- **Most recent annual financial statement**
- **Board resolution** authorising the issue of the bond

Language of the documents: *English or German (the corporate documents may be submitted in other EU languages). Documents are accepted in electronic form and are not published unless requested. The issuer can submit documents for publication on our website.*

Fast admission and listing process

Planning

- Touch base with the dedicated, experienced listing team
- Discussion of the transaction and timeline (intended listing date)

Initial submission

- Submission of required documents in electronic form via e-mail
- Comments returned within two business days of initial submission
- For revised drafts, usually allow one business day for review (if needed)

Final submission

- Final submission once documents are clear of comments
- Duly signed and properly completed application form

Admission to listing & trading

- Listing within two business days after final submission (cut-off applies)
- Admission notice, billing & setup in trading system XETRA® T7

We make things simple

If a prospectus or offering memorandum already exists, the Vienna Stock Exchange may waive the requirement of producing an information memorandum. Listed companies (on any regulated market) are exempt from providing an information memorandum when listing their debt securities.

Easy to meet post-listing requirements

- Compliance with the EU Market Abuse Regulation (No. 596/2014)
- Notification to the exchange pursuant to the Vienna MTF rulebook

Extensive experience in listing a broad range of

Asset-Back Securities	Convertible Bonds	CLOs
ESG Bonds	High Yield Bonds	Repackaged Notes
Short-Term Notes	Sovereign Bonds	Structured Products

Competitive fee structure in EUR per ISIN	**financial & public sector**	**non-financial corporates**
Admission Fees per ISIN	1,000	1,000
Listings Fees per ISIN	800	2,000
Annual Fees per ISIN	150	200

- Financials/Public Sector Fees apply to any ABS/Securitisations/ repacks, notes issued by banks (e.g. covered bonds, AT1) and bonds issued by sovereigns, sub-sovereigns and supranational organisations.
- Money market instruments (commercial paper, treasury bills) are excluded from the schedule above. Pricing is available on request.
- Admission fee is omitted when listing notes under an admitted programme.
- The annual fee is charged for each new listed ISIN for the entire listing period in advance (up front, capped at 20 years).
- Special pricing for more than 200 listings per calendar year

Contact for Global Debt Listings

Our listing experts look forward to helping you achieve your listing requirements.
Please contact us at bonds@wienerboerse.at.


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