



**The Republic of Austria**  
**Euro 30,000,000,000**  
**Medium Term Note Programme**

This Supplement (the “**Supplement**”) is prepared in connection with the Medium Term Note Programme (the “**Programme**”) of The Republic of Austria (the “**Republic**”), is supplemental to, and should be read in conjunction with, the Offering Circular (the “**Offering Circular**”) dated 19 December 2012 and any other supplements to the Offering Circular issued by the Republic, and comprises neither a prospectus pursuant to Part II of the Luxembourg law on prospectuses for securities (*loi relative aux prospectus pour valeurs mobilières*) dated 10 July 2005 (the “**Luxembourg Prospectus Law**”) which implements Directive 2003/71/EC of the European Parliament and of the Council of 4 November 2003 (as amended or superseded, the “**Prospectus Directive**”) nor a simplified prospectus pursuant to Chapter 2 of Part III of the Luxembourg Prospectus Law. Accordingly, this Supplement does not purport to meet the format and the disclosure requirements of the Prospectus Directive and Commission Regulation (EC) No 809/2004 implementing the Prospectus Directive, and it has not been, and will not be, submitted for approval to any competent authority within the meaning of the Prospectus Directive and in particular the Supervisory Commission of the Financial Sector (*Commission de Surveillance du Secteur Financier*), in its capacity as competent authority under the Luxembourg Prospectus Law. This Supplement has not been submitted to, reviewed or approved by the Luxembourg Stock Exchange or the Vienna Stock Exchange.

Terms defined in the Offering Circular have the same meaning when used in this Supplement.

The purpose of this Supplement is to disclose an increase to the maximum maturity of the Notes from the date of issue, from 70 years to 100 years. All references in the Offering Circular shall be, and shall be deemed to be, construed accordingly.