

Einbeziehung – Vienna MTF / Listing – Vienna MTF

Unter dem Emissionsprogramm

Emittent: **Marex Financial**

Handelsaufnahme für die untenstehend angeführten
Schuldverschreibungen: 21.02.2020

Under the issuance programme

*issuer: **Marex Financial***

***first trading day** of the below listed securities:
19th February, 2020*

- 1) **USD 700,000 Autocallable Reverse Convertible Notes linked to a Share and an Index, due 22 May 2020**
ISIN XS2033130555
- 2) **USD 700,000 Autocall Reverse Convertible Notes linked to a Share, due 25 May 2020**
ISIN XS2033130639
- 3) **CHF 500,000 Inverse Autocallable Barrier Reverse Convertible Notes linked to a Share, due 25 January 2021**
ISIN XS2033130712
- 4) **USD 1,000,000 Phoenix Autocallable Notes linked to a Share Basket, due 30 January 2023**
ISIN XS2033130803
- 5) **USD 1,500,000 Phoenix Autocallable Notes linked to a Share Basket, due 26 July 2021**
ISIN XS2033130985
- 6) **USD 700,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 29 June 2020**
ISIN XS2033131447
- 7) **SGD 135,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 27 January 2021**
ISIN XS2033131520
- 8) **USD 200,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 28 July 2020**
ISIN XS2033131876
- 9) **USD 1,000,000 Twin Win Autocall Notes linked to a Share, due 28 July 2020**
ISIN XS2033132098

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Marktsegment: performance linked bonds

Handel: Handelssystem XETRA® T7
Notiz in Prozenten des Nennwertes
Handel einschließlich Zinsen (tel quel)
Handelsverfahren „Einmalige Auktion“
XETRA® Market Group: BMNC

Abwicklung von Börsegeschäften:
KEINE CCP-fähigen Wertpapiere

market segment: performance linked bonds

*trading: trading system XETRA® T7
quotation in percentage of the nominal value
flat quotation (dirty price)
trading procedure „auction only“
XETRA® Market Group: BMNC*

*Clearing of trades on Vienna Stock Exchange:
non CCP.A eligible securities*

Die Anforderungen des Börsengesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.

Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.

Please be advised that the German version is the legally binding version.