Einbeziehung – Vienna MTF / *Listing – Vienna MTF*

Unter dem Emissionsprogramm
Emittent: **BBVA GLOBAL MARKETS, B.V.**
Handelsaufnahme für die untenstehend angeführten Schuldverschreibungen: 15.04.2020

Marktsegment: performance linked bonds
Handel: Handelssystem XETRA® T7
Notiz in Prozenten des Nennwertes
Handel einschließlich Zinsen (tel quel)
Handelsverfahren „Einmalige Auktion"
XETRA® Market Group: BMNC

Abwicklung von Börsegeschäften:
KEINE CCP-fähigen Wertpapiere

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.
Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

Under the issuance programme
issuer: ***BBVA GLOBAL MARKETS, B.V.***
first trading day *of the below listed securities: 15th April, 2020*

market segment: performance linked bonds
trading: trading system XETRA® T7
quotation in percentage of the nominal value
flat quotation (dirty price)
trading procedure „auction only"
XETRA® Market Group: BMNC
Clearing of trades on Vienna Stock Exchange:
non CCP.A eligible securities

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.

Please be advised that the German version is the legally binding version.

Titel	ISIN
Series 2109 USD 661,000 Index Linked Notes due 2026	XS2121406602
Series 2110 GBP 555,000 Index Linked Notes due 2026 (incl. Tap)	XS2121409531
Series 2159 GBP 600,000 Index Linked Notes due 2026	XS2073897816
Series 2160 USD 1,134,000 Index Linked Notes due 2026	XS2073897907
Series 2178 USD 1,251,000 Equity Linked Notes due 2023	XS2127901689
Series 2179 GBP 310,000 Equity Linked Notes due 2023	XS2128006942
Series 2183 GBP 250,000 Index Linked Notes due 2026	XS2073900206
Series 2184 USD 510,000 Index Linked Notes due 2026	XS2073900388

Series 2210 USD 874,000 Index Linked Notes due 2026	XS2073902830
Series 2223 USD 1,270,000 Index Linked Notes due 2026	XS2132337853
Series 2231 USD 1,000,000 Index Linked Notes due 2026	XS2073903648
Series 2232 USD 1,000,000 Index Linked Notes due 2026	XS2073904968
Series 2233 USD 1,000,000 Index Linked Notes due 2026	XS2073905007
Series 2242 USD 250,000 Index Linked Notes due 2026	XS2073905858
Series 2275 USD 3,515,000 Combination Linked Notes due 2023	XS2073908878
Series 2276 USD 3,500,000 Combination Linked Notes due 2024	XS2073908951
Series 2285 CHF 1,420,000 Index Linked Notes due 2026	XS2073910262
Series 2286 USD 350,000 Index Linked Notes due 2026	XS2073910346