

Listing

General information

Issuer	Single Platform Investment Repackaging Entity SA
Listing Segment	Vienna MTF
First Trading Day	06 July 2022
Listing of instruments	Under the issuance programme

Securities

XS2485536697	Floating Rate Notes linked to Credit Agricole S.A. due 2034
XS2489883046	Floating Rate Notes linked to Urengo Finance N.V. due 2032
XS2491209958	Fixed Rate Notes linked to British Telecommunications PLC due 2025
XS2491653015	Floating Rate Notes linked to Mitsubishi UFJ Financial Group, Inc. due 2032
XS2492987941	Floating Rate Notes linked to The Walt Disney Company due 2034
XS2495522752	Floating Rate Notes linked to SAS Nerval due 2032
XS2495981354	Floating Rate Notes linked to National Grid plc due 2034

Trading	
Market Segment	Performance-linked bonds
Trading	Trading system XETRA® T7
Quotation Type	Percentage Quotation
Quotation	Flat quotation (dirty price)
Trading procedure	Xetra Auction Only
XETRA® Market Group	BMN2
Qualified Investor Segment	No
CCP eligible	No

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.