

des Börseunternehmens Wiener Börse AG vom 23. Februar 2021

## Delisting von Anleihen – Vienna MTF / Delisting of notes – Vienna MTF

Emittent: **BBVA GLOBAL MARKETS, B.V.**

Issuer: **BBVA GLOBAL MARKETS, B.V.**

Letzter Handelstag: 23. Februar 2021

Last trading day on: 23 February 2021

Löschung vom Vienna MTF: 26. Februar 2021

Delisting from the Vienna MTF: 26 February 2021

Wertpapiere:

Securities:

XS2073898202	XS2142187553	XS2174057427
XS2109667738	XS2142187637	XS2174057690
XS2142207096	XS2149979242	XS2161302356
XS2161291724	XS2174075080	XS2109668629
XS2161292961	XS2174051149	XS2109668892
XS2190701362	XS2142188288	XS2142194849
XS2149970613	XS2174051065	XS2142195655
XS2161303321	XS2174051909	XS2142197271
XS2073900032	XS2142190425	XS2142197438
XS2161294157	XS2142191589	XS2142197784
XS2161294314	XS2174052204	XS2149975760
XS2073900461	XS2174077961	XS2161303164
XS2161287961	XS2174078183	XS2161303248
XS2161298067	XS2174052626	XS2161296798
XS2161299115	XS2174052972	XS2161304139
XS2073902756	XS2161292458	XS2149966421
XS2109661533	XS2174053608	XS2161306266
XS2109661616	XS2174078340	XS2161306696
XS2109662002	XS2161304998	XS2161306852
XS2109662184	XS2174053517	XS2174077292
XS2109674601	XS2142194336	XS2073898970
XS2109676218	XS2142194500	XS2149969870
XS2109676135	XS2161293266	XS2174077375
XS2149972155	XS2174075593	XS2161307660
XS2161288696	XS2174053863	XS2161307744
XS2161299461	XS2174054168	XS2174077458
XS2161299545	XS2174054598	XS2142205710
XS2161299628	XS2174054671	XS2142199996
XS2174059985	XS2174054838	XS2142200083
XS2190704622	XS2174054911	XS2142200166
XS2190707211	XS2174055058	XS2142201305
XS2190707302	XS2174055306	XS2142201214
XS2109677539	XS2174078696	XS2161304725
XS2161299974	XS2174055991	XS2174077615
XS2174048434	XS2161298570	XS2161308551
XS2073904612	XS2161298810	XS2174071501
XS2133569843	XS2174055728	XS2142203004
XS2073906310	XS2174056619	XS2174071766
XS2109662697	XS2174056700	XS2132337853
XS2109662770	XS2174056882	XS2174048863
XS2109673629	XS2174057260	XS2174050687
XS2073914330	XS2174057773	XS2142193874
XS2073914413	XS2174057856	XS2142203186
XS2073914504	XS2174057930	XS2142204234
XS2161292375	XS2174058078	XS2142209894
XS2174048277	XS2142194252	XS2174059803
XS2174049085	XS2142195739	XS2174060991
XS2174049168	XS2174055645	XS2174072228
XS2174049325	XS2174056536	XS2174072145
XS2174077888	XS2174057187	XS2174061536
XS2174049911		XS2174072491
XS2142187397		XS2073899275

XS2174052386	XS2142200679	XS2190704465
XS2174072574	XS2174074786	XS2149977113
XS2174072657	XS2190699368	XS2149980174
XS2174062260	XS2149960499	XS2161287292
XS2142203855	XS2149967155	XS2174069190
XS2174073036	XS2149967239	XS2224069273
XS2174063151	XS2149967403	XS2149976222
XS2174063235	XS2142207682	XS2174070107
XS2174063318	XS2149968476	XS2174070289
XS2174063409	XS2149968559	XS2149980257
XS2190712484	XS2149968633	XS2161288266
XS2204026657	XS2142208227	XS2174063748
XS2149959137	XS2161293340	XS2190711916
XS2149959483	XS2190699525	XS2224071337
XS2161288936	XS2190702253	XS2190713375
XS2174053194	XS2190702337	XS2190713532
XS2174053434	XS2190730890	XS2190730114
XS2174063821	XS2161308395	XS2161288779
XS2174064043	XS2174061700	XS2190713458
XS2174065107	XS2142207419	XS2190714423
XS2149960069	XS2142207849	XS2190715586
XS2174073200	XS2190702840	XS2161301200
XS2142200836	XS2190703228	XS2161293852
XS2142204820	XS2190703491	XS2161301465
XS2161303834	XS2149960572	XS2161301549
XS2149960226	XS2149960655	XS2190715669
XS2149961463	XS2149970290	XS2224072814
XS2149961547	XS2190703814	XS2149978780
XS2161305615	XS2149974953	XS2161296012
XS2174064712	XS2174063664	XS2161289587
XS2174065289	XS2190704978	XS2190716048
XS2174065362	XS2149969367	XS2190716550
XS2174065958	XS2142207336	XS2190718507
XS2204029594	XS2174064126	XS2190718846
XS2149978517	XS2174067491	XS2204031905
XS2149962867	XS2174056965	
XS2149962941	XS2149976651	
XS2174067574	XS2149972312	
XS2190718176	XS2149972403	
XS2149978277	XS2149972585	
XS2174074190	XS2149972742	
XS2190718416	XS2149973047	
XS2142196034	XS2190704200	
XS2142196117	XS2190705512	
XS2149964996	XS2190706247	
XS2174061965	XS2190706320	
XS2174069786	XS2190706593	
XS2174069869	XS2190706676	
XS2174070362	XS2190707138	
XS2174074604	XS2190706759	
XS2190722442	XS2190724901	
XS2204035997	XS2204020452	
XS2174079405	XS2149979598	
XS2174079660	XS2174067905	
XS2149965613	XS2190707484	
XS2149965886	XS2190711080	
XS2149965969	XS2190711163	
XS2174079827	XS2149971421	
XS2174080080	XS2149974284	
XS2161306936	XS2149974441	
XS2190726609	XS2149974524	
XS2142200323	XS2149975174	
XS2142200596	XS2149980091	

Die Anforderungen des Börsengesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.

Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

*The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.*

*Please be advised that the German version is the legally binding version.*