

Listing

Vienna MTF

First trading day: 04 April 2024

Issuer Details

Issuer	BBVA Global Securities, B.V.
Listing of instruments	Under the programme
Number of securities	22

Securities

US05554TAH86	BBVA GS Notes 24-27/S1317
US05554TAJ43	BBVA GS Notes 24-27/S1358
US05554TAK16	BBVA GS Notes 24-29/S1357
US05554TAQ85	BBVA GS Notes 24-29/S1330
US05554TAV70	BBVA GS Notes 24-29/S1339
US05554TAY10	BBVA GS Notes 24-29/S1343
US05554TBJ34	BBVA GS Notes 24-29/S1361
US05554TBS33	BBVA GS Notes 24-27/S1375
US05554TBU88	BBVA GS Notes 24-26/S1383
US05554TBV61	BBVA GS Notes 24-26/S1384
US05554TBW45	BBVA GS Notes 24-27/S1386
US05554TBZ75	BBVA GS Notes 24-25/S1389
XS2524508582	BBVA GS Notes 24-25/S1372
XS2524511610	BBVA GS Notes 24-26/S1374
XS2524511701	BBVA GS Notes 24-26/S1377
XS2524511883	BBVA GS Notes 24-26/S1378
XS2524511966	BBVA GS Notes 24-26/S1379
XS2524512006	BBVA GS Notes 24-26/S1380
XS2524512188	BBVA GS Notes 24-27/S1381
XS2524512261	BBVA GS Notes 24-26/S1382
XS2524512345	BBVA GS Notes 24-27/S1385
XS2524512428	BBVA GS Notes 24-26/S1390

XETRA Trading details

Trading system	XETRA® T7
Quotation type	Quotation in Percentage
Quotation	Flat quotation (dirty price)
Trading procedure	Auction Only
XETRA® Market Group	BMN4
CCP eligible	no
Market segment	Financial sector
Qualified Investor Segment	no

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.