

des Börseunternehmens Wiener Börse AG vom 29. April 2024

## ISIN change – Vienna MTF

Issuer: Zenith Energy Ltd.  
Securities:

- 1) EUR 2,500,000 14.625 percent Notes due 2 January 2026 / Series No.11  
Old ISIN: XS2736390472  
Last trading day on Vienna Stock Exchange of the old ISIN: 29 April, 2024  
Delisting from the Vienna MTF: 2 May, 2024

EUR 1,542,000 14.625 percent Notes due 26 March 2026/ Series No.15  
New ISIN: XS2796492572

First trading day of the new ISIN: 2 May, 2024

**Maturity extension:**

New maturity date: 26 March, 2026

- 2) USD 8,500,000 14.80 percent Notes due 2 January 2026 / Series No.12  
Old ISIN: XS2736390712  
Last trading day on Vienna Stock Exchange of the old ISIN: 29 April, 2024  
Delisting from the Vienna MTF: 2 May, 2024

USD 3,910,000 14.80 percent Notes due 26 March 2026 / Series No.16  
New ISIN: XS2796492655

First trading day of the new ISIN: 2 May, 2024

**Maturity extension:**

New maturity date: 26 March, 2026

- 3) GBP 2,500,000 14.875 percent Notes due 2 January 2026 / Series No.13  
Old ISIN: XS2736390985  
Last trading day on Vienna Stock Exchange of the old ISIN: 29 April, 2024  
Delisting from the Vienna MTF: 2 May, 2024

GBP 391,000 14.875 percent Notes due 26 March 2026 / Series No.17  
New ISIN: XS2796492812

First trading day of the new ISIN: 2 May, 2024

**Maturity extension:**

New maturity date: 26 March, 2026

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.