

# 938. Veröffentlichung

des Börseunternehmens Wiener Börse AG vom 23. April 2021

## Einbeziehung – Vienna MTF

## Listing – Vienna MTF

Einbeziehung unter dem Emissionsprogramm

Listing under the issuance programme

Emittent: **BBVA Global Markets, B.V.**

Issuer: **BBVA Global Markets, B.V.**

Anzahl der untenstehend angeführten  
Anleihen: 73

Number of securities listed below: 73

**Handelsaufnahme** für die  
Schuldverschreibungen: 27.04.2021

**First trading day** of the securities: 27 April 2021

Marktsegment: Financial sector  
Handel: Handelssystem XETRA® T7  
Prozentnotiz  
Handel einschließlich Zinsen (tel quel)  
Einmalige Auktion

Market Segment: Financial sector  
Trading: Trading system XETRA® T7  
Quotation in Percentage  
Flat quotation (dirty price)  
Auction Only

XETRA® Market Group: BMN2

XETRA® Market Group: BMN2

Abwicklung:

Clearing:

Kein CCP-fähiges Wertpapier, da eine Abwicklung über die  
OeKB CSD GmbH nicht möglich ist

Non CCP-eligible instrument, as these notes cannot be settled  
via OeKB CSD GmbH

| ISIN         | Title                     |
|--------------|---------------------------|
| XS2254527091 | BBVA GM Notes 21-27/S4752 |
| XS2254527174 | BBVA GM Notes 21-27/S4753 |
| XS2254527257 | BBVA GM Notes 21-27/S4754 |
| XS2254527331 | BBVA GM Notes 21-27/S4755 |
| XS2254527414 | BBVA GM Notes 21-25/S4757 |
| XS2254528909 | BBVA GM Notes 21-25/S4774 |
| XS2254529030 | BBVA GM Notes 21-25/S4775 |
| XS2254521482 | BBVA GM Notes 21-26/S4851 |
| XS2246886100 | BBVA GM Notes 21-27/S4858 |
| XS2246886282 | BBVA GM Notes 21-27/S4859 |
| XS2254523850 | BBVA GM Notes 21-23/S4881 |
| XS2254525475 | BBVA GM Notes 21-25/S4895 |
| XS2254525558 | BBVA GM Notes 21-26/S4899 |
| XS2246863588 | BBVA GM Notes 21-22/S4914 |
| XS2269081456 | BBVA GM Notes 21-26/S4918 |
| XS2269085366 | BBVA GM Notes 21-23/S4932 |
| XS2269085796 | BBVA GM Notes 21-26/S4935 |
| XS2269087149 | BBVA GM Notes 21-26/S4952 |
| XS2254514271 | BBVA GM Notes 21-24/S4953 |
| XS2254514198 | BBVA GM Notes 21-26/S4956 |
| XS2269088030 | BBVA GM Notes 21-25/S4962 |
| XS2254513893 | BBVA GM Notes 21-24/S4968 |
| XS2254513976 | BBVA GM Notes 21-24/S4969 |
| XS2269084559 | BBVA GM Notes 21-25/S4970 |
| XS2254513620 | BBVA GM Notes 21-26/S4971 |
| XS2254513547 | BBVA GM Notes 21-26/S4972 |

|              |                           |
|--------------|---------------------------|
| XS2269088543 | BBVA GM Notes 21-26/S4973 |
| XS2269088972 | BBVA GM Notes 21-24/S4976 |
| XS2254513463 | BBVA GM Notes 21-24/S4977 |
| XS2269089194 | BBVA GM Notes 21-22/S4978 |
| XS2254513380 | BBVA GM Notes 21-24/S4980 |
| XS2269089350 | BBVA GM Notes 21-22/S4982 |
| XS2269089434 | BBVA GM Notes 21-22/S4983 |
| XS2269089517 | BBVA GM Notes 21-22/S4984 |
| XS2254513208 | BBVA GM Notes 21-26/S4989 |
| XS2254513117 | BBVA GM Notes 21-24/S4991 |
| XS2254513034 | BBVA GM Notes 21-24/S4992 |
| XS2254512812 | BBVA GM Notes 21-24/S4993 |
| XS2269090010 | BBVA GM Notes 21-22/S4994 |
| XS2269090101 | BBVA GM Notes 21-22/S4995 |
| XS2269090283 | BBVA GM Notes 21-22/S4996 |
| XS2269090366 | BBVA GM Notes 21-22/S4997 |
| XS2269090440 | BBVA GM Notes 21-25/S4998 |
| XS2269090523 | BBVA GM Notes 21-22/S4999 |
| XS2269090796 | BBVA GM Notes 21-24/S5000 |
| XS2269090879 | BBVA GM Notes 21-22/S5001 |
| XS2269090952 | BBVA GM Notes 21-22/S5002 |
| XS2269091091 | BBVA GM Notes 21-22/S5003 |
| XS2269091257 | BBVA GM Notes 21-22/S5005 |
| XS2269091414 | BBVA GM Notes 21-26/S5007 |
| XS2269091505 | BBVA GM Notes 21-24/S5008 |
| XS2269091687 | BBVA GM Notes 21-22/S5009 |
| XS2254512572 | BBVA GM Notes 21-24/S5010 |
| XS2269092495 | BBVA GM Notes 21-23/S5015 |
| XS2269092578 | BBVA GM Notes 21-22/S5016 |
| XS2269092818 | BBVA GM Notes 21-23/S5019 |
| XS2269092909 | BBVA GM Notes 21-25/S5020 |
| XS2269093113 | BBVA GM Notes 21-22/S5022 |
| XS2269093204 | BBVA GM Notes 21-22/S5023 |
| XS2269093469 | BBVA GM Notes 21-26/S5025 |
| XS2269093386 | BBVA GM Notes 21-22/S5028 |
| XS2269093543 | BBVA GM Notes 21-22/S5029 |
| XS2269093626 | BBVA GM Notes 21-22/S5030 |
| XS2269093972 | BBVA GM Notes 21-22/S5033 |
| XS2269094194 | BBVA GM Notes 21-22/S5035 |
| XS2269094434 | BBVA GM Notes 21-25/S5038 |
| XS2269094608 | BBVA GM Notes 21-22/S5040 |
| XS2269096132 | BBVA GM Notes 21-22/S5057 |
| XS2269096561 | BBVA GM Notes 21-23/S5062 |
| XS2269096645 | BBVA GM Notes 21-22/S5063 |
| XS2269096728 | BBVA GM Notes 21-23/S5064 |
| XS2269097296 | BBVA GM Notes 21-22/S5067 |
| XS2269097379 | BBVA GM Notes 21-22/S5068 |

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat. Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.. Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

*The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation. Please be advised that the German version is the legally binding version.*