

Amendments of the terms and conditions of notes – Vienna MTF

Issuer: Aries Capital DAC

- 1) Securities: EUR 330,000,000 Series 30 Secured Funding Notes due 2026
ISIN XS2360267442
 - Fixed rate interest as of 14 July 2022: 3,19 % per annum
 - Interest payment dates: 14 July in each year, commencing on 14 July 2023
- 2) Securities: EUR 1,000,000,000 Series 32 Limited Recourse Notes due October 2026
ISIN XS2384186073
 - Fixed rate interest as of the coupon date in February 2023: 4,28 % per annum
- 3) Securities: EUR 737,000,000 Series 28 Secured Funding Notes due 2026
ISIN XS2355253480
 - Fixed rate interest as of 14 July 2022: 3,19 % per annum
 - Interest payment dates: 14 July in each year, commencing on 14 July 2023
- 4) Securities: EUR 467,500,000 Series 29 Secured Funding Notes due 2026
ISIN XS2360267368
 - Fixed rate interest as of 14 July 2022: 3,19 % per annum
 - Interest payment dates: 14 July in each year, commencing on 14 July 2023

Orders will be deleted by end of 30 January 2023 and have to be placed again on 31 January 2023.

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.