

1148. Veröffentlichung

des Börseunternehmens Wiener Börse AG vom 14. Mai 2021

Einbeziehung – Vienna MTF

Listing – Vienna MTF

Einbeziehung unter dem Emissionsprogramm

Listing under the issuance programme

Emittent: **BBVA Global Markets, B.V.**

Issuer: **BBVA Global Markets, B.V.**

Anzahl der untenstehend angeführten
Anleihen: 95

Number of securities listed below: 95

Handelsaufnahme für die
Schuldverschreibungen: 18.05.2021

First trading day of the securities: 18 May 2021

Marktsegment: Financial sector
Handel: Handelssystem XETRA® T7
Prozentnotiz
Handel einschließlich Zinsen (tel quel)
Einmalige Auktion

Market Segment: Financial sector
Trading: Trading system XETRA® T7
Quotation in Percentage
Flat quotation (dirty price)
Auction Only

XETRA® Market Group: BMN2

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Abwicklung:

Clearing:

Kein CCP-fähiges Wertpapier, da eine Abwicklung über die
OeKB CSD GmbH nicht möglich ist

Non CCP-eligible instrument, as these notes cannot be settled
via OeKB CSD GmbH

ISIN	Title
XS2254524585	BBVA GM Notes 21-27/S4888
XS2254524742	BBVA GM Notes 21-27/S4890
XS2269086927	BBVA GM Notes 21-25/S4950
XS2269087065	BBVA GM Notes 21-25/S4951
XS2269088113	BBVA GM Notes 21-27/S4963
XS2269096058	BBVA GM Notes 21-26/S5056
XS2269098260	BBVA GM Notes 21-27/S5079
XS2269098344	BBVA GM Notes 21-27/S5080
XS2269099821	BBVA GM Notes 21-25/S5098
XS2269100009	BBVA GM Notes 21-25/S5099
XS2269084120	BBVA GM Notes 21-27/S5103
XS2269100694	BBVA GM Notes 21-26/S5106
XS2254510873	BBVA GM Notes 21-24/S5148
XS2269083239	BBVA GM Notes 21-26/S5155
XS2149979325	BBVA GM Notes 21-26/S5157
XS2272060802	BBVA GM Notes 21-31/S5171
XS2254510790	BBVA GM Notes 21-24/S5172
XS2254510527	BBVA GM Notes 21-24/S5173
XS2269082421	BBVA GM Notes 21-23/S5176
XS2272062170	BBVA GM Notes 21-23/S5188
XS2254510287	BBVA GM Notes 21-24/S5189
XS2254510444	BBVA GM Notes 21-24/S5190
XS2272062410	BBVA GM Notes 21-24/S5193
XS2254510014	BBVA GM Notes 21-26/S5208
XS2272063905	BBVA GM Notes 21-25/S5209
XS2254510105	BBVA GM Notes 21-24/S5213

XS2254509941	BBVA GM Notes 21-24/S5229
XS2246885987	BBVA GM Notes 21-27/S5230
XS2272065942	BBVA GM Notes 21-26/S5231
XS2254509867	BBVA GM Notes 21-26/S5233
XS2272066080	BBVA GM Notes 21-26/S5234
XS2272074423	BBVA GM Notes 21-23/S5238
XS2272066163	BBVA GM Notes 21-26/S5240
XS2272075669	BBVA GM Notes 21-26/S5252
XS2272075743	BBVA GM Notes 21-23/S5253
XS2272076394	BBVA GM Notes 21-22/S5257
XS2272076477	BBVA GM Notes 21-23/S5258
XS2272076550	BBVA GM Notes 21-22/S5259
XS2272076634	BBVA GM Notes 21-22/S5260
XS2272076808	BBVA GM Notes 21-24/S5262
XS2272076980	BBVA GM Notes 21-23/S5263
XS2272077012	BBVA GM Notes 21-22/S5264
XS2272077285	BBVA GM Notes 21-22/S5266
XS2272077368	BBVA GM Notes 21-22/S5268
XS2272077442	BBVA GM Notes 21-22/S5269
XS2272077525	BBVA GM Notes 21-22/S5270
XS2272077798	BBVA GM Notes 21-22/S5271
XS2272077871	BBVA GM Notes 21-22/S5272
XS2272077954	BBVA GM Notes 21-23/S5273
XS2272078093	BBVA GM Notes 21-25/S5274
XS2272078176	BBVA GM Notes 21-23/S5275
XS2246894039	BBVA GM Notes 21-27/S5278
XS2272078416	BBVA GM Notes 21-22/S5279
XS2272078507	BBVA GM Notes 21-22/S5280
XS2254511848	BBVA GM Notes 21-26/S5281
XS2254511921	BBVA GM Notes 21-26/S5282
XS2272078689	BBVA GM Notes 21-22/S5283
XS2272078846	BBVA GM Notes 21-24/S5285
XS2272078929	BBVA GM Notes 21-22/S5286
XS2272079067	BBVA GM Notes 21-24/S5287
XS2272079141	BBVA GM Notes 21-23/S5288
XS2272079570	BBVA GM Notes 21-23/S5291
XS2269082181	BBVA GM Notes 21-25/S5292
XS2272079653	BBVA GM Notes 21-22/S5293
XS2272079901	BBVA GM Notes 21-22/S5296
XS2272080156	BBVA GM Notes 21-23/S5298
XS2272080230	BBVA GM Notes 21-24/S5299
XS2272080313	BBVA GM Notes 21-22/S5300
XS2272080404	BBVA GM Notes 21-24/S5301
XS2272080743	BBVA GM Notes 21-25/S5304
XS2272080826	BBVA GM Notes 21-22/S5305
XS2272081048	BBVA GM Notes 21-22/S5306
XS2272081121	BBVA GM Notes 21-24/S5307
XS2272081394	BBVA GM Notes 21-24/S5308
XS2272081550	BBVA GM Notes 21-22/S5312
XS2272081477	BBVA GM Notes 21-27/S5313

XS2272081717	BBVA GM Notes 21-27/S5314
XS2269082348	BBVA GM Notes 21-24/S5315
XS2272081808	BBVA GM Notes 21-22/S5316
XS2272081980	BBVA GM Notes 21-22/S5317
XS2272082285	BBVA GM Notes 21-23/S5320
XS2272082368	BBVA GM Notes 21-22/S5321
XS2272082525	BBVA GM Notes 21-22/S5325
XS2272082798	BBVA GM Notes 21-25/S5326
XS2272082871	BBVA GM Notes 21-22/S5327
XS2272082954	BBVA GM Notes 21-23/S5328
XS2224078340	BBVA GM Notes 21-26/S5334
XS2246865443	BBVA GM Notes 21-22/S5335
XS2246865799	BBVA GM Notes 21-22/S5336
XS2272086781	BBVA GM Notes 21-22/S5337
XS2272086864	BBVA GM Notes 21-22/S5338
XS2272087169	BBVA GM Notes 21-23/S5341
XS2272087243	BBVA GM Notes 21-22/S5342
XS2272087599	BBVA GM Notes 21-22/S5344
XS2204041375	BBVA GM Notes 21-22/S5346

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat. Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.. Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation. Please be advised that the German version is the legally binding version.