1388. Veröffentlichung

des Börseunternehmens Wiener Börse AG vom 11. Juni 2021

Einbeziehung – Vienna MTF

Einbeziehung unter dem Emissionsprogramm

Emittent: **BBVA Global Markets, B.V.**

Anzahl der untenstehend angeführten Anleihen: 63

Handelsaufnahme für die Schuldverschreibungen: 15.06.2021

Marktsegment: Financial sector

Handel: Handelssystem XETRA® T7
Prozentnotiz
Handel einschließlich Zinsen (tel quel)
Einmalige Auktion

XETRA® Market Group: BMN2

Abwicklung:

Kein CCP-fähiges Wertpapier, da eine Abwicklung über die OeKB CSD GmbH nicht möglich ist

Listing – Vienna MTF

Listing under the issuance programme

Issuer: ***BBVA Global Markets, B.V.***

Number of securities listed below: *63*

First trading day *of the securities:* *15 June 2021*

Market Segment: *Financial sector*

Trading: *Trading system XETRA® T7*
Quotation in Percentage
Flat quotation (dirty price)
Auction Only

XETRA® Market Group: *BMN2*

Clearing:

Non CCP-eligible instrument, as these notes cannot be settled via OeKB CSD GmbH

ISIN	Title
XS2272075073	BBVA GM Notes 21-27/S5245
XS2272075156	BBVA GM Notes 21-27/S5246
XS2272079224	BBVA GM Notes 21-25/S5289
XS2272079497	BBVA GM Notes 21-25/S5290
XS2204041532	BBVA GM Notes 21-27/S5369
XS2272087912	BBVA GM Notes 21-25/S5373
XS2272083689	BBVA GM Notes 21-27/S5381
XS2272094298	BBVA GM Notes 21-25/S5444
XS2272084067	BBVA GM Notes 21-27/S5477
XS2277219015	BBVA GM Notes 21-26/S5482
XS2277224445	BBVA GM Notes 21-24/S5548
XS2277225178	BBVA GM Notes 21-27/S5559
XS2277225764	BBVA GM Notes 21-22/S5566
XS2277225921	BBVA GM Notes 21-23/S5568
XS2277226069	BBVA GM Notes 21-23/S5569
XS2277226903	BBVA GM Notes 21-22/S5577
XS2277227208	BBVA GM Notes 21-23/S5582
XS2277227463	BBVA GM Notes 21-23/S5584
XS2272084810	BBVA GM Notes 21-23/S5587
XS2272069340	BBVA GM Notes 21-26/S5588
XS2272069779	BBVA GM Notes 21-26/S5596
XS2272068888	BBVA GM Notes 21-26/S5597
XS2272069423	BBVA GM Notes 21-26/S5598
XS2272069696	BBVA GM Notes 21-24/S5599
XS2277228354	BBVA GM Notes 21-23/S5600
XS2277228438	BBVA GM Notes 21-23/S5601

XS2272069852	BBVA GM Notes 21-26/S5606
XS2272070272	BBVA GM Notes 21-24/S5607
XS2272070199	BBVA GM Notes 21-24/S5608
XS2272084141	BBVA GM Notes 21-27/S5609
XS2272069936	BBVA GM Notes 21-26/S5610
XS2277228784	BBVA GM Notes 21-24/S5611
XS2277229089	BBVA GM Notes 21-22/S5614
XS2277229162	BBVA GM Notes 21-22/S5615
XS2277229246	BBVA GM Notes 21-23/S5616
XS2277229329	BBVA GM Notes 21-22/S5617
XS2277229758	BBVA GM Notes 21-27/S5620
XS2277229832	BBVA GM Notes 21-23/S5621
XS2277229915	BBVA GM Notes 21-27/S5622
XS2272085114	BBVA GM Notes 21-22/S5623
XS2277230095	BBVA GM Notes 21-22/S5624
XS2272070355	BBVA GM Notes 21-26/S5625
XS2277230251	BBVA GM Notes 21-25/S5628
XS2272070439	BBVA GM Notes 21-26/S5629
XS2277230418	BBVA GM Notes 21-22/S5631
XS2277230509	BBVA GM Notes 21-23/S5632
XS2277230764	BBVA GM Notes 21-22/S5634
XS2277227976	BBVA GM Notes 21-26/S5637
XS2272085890	BBVA GM Notes 21-24/S5648
XS2277231903	BBVA GM Notes 21-24/S5649
XS2277232034	BBVA GM Notes 21-22/S5650
XS2277232117	BBVA GM Notes 21-22/S5651
XS2277232380	BBVA GM Notes 21-24/S5653
XS2277232463	BBVA GM Notes 21-24/S5654
XS2272070942	BBVA GM Notes 21-24/S5661
XS2277233271	BBVA GM Notes 21-22/S5663
XS2277233438	BBVA GM Notes 21-24/S5666
XS2272070868	BBVA GM Notes 21-26/S5669
XS2277233784	BBVA GM Notes 21-23/S5671
XS2277233867	BBVA GM Notes 21-24/S5672
XS2272086195	BBVA GM Notes 21-26/S5673
XS2277233941	BBVA GM Notes 21-22/S5674
XS2277234089	BBVA GM Notes 21-22/S5675

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat. Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen..
Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.
Please be advised that the German version is the legally binding version.