

Listing – Vienna MTF

Vienna Stock Exchange approved for admittance of the following debt securities to listing and trading on the Vienna MTF on 14th January, 2022.

Issuer: **BBAM EUROPEAN CLO V DAC**

First trading day of the below listed securities: 18th January, 2022

Subordinated Promissory Notes due 2023

ISIN IE000PTSQ6R9

Principal amount: EUR 40,000,000.--

Specified denomination: There is no specified denomination for these notes.

For purpose of listing the denomination will be displayed equal to the outstanding principal.

Market segment: financial sector

Trading: trading system XETRA® T7
quotation in percentage of the nominal value
flat quotation (dirty price)
trading procedure „auction only”
XETRA® Market Group: BMN2

Clearing of trades on Vienna Stock Exchange:

Non CCP.A eligible instrument, as these notes cannot be settled via OeKB CSD GmbH

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Third Market. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Third Market are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Third Market as compared to financial instruments of Austrian issuers included in the Third Market. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.