

Listing – Vienna MTF

Under the issuance programme

Issuer: **Single Plattform Investment Repackaging Entity SA**

First trading day of the below listed securities: 25th January, 2022

- 1) **Series 2021-62 NOK 338,000,000 Fixed Rate Secured Notes due 2036**
ISIN XS2296150506
Principal amount: NOK 338,000,000.--
Specified denomination: NOK 5,000,000.--
- 2) **Series 2021-115 EUR 10,000,000 Fixed Rate Secured Notes due 2030**
ISIN XS2379462513
Principal amount: EUR 10,000,000.--
Specified denomination: EUR 125,000,000.--

Market segment: financial sector

Trading: trading system XETRA® T7
quotation in percentage of the nominal value
flat quotation (dirty price)
trading procedure „auction only”
XETRA® Market Group: BMNC

Clearing of trades on Vienna Stock Exchange:

Non CCP.A eligible instrument, as these notes cannot be settled via OeKB CSD GmbH

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Third Market. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Third Market are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Third Market as compared to financial instruments of Austrian issuers included in the Third Market. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.