

919. Veröffentlichung

wiener
boerse

des Börseunternehmens Wiener Börse AG vom 21. April 2021

Einbeziehung – Vienna MTF

Listing – Vienna MTF

Einbeziehung unter dem Emissionsprogramm

Listing under the issuance programme

Emittent: **VAULT Investments plc**

Issuer: **VAULT Investments plc**

Anzahl der untenstehend angeführten 9

Number of securities listed below: 9

Anleihen:

Handelsaufnahme für die

Schuldverschreibungen: 26.04.2021

First trading day of the securities: 26 April 2021

Marktsegment: performance-linked bonds
Handel: Handelssystem XETRA® T7
Prozentnotiz
Handel einschließlich Zinsen (tel quel)
Einmalige Auktion
Qualified Investor Segment

Market Segment: performance-linked bonds
Trading: Trading system XETRA® T7
Quotation in Percentage
Flat quotation (dirty price)
Auction Only
Qualified Investor Segment

XETRA® Market Group: BMNQ

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Abwicklung:

Kein CCP-fähiges Wertpapier, da eine Abwicklung über die OeKB CSD GmbH nicht möglich ist

Clearing:

Non CCP-eligible instrument, as these notes cannot be settled via OeKB CSD GmbH

ISIN	Title
XS2307312848	Series 059 JPY 4,993,000,000 40-day 90% Put on Nikkei 225 Strategy linked Notes due 2026
XS2306913802	Series 061 JPY 90,000,000 Extendable Notes linked to a reference portfolio providing exposure to a hypothetical notional investment in the CS Leveraged EV Strategy calculated in accordance with the Strategy Rules due 2026
XS2306915682	Series 062 JPY 90,000,000 Extendable Notes linked to a reference portfolio providing exposure to a hypothetical notional investment in the CS Leveraged China New Economy Strategy calculated in accordance with the Strategy Rules due 2026
XS2307307418	Series 063 JPY 90,000,000 Extendable Notes linked to a reference portfolio providing exposure to a hypothetical notional investment in the Japan Asia Long Short Strategy calculated in accordance with the Strategy Rules due 2026
XS2307307251	Series 064 JPY 90,000,000 Extendable Notes linked to a reference portfolio providing exposure to a hypothetical notional investment in the Macro Theme Long Short Strategy calculated in accordance with the Strategy Rules due 2026
XS2307887310	Series 065 JPY 154,000,000 Extendable Notes linked to a reference portfolio providing exposure to a hypothetical notional investment in the Risk Appetite Strategy calculated in accordance with the Strategy Rules due 2026
XS2318575086	Series 066 JPY 2,997,000,000 Notes linked to a strategy relating to the Credit Suisse VPR Series UWSA JPY A Index due 2026
XS2325616709	Series 067 JPY 2,395,000,000 1-month 92% Put on S&P 500 Strategy linked Notes due 2026
XS2325616451	Series 068 JPY 4,991,000,000 Notes linked to a strategy investing 75% of the notional portfolio in the Credit Suisse US Intraday Trend JPY Index – Series A and 25% in the Credit Suisse Rolling TBA JPY ER Strategy 2021-04 due 2026

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat. Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.. Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation. Please be advised that the German version is the legally binding version.