2101. Veröffentlichung

des Börseunternehmens Wiener Börse AG vom 21. Oktober 2020

wiener boerse

Einbeziehung – Vienna MTF
Listing – Vienna MTF

Einbeziehung unter dem Emissionsprogramm :
Emittent: **Marex Financial**
Handelsaufnahme für die untenstehend angeführten Schuldverschreibungen: 23. Oktober 2020

Listing under the issuance programme:
*Issuer: **Marex Financial***
***First trading day** of the below listed securities:*
23 October 2020

1) **USD 1,000,000 Autocallable Reverse Convertible Notes linked to a Share Basket, due 24 August 2023**
ISIN XS2101133473
2) **USD 300,000 Autocallable Barrier Reverse Convertible Notes linked to a Single Share, due 31 August 2021**
ISIN XS2101136732
3) **EUR 2,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 16 March 2021**
ISIN XS2172449196
4) **USD 150,000 Autocallable Barrier Reverse Convertible Notes linked to a Single Share, due 16 September 2021**
ISIN XS2172449600
5) **USD 150,000 Autocallable Barrier Reverse Convertible Notes linked to a Single Share, due 16 September 2021**
ISIN XS2172449782
6) **USD 150,000 Autocallable Barrier Reverse Convertible Notes linked to a Single Share, due 15 September 2021**
ISIN XS2172451176
7) **EUR 1,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 24 March 2021**
ISIN XS2172452497
8) **RUB 35,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 07 August 2023**
ISIN XS2101120652
9) **EUR 500,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 10 August 2021**
ISIN XS2101122195
10) **USD 1,000,000 Memory Phoenix Autocallable Reverse Convertible Notes linked to a Share Basket, due 11 August 2023**
ISIN XS2101122278
11) **USD 1,000,000 Memory Phoenix Autocallable Notes linked to a Share Basket, due 11 August 2023**
ISIN XS2101122351
12) **USD 3,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 11 August 2022**
ISIN XS2101122435
13) **EUR 1,000,000 Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 11 August 2022**
ISIN XS2101122518
14) **RUB 15,000,000 Memory Phoenix Autocallable Reverse Convertible Notes linked to a Share Basket, due 11 August 2023**
ISIN XS2101122609
15) **USD 1,500,000 Memory Phoenix Autocallable Barrier Reverse Convertible Notes linked to a Share Basket, due 15 August 2022**
ISIN XS2101125370

16) USD 4,000,000 Memory Phoenix Autocallable Reverse Convertible Notes linked to a Share Basket, due 13 August 2025
ISIN XS2101117781

Marktsegment:	performance linked bonds	*Market Segment:*	*performance linked bonds*
Handel:	Handelssystem XETRA® T7 Prozentnotiz Handel einschließlich Zinsen (tel quel) Einmalige Auktion XETRA® Market Group: BMNQ Qualified Investor Segment	*Trading:*	*Trading System XETRA® T7* *Quotation in Percentage* *Dirty Price* *Auction Only* *XETRA® Market Group: BMNQ* *Qualified Investor Segment*
Abwicklung:	Keine CCP-fähigen Wertpapiere	*Clearing:*	*Non CCP-eligible instruments*

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.
Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen..

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

Please be advised that the German version is the legally binding version.