



**Einbeziehung – Vienna MTF / Listing – Vienna MTF**

Unter dem Emissionsprogramm  
Emittent: **Marex Financial**  
**Handelsaufnahme** für die untenstehend angeführten  
Schuldverschreibungen: 16.08.2019

*Under the issuance programme*  
*issuer: **Marex Financial***  
***first trading day** of the below listed securities:*  
*16th August, 2019*

- |  |  |
|--|--|
| 1) <b>Capital Protection Certificates linked to 3 month EURIBOR, due 11 September 2019</b><br>ISIN XS2011220238<br>Gesamtnominale: EUR 10.000.000,--<br>Stückelung: EUR 1.000,--       | 1) <b>Capital Protection Certificates linked to 3 month EURIBOR, due 11 September 2019</b><br>ISIN XS2011220238<br>principal amount: EUR 10,000,000.--<br>denomination: EUR 1,000.--       |
| 2) <b>Autocallable Certificates linked to a Share, due 22 June 2020</b><br>ISIN XS2012977372<br>Gesamtnominale: USD 135.000,--<br>Stückelung: USD 1.000,--                             | 2) <b>Autocallable Certificates linked to a Share, due 22 June 2020</b><br>ISIN XS2012977372<br>principal amount: USD 135,000.--<br>denomination: USD 1,000.--                             |
| 3) <b>Knock-Out Call Option Certificates with Rebate linked to a Commodity, due 7 January 2020</b><br>ISIN XS2019969612<br>Gesamtnominale: USD 800.000,--<br>Stückelung: USD 1.000,--  | 3) <b>Knock-Out Call Option Certificates with Rebate linked to a Commodity, due 7 January 2020</b><br>ISIN XS2019969612<br>principal amount: USD 800,000.--<br>denomination: USD 1,000.--  |
| 4) <b>Knock-Out Call Option Certificates with Rebate linked to a Share, due 7 January 2020</b><br>ISIN XS2021238725<br>Gesamtnominale: USD 460.000,--<br>Stückelung: USD 1.000,--      | 4) <b>Knock-Out Call Option Certificates with Rebate linked to a Share, due 7 January 2020</b><br>ISIN XS2021238725<br>principal amount: USD 460,000.--<br>denomination: USD 1,000.--      |
| 5) <b>Knock-Out Call Option Certificates with Rebate linked to a Commodity, due 11 January 2020</b><br>ISIN XS2022092386<br>Gesamtnominale: USD 220.000,--<br>Stückelung: USD 1.000,-- | 5) <b>Knock-Out Call Option Certificates with Rebate linked to a Commodity, due 11 January 2020</b><br>ISIN XS2022092386<br>principal amount: USD 220,000.--<br>denomination: USD 1,000.-- |
| 6) <b>Knock-Out Call Option Certificates with Rebate linked to a Share, due 13 January 2020</b><br>ISIN XS2022435171<br>Gesamtnominale: USD 340.000,--<br>Stückelung: USD 1.000,--     | 6) <b>Knock-Out Call Option Certificates with Rebate linked to a Share, due 13 January 2020</b><br>ISIN XS2022435171<br>principal amount: USD 340,000.--<br>denomination: USD 1,000.--     |
| 7) <b>Stability Notes linked to an Index, due 22 July 2020</b><br>ISIN XS2028116122<br>Gesamtnominale: EUR 15.300.000,--<br>Stückelung: EUR 1.000,--                                   | 7) <b>Stability Notes linked to an Index, due 22 July 2020</b><br>ISIN XS2028116122<br>principal amount: EUR 15,300,000.--<br>denomination: EUR 1,000.--                                   |
| 8) <b>Stability Notes linked to an Index, due 22 July 2020</b><br>ISIN XS2028116809<br>Gesamtnominale: EUR 5.550.000,--<br>Stückelung: EUR 1.000,--                                    | 8) <b>Stability Notes linked to an Index, due 22 July 2020</b><br>ISIN XS2028116809<br>principal amount: EUR 5,550,000.--<br>denomination: EUR 1,000.--                                    |
| 9) <b>Stability Notes linked to an Index, due 24 July 2020</b><br>ISIN XS2032053923<br>Gesamtnominale: EUR 11.000.000,--<br>Stückelung: EUR 1.000,--                                   | 9) <b>Stability Notes linked to an Index, due 24 July 2020</b><br>ISIN XS2032053923<br>principal amount: EUR 11,000,000.--<br>denomination: EUR 1,000.--                                   |

**10) Callable Worst of Certificates linked to a Share Basket, due 25 November 2019**

ISIN XS2034296496

Gesamtnominale: USD 700.000,--

Stückelung: USD 1.000,--

**11) Callable Worst of Certificates linked to an Index Basket, due 2 December 2019**

ISIN XS2035230767

Gesamtnominale: EUR 3.000.000,--

Stückelung: EUR 1.000,--

**12) Callable Worst of Certificates linked to an Index Basket, due 2 December 2019**

ISIN XS2035230924

Gesamtnominale: EUR 3.000.000,--

Stückelung: EUR 1.000,--

Marktsegment: performance linked bonds  
 Handel: Handelssystem XETRA® T7  
 Notiz in Prozenten des Nennwertes  
 Handel einschließlich Zinsen (tel quel)  
 Handelsverfahren „Einmalige Auktion“  
 XETRA® Market Group: BMNC

Abwicklung von Börsegeschäften:  
 KEINE CCP-fähigen Wertpapiere, da es sich um Namenswertpapiere handelt

Die Anforderungen des Börsegesetzes betreffend das Erfordernis einer formellen Zulassung von Finanzinstrumenten zum Handel und die Emittentenpflichten an einem geregelten Markt gelten für im Vienna MTF gehandelte Finanzinstrumente nicht, wohl aber insbesondere die in den Art. 17 (Veröffentlichung von Insiderinformationen), Art. 18 (Insiderlisten), Art. 19 (Eigen-geschäfte von Führungskräften) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm § 155 Abs. 1 Z 2 bis 4 BörseG 2018, wie auch die in § 119 Abs. 4 BörseG 2018 niedergelegten Pflichten und die Verbote der Art. 14 (Insiderhandel) und Art. 15 (Marktmanipulation) der Marktmissbrauchsverordnung (VO (EU) Nr. 596/2014) iVm §§ 154, 163 und 164 BörseG 2018. Allerdings finden die vorgenannten Pflichten für im Vienna MTF gehandelte Finanzinstrumente nur dann Anwendung, wenn der Emittent die Einbeziehung des Finanzinstruments zum Handel beantragt oder genehmigt hat.

Es wird darauf hingewiesen, dass es bei Finanzinstrumenten ausländischer Emittenten, die in den Vienna MTF einbezogen sind, zu Unterschieden gegenüber Finanzinstrumenten österreichischer Emittenten, die in den Vienna MTF einbezogen sind, kommen kann. Diese können – nicht abschließend aufgezählt – in sachenrechtlicher Hinsicht (somit die Rechte des Erwerbers an zB im Ausland verwahrten Finanzinstrumenten betreffend), in der Lieferung bzw. dem Settlement der Finanzinstrumente oder in gesellschaftsrechtlicher (zB Stimm- oder Dividendenberechtigungen betreffend) bzw. sonstiger – zB steuerlicher – Hinsicht liegen.

Wir weisen darauf hin, dass die deutsche Version die rechtsgültige Version darstellt.

**10) Callable Worst of Certificates linked to a Share Basket, due 25 November 2019**

ISIN XS2034296496

principal amount: USD 700,000.--

denomination: USD 1,000.--

**11) Callable Worst of Certificates linked to an Index Basket, due 2 December 2019**

ISIN XS2035230767

principal amount: EUR 3,000,000.--

denomination: EUR 1,000.--

**12) Callable Worst of Certificates linked to an Index Basket, due 2 December 2019**

ISIN XS2035230924

principal amount: EUR 3,000,000.--

denomination: EUR 1,000.--

market segment: performance linked bonds  
 trading: trading system XETRA® T7  
 quotation in percentage of the nominal value  
 flat quotation (dirty price)  
 trading procedure „auction only“  
 XETRA® Market Group: BMNC

Clearing of trades on Vienna Stock Exchange:  
 non CCP.A eligible securities as these securities are registered securities

The requirements of the Stock Exchange Act regarding the formal admission of financial instruments to trading on a regulated market and the obligations of issuers on a regulated market do not apply to financial instruments traded on the Vienna MTF. However, the obligations defined in Article 17 (Public Disclosure of Inside Information), Article 18 (Insider Lists) and Article 19 (Managers' Transactions) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) do apply in conjunction with § 155 para. 1 nos. 2 to 4 and § 119 para. 4 of the Austrian Stock Exchange Act 2018, as well as the bans imposed by Article 14 (Prohibition of Insider Dealing and of Unlawful Disclosure of Inside Information) and Article 15 (Prohibition of Market Manipulation) of the Market Abuse Regulation (Regulation (EU) No. 596/2014) in conjunction with §§ 154, § 163 and § 164 of the Austrian Stock Exchange Act 2018. However, the above mentioned obligations for financial instruments traded on the Vienna MTF are only applicable if the issuer has submitted an application for inclusion in trading of the financial instrument or has approved it. It is hereby pointed out that there may be differences with respect to financial instruments of foreign issuers trading on the Vienna MTF as compared to financial instruments of Austrian issuers included in the Vienna MTF. These differences may concern the following (this is not an exhaustive list): property law aspects (the rights of the buyer regarding financial instruments held in safe custody abroad, for example), the delivery or settlement of financial instruments, differences with respect to company law (e.g. voting rights and dividend rights) and also other aspects such as taxation.

Please be advised that the German version is the legally binding version.