

News-Service of the presstext news agency
Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

Publication: 26.03.2026 16:30

Source: <https://www.presstext.com/news/20260326030>

Keywords: update

Public disclosure of inside information according to article 17 MAR

UBM Development AG: UBM evaluates the issuance of participation capital (Genussrechtskapital)

Vienna (pta030/26.03.2026/16:30 UTC+1)

UBM Development AG ("UBM" or the "Company") is currently evaluating the issuance of participation capital ("Genussrechtskapital") as part of the optimization of its equity structure. A potential issuance in the first half of the year would strengthen UBM's equity base and support the potential refinancing of the Company's existing financing, in particular with regard to the planned repayment of the remaining outstanding portion of the sustainability-linked hybrid bond in June 2026, amounting to €59.5 million (including interest). UBM is currently in advanced negotiations with two potential investors for participation capital. The issuance may also be executed in several tranches. The total volume targeted by UBM amounts to up to €90 million.

Issuer: UBM Development AG
Laaer-Berg-Straße 43
1100 Wien
Austria

Contact Person: Christoph Rainer

Phone: +43 664 80 1873 200

E-Mail: investor.relations@ubm-development.com

Website: www.ubm-development.com

ISIN(s): AT0000815402 (Share) AT0000A2QS11 (Bond) AT0000A35FE2 (Bond) AT0000A3FFK1 (Bond) AT0000A3K955 (Bond) AT0000A3PGY9 (Bond) XS2355161956 (Bond)

Stock Exchange(s): Vienna Stock Exchange (Official Trade); Free Market in Frankfurt (Scale)



News transmitted by presstext. The issuer is responsible for the content.