SEMPERIT
EXPERIENCE FOR TOMORROW

WE KEEP INDUSTRIES RUNNING AND THE WORLD IN MOTION

REPORT ON THE FIRST THREE QUARTERS 2026

Key performance figures

in EUR million	1-9 2026	Change	1-9 2025	Q3 2026	Change	Q3 2025	2025
Revenue	525.9	8.8%	483.4	170.0	4.3%	162.9	662.4
EBITDA	94.3	81.2%	52.0	27.6	29.4%	21.3	79.5
EBITDA margin	17.9%	+7.2 PP	10.8%	16.2%	+3.2 PP	13.1%	12.0%
EBIT	47.8	>100%	11.8	6.1	−33.5%	9.2	25.6
EBIT margin	9.1%	+6.7 PP	2.4%	3.6%	−2.0 PP	5.6%	3.9%
Earnings after tax	27.1	n/a	−8.4	−1.4	n/a	2.8	0.4
Earnings per share (EPS)[1], in EUR	1.32	n/a	−0.41	−0.07	n/a	0.13	0.02
Return on equity	8.1%	+9.1 PP	−1.0%	n/a	n/a	n/a	0.1%

Balance sheet key figures

in EUR million	09/30/2026	Change	09/30/2025	06/30/2026	Change	06/30/2025	12/31/2025
Total assets	874.4	1.9%	858.0	900.0	2.2%	880.7	857.1
Equity	442.8	9.8%	403.4	445.8	11.2%	400.8	415.7
Equity ratio	50.6%	+3.6 PP	47.0%	49.5%	+4.0 PP	45.5%	48.5%
Net Financial Debt	75.0	−33.3%	112.5	79.9	−32.6%	118.6	92.0
Additions to intangible assets and property, plant and equipment[2]	21.3	–	21.3	12.5	−6.9%	13.4	31.6
Employees (at reporting date)	3,904	−2.5%	4,003	3,935	−1.8%	4,008	4,013

Cashflow key figures

in EUR million	1-9 2026	Change	1-9 2025	Q3 2026	Change	Q3 2025	2025
Gross cash flow	88.5	>100%	42.8	24.6	23.6%	19.9	68.6
Free cash flow before the sale of companies	41.0	84.1%	22.3	10.6	26.9%	8.4	37.0
Cash investments for intangible assets and property, plant and equipment (CAPEX)	23.0	−10.6%	25.8	8.5	17.3%	7.3	34.7
Cash and cash equivalents (at reporting date)	107.2	23.7%	86.6	107.2	23.7%	86.6	94.8

Sector and segment key figures

in EUR million	1-9 2026	Change	1-9 2025	Q3 2026	Change	Q3 2025	2025
SIA + SEA							
Revenue	525.9	8.8%	483.4	170.0	4.3%	162.9	662.4
EBITDA	106.1	66.0%	63.9	31.8	27.4%	25.0	95.3
EBIT	60.8	>100%	24.8	10.7	−18.8%	13.1	42.8
SIA							
Revenue	216.2	7.5%	201.2	66.5	−1.6%	67.5	270.9
EBITDA	59.3	57.5%	37.7	17.4	30.0%	13.4	52.8
EBIT	45.1	85.4%	24.3	12.7	41.9%	9.0	34.7
SEA							
Revenue	309.7	9.7%	282.2	103.5	8.5%	95.4	391.5
EBITDA	46.8	78.1%	26.3	14.4	24.4%	11.6	42.5
EBIT	15.8	>100%	0.5	−2.0	>100%	4.2	8.1

Note: Rounding differences in the totaling of rounded amounts and percentages may arise from the use of automatic data processing.
[1] Earnings per share are only attributable to the core shareholders of Semperit AG Holding.
[2] Excluding right-of-use in accordance with IFRS 16.

Foreword of the Executive Board

Dear Shareholders, dear Sir or Madam,

Semperit performed very well in the first three quarters of 2026 – even though the economic environment has not become any easier. Following a very strong first half of the year, the third quarter was, as expected, somewhat weaker. However, profitability remained consistently high thanks to the cost-cutting and efficiency measures implemented. Raw material prices and trading conditions remained volatile, and many customers continued to plan on a short-term basis. This made it all the more important to further improve our processes, keep a close eye on costs and capitalize on business opportunities.

In the first nine months of 2026, we continued on our growth trajectory and significantly increased our profitability. Revenue rose by 8.8% to EUR 525.9 million, while EBITDA increased by 81.2% to EUR 94.3 million. Revenue growth was driven by higher sales volumes as well as price adjustments resulting from increased raw material and procurement costs. At the same time, we benefited from improved utilization of our production capacity and the consistent implementation of cost-cutting and efficiency measures. In the third quarter, higher material costs increasingly impacted earnings. Nevertheless, earnings were better than originally expected and exceeded the previous year's level. This underscores our Group's improved operating resilience.

Against this backdrop, as part of the preparation of the Group's interim report, we have once again raised our forecast for full-year operating EBITDA: we now expect approximately EUR 115 million before project costs of approximately EUR 5 million, up from our previous forecast of approximately EUR 100 million. The EUR 115 million figure now represents the upper end of our expectations.

Looking beyond the current financial year, we are focusing on the next phase of growth. To this end, we intend to align our innovative capabilities even more closely with specific customer needs, tap into new applications and continuously refine our operational structure. At the same time, we are systematically developing our portfolio and aligning it even more closely with attractive and scalable activities. The sale of M+R Dichtungstechnik in the third quarter was a step in this direction.

In addition to organic growth, targeted acquisitions may also play a role in strengthening our portfolio and tapping into additional growth opportunities. Our goal remains to combine growth with profitability and thereby to create long-term value for you, our shareholders.

Richard Kelsey joined the Executive Board as CFO on November 1, 2026. Together, we will continue on our current course and aim to successfully shape the next steps for Semperit. We would like to thank you, our shareholders, for your trust and support.

The Executive Board



Manfred Stanek
CEO



Richard Kelsey
CFO



Gerfried Eder
CIO

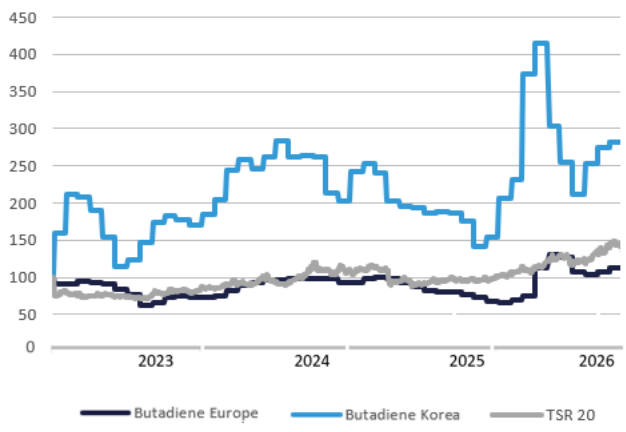
Group Management Report

Development in the raw material markets

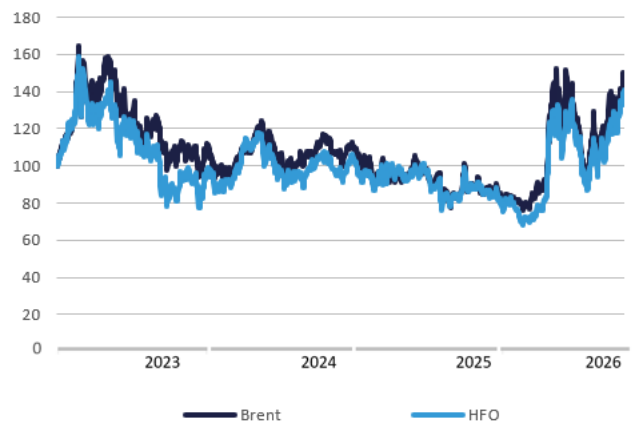
To manufacture its polymer and elastomer products, Semperit relies on various raw materials, whose prices are, in some cases, closely linked to developments in the international energy and commodity markets. Among the most important materials are butadiene, carbon black and natural rubber.

In the first three quarters of 2026, commodity markets were influenced by geopolitical tensions in the Middle East, sharp fluctuations in energy and feedstock costs, and continued subdued global demand. Following significant price increases in March and April, a reversal initially set in during the remainder of the second quarter. In the third quarter, rising geopolitical tensions, higher energy and commodity costs, and, in some cases, limited availability once again put further pressure on prices. However, weak demand often limited the ability to pass on the increased costs along the value chain. Overall, this led to high volatility and, in some regions, divergent price trends in the energy and commodity markets. Below is an overview of the most important raw materials.

Raw material price development



Indexed to 100 as of January 1, 2023;
Source: Reuters, Refinitiv Eikon & Chemical Market Analytics;
Butadiene, Korea, spot (USD/t), Butadiene, Europe, contract (EUR/t)
Technically Specified Rubber, TSR20 SICOM (Usc/kg)



Brent Crude, LCOc1 ICE Europe Brent Crude Electronic Energy Future (USD/bbl)
HFO, Heavy Fuel Oil 1% NWE (USD/t)

Butadiene is an important feedstock for the production of synthetic elastomers. In addition to oil and naphtha prices, price trends are significantly influenced by the capacity utilization of petrochemical plants and the resulting availability of feedstocks. In the first nine months of 2026, the butadiene market was highly volatile. Following significant price increases due to the escalation in the Middle East in March and April, prices initially declined in May and June. In the third quarter, renewed geopolitical tensions, higher raw material costs, and limited availability of feedstock led to rising prices once again. However, continued weak demand in downstream markets limited the extent to which higher costs could be passed on. On average over the first nine months, butadiene prices in Europe were about 11% higher and in Asia about 30% higher than in the previous year. In the third quarter, the year-on-year increase was more than 30% in both Europe and Asia.

Butadiene derivatives, such as polybutadiene rubber, followed a trend largely in line with the butadiene market. Following price declines in May and June, prices rose again in the third quarter due to higher butadiene and energy costs. However, continued weak demand from the automotive and industrial sectors limited the extent to which these higher costs could be passed on. On average over the first nine months, prices in Europe were about 14% higher and in Asia about 25% higher than the previous year's levels. In the third quarter, the year-on-year increase was about 20% in Europe and 26% in Asia.

Natural rubber, which is used primarily in the Belting business unit, averaged about 20% above the previous year's level in the first nine months. Significant price increases were recorded, particularly at the beginning of the third quarter. In addition to higher prices for butadiene derivatives, this was primarily due to a lower supply of natural rubber resulting from unfavorable weather conditions in the main growing regions of Southeast Asia. Furthermore, stronger demand from Asian processors, who were increasingly using natural rubber as an alternative raw material, added to the upward pressure on prices.

Carbon black is, along with synthetic and natural rubber, an important raw material for Semperit and is used as a reinforcing agent and filler. Price trends are largely determined by the costs of the raw materials heavy fuel oil and coal tar. In the first nine months of 2026,

Carbon black is, along with synthetic and natural rubber, an important raw material for Semperit and is used as a reinforcing agent and filler. Price trends are largely determined by the costs of the raw materials heavy fuel oil and coal tar. In the first nine months of 2026, European carbon black prices averaged about 5% below the previous year's level, while heavy fuel oil prices rose by nearly 20% over the same period. However, a clear reversal trend became apparent as the year progressed: since hitting a low in February, carbon black prices have risen by more than 20%. This was driven in particular by higher energy and heavy fuel oil costs, as well as increased import prices, especially for shipments from Asia, which were further influenced by the weaker euro against the U.S. dollar, higher container freight rates and increased raw material costs in Asia. This trend continued into the current quarter.

Wire rod serves as an important raw material for steel reinforcement and wire mesh, which are used in hydraulic hoses and conveyor belts. Its price trend is influenced, among other factors, by the trend in iron ore prices, as iron ore is a key raw material in steel production. In the first nine months of 2026, **iron ore** prices remained largely stable (+0.9%) compared to the same period in 2025. Despite this slight fluctuation in the underlying raw material, average wire rod prices recorded a stronger increase of about 2.8%, reflecting ongoing cost pressures throughout the entire steel value chain. In the third quarter, the two price indicators moved in opposite directions: while average iron ore prices fell by about 4.9% compared with the same quarter of the previous year, wire rod prices were about 2.0% above the previous year's level. In addition to iron ore costs, other factors such as energy and production costs as well as the regional balance of supply and demand thus influenced price trends.

Regulatory measures increase cost pressure

In addition to trends in raw material and wire rod prices, regulatory frameworks are becoming increasingly important for import costs. These include, in particular, the Carbon Border Adjustment Mechanism (CBAM), which imposes a CO_2 price on CO_2 emissions from certain goods imported into the EU, as well as EU safeguard measures that limit certain steel imports through volume restrictions and additional tariffs. CBAM has been in effect since the beginning of the year, and the burden is expected to increase in the future. CBAM is expected to result in additional costs of approximately 10% to 20% for wire rod in 2026; however, the specific impact on 2026 costs will not be determined until the fourth quarter of 2027. Moreover, additional protective tariffs of approximately 50% have been levied on certain wire imports – excluding duty-free allowances – since July 2026, which have led to a corresponding increase in import costs. These measures could result in additional costs in the mid-single-digit million euro range in 2027.

Overall, raw material and other input costs are expected to trend higher in the 2027 financial year, primarily due to developments in energy and oil prices.

Revenue and earnings performance

Key figures of Semperit Group

in EUR million	1-9 2026	Change	1-9 2025	2025
Revenue	525.9	8.8%	483.4	662.4
EBITDA	94.3	81.2%	52.0	79.5
EBITDA margin	17.9%	+7.2 PP	10.8%	12.0%
Operating EBITDA[1]	98.0	76.3%	55.6	83.6
Operating EBITDA margin[1]	18.6%	+7.1 PP	11.5%	12.6%
EBIT	47.8	>100%	11.8	25.6
EBIT margin	9.1%	+6.7 PP	2.4%	3.9%
Earnings after tax	27.1	n/a	–8.4	0.4
Additions to intangible assets and property, plant and equipment[2]	21.3	0.3%	21.3	31.6

[1] Operating EBITDA: excluding items that affect comparability. Adjusted for the expenses for the oneERP project (1-9 2026: EUR –3.7 million / 1-9 2025: EUR –3.5 million)
[2] Excluding right-of-use assets in accordance with IFRS 16

The Semperit Group looks back on a very positive performance so far in the 2026 financial year: with revenue growth of 8.8% to EUR 525.9 million, EBITDA rose by 81,2% to EUR 94.3 million (previous year: EUR 52.0 million). Due to the improved operating performance of both divisions, the EBITDA margin increased significantly to 17.9% (previous year: 10.8%). Key drivers of this development were higher sales volumes, effective pricing measures to offset the significant increase in raw material costs, positive operating leverage, and the sustained effects of the cost, efficiency and excellence initiatives consistently implemented in recent years. Earnings after tax improved to EUR 27.1 million (previous year: EUR –8.4 million), marking a clear return to profitability.

Semperit Industrial Applications (SIA), which encompasses Hoses and Profiles, increased revenue by 7.5% to EUR 216.2 million and EBITDA by 57.5% to EUR 59.3 million, resulting in a significant improvement in the EBITDA margin to 27.4% (previous year: 18.7%). The SEA division (Form, Belting and LSR), which was primarily impacted by customer project delays in the same period of the previous year, posted a 9.7% increase in revenue to EUR 309.7 million. EBITDA increased by 78.1% to EUR 46.8 million, causing the division's EBITDA margin to recover significantly to 15.1% (previous year: 9.3%). Overall, Group revenue improved by 8.8% to EUR 525.9 million. Approximately one-third of this growth resulted from pricing measures, which were intended in particular to offset increased raw material costs, while around two-thirds resulted from higher sales volumes. Earnings were also improved by operational leverage and the sustained impact of the efficiency initiatives implemented in recent years.

Inventory changes of the Group's own products amounted to EUR 13.1 million (previous year: EUR 9.4 million). This primarily reflects the increase in inventory over the course of the year in preparation for higher volumes, as well as seasonal pre-production effects. Other operating income totaling EUR 11.3 million (previous year: EUR 6.9 million) includes EUR 3.4 million in one-time insurance proceeds related to the previous year's flood damage at the site in Thailand. Total expenses rose slightly by 2.0% to EUR 458.5 million (previous year: EUR 449.6 million). Cost of materials (including energy and purchased services) amounted to EUR 224.0 million (previous year: EUR 215.5 million), of which EUR 3.3 million was passed on to the buyer of the medical business under the shared-use agreement for premises. Personnel expenses, at EUR 169.2 million, were slightly higher than the previous year's level (previous year: EUR 166.5 million), primarily due to higher capacity utilization compared with the previous year. Other operating expenses, at EUR 65.3 million, were 3.4% below the previous year's figure (EUR 67.6 million).

EBITDA thus increased by 81.2% to EUR 94.3 million (previous year: EUR 52.0 million). Therefore, the EBITDA margin rose to 17.9% (previous year: 10.8%). Operating EBITDA (excluding project costs for the Group-wide digital transformation project "oneERP") amounted to EUR 98.0 million (previous year: EUR 55.6 million), and the margin to 18.6% (previous year: 11.5%). EBITDA was adjusted for effects recognized in income related to the Group's lead project for digital transformation amounting to EUR 3.7 million (prior year: EUR 3.5 million). These are non-capitalizable costs that can be expensed for the implementation of a uniform Group-wide enterprise resource planning (ERP) system.

Operating EBITDA

in EUR million	1-9 2026	Change	1-9 2025	2025
EBITDA	94.3	81.2%	52.0	79.5
Project costs – oneERP	3.7	4.2%	3.5	4.1
EBITDA before project costs	98.0	76.3%	55.6	83.6

Regular depreciation and amortization remained stable at EUR 37.4 million (previous year: EUR 36.9 million). The planned disposal of assets and liabilities that are no longer part of the core business – and their subsequent classification as "held for sale" – resulted in a one-time, non-cash impairment charge of EUR 9.0 million in the third quarter of 2026. This charge relates to the SEA segment.

EBIT multiplied to EUR 47.8 million (previous year: EUR 11.8 million). The financial result improved to EUR -8.9 million (previous year: EUR -15.4 million), which was primarily due to an improved result from foreign exchange differences, as the prior-year period had been weighed down by negative currency effects – primarily related to the weakness of the U.S. dollar. In addition, financing expenses decreased as a result of lower financial liabilities.

Tax expenses increased to EUR 11.8 million (previous year: EUR 4.8 million). In the first three quarters of 2026, the effective tax rate was thus 27.6%. The effective tax rate refers to income taxes as a percentage of earnings before taxes, adjusted for the portion of earnings attributable to non-controlling interests subject to termination.

Earnings after tax turned significantly positive to EUR 27.1 million (previous year: EUR -8.4 million). This corresponds to earnings per share of EUR 1.32 (previous year: EUR -0.41).

Third quarter of 2026

in EUR million	Q3 2026	Change	Q3 2025
Revenue	170.0	4.3%	162.9
EBITDA	27.6	29.4%	21.3
EBITDA margin	16.2%	+3.1 PP	13.1%
Operating EBITDA[1]	29.0	27.8%	22.7
Operating EBITDA margin[1]	17.1%	+3.1 PP	13.9%
EBIT	6.1	−33.5%	9.2
EBIT margin	3.6%	−2.0 PP	5.6%
Earnings after tax	−1.4	n/a	2.8
Additions to intangible assets and property, plant and equipment[2]	8.9	12.3%	7.9

[1] Operating EBITDA: excluding items that affect comparability. Adjusted for the expenses for the oneERP project (Q3 2026: EUR –1.4 million / Q3 2025: EUR -1.4 million)
[2] Excluding right-of-use assets in accordance with IFRS 16

The third quarter of 2026 was characterized by continued solid operating performance. Revenue reached EUR 170.0 million, up 4.3% from the same quarter of the previous year. EBITDA increased by 29.4% to EUR 27.6 million, and the EBITDA margin improved significantly from 13.1% to 16.2%. Compared to the strong second quarter of 2026, which saw revenue of EUR 192.2 million and EBITDA of EUR 39.8 million, operating performance was, as expected, weaker. However, it remained above the level of the first quarter of 2026, when revenue of EUR 163.7 million and EBITDA of EUR 26.8 million were achieved.

At EUR 6.1 million, EBIT for the third quarter of 2026 was approximately one-third below the prior-year figure. This was primarily due to an impairment charge of EUR 9.0 million for operations classified as held for sale in the SEA segment.

As part of the portfolio optimization and the focus on strategic growth areas, the Company sold its stake in M+R Dichtungstechnik GmbH – a profile manufacturer specializing in customized facade solutions – effective September 1, 2026. The company was part of the Semperit Industrial Applications (SIA) division. The gain on the sale amounted to EUR 0.4 million.

Assets and financial position

Balance sheet

The development of the balance sheet structure as of September 30, 2026, can be summarized as follows:

Balance sheet

in EUR million	09/30/2026	Share	12/31/2025	Share	Change
Non-current assets	537.4	61%	575.2	67%	−6.6%
Current assets	324.1	37%	281.8	33%	15.0%
Assets held for sale	12.9	1%	0.0	0%	n/a
ASSETS	874.4	100%	857.1	100%	2.0%
Equity	442.8	51%	415.7	48%	6.5%
Non-current provisions and liabilities	264.8	30%	282.8	33%	−6.4%
Current provisions and liabilities	159.8	18%	158.6	19%	0.7%
Provisions and liabilities held for sale	7.0	1%	0.0	0%	n/a
EQUITY AND LIABILITIES	874.4	100%	857.1	100%	2.0%

Non-current assets totaled EUR 537.4 million, down 6.6% from the end of 2025. Of this amount, EUR 418.2 million was attributable to property, plant and equipment (December 31, 2025: EUR 444.0 million). Additions to non-current assets totaling EUR 23.7 million – primarily for assets under construction and technical equipment – were offset by regular depreciation of EUR 37.4 million. Current assets increased by 15.0% to EUR 324.1 million as of the reporting date, due to seasonal factors. The increase reflects the working capital trends typical of the course of the year as well as the higher volume of business. Inventories rose by EUR 24.2 million, or 29.1%, to EUR 107.2 million, while trade receivables increased by EUR 12.9 million, or 18.4%, to EUR 83.4 million. This was offset by higher current trade payables, which increased by 16.7% to EUR 63.4 million. As of September 30, 2026, trade receivables totaling EUR 13.9 million (December 31, 2025: EUR 12.5 million) had been sold to a factoring bank. Cash and cash equivalents amounted to EUR 107.2 million as of the reporting date, representing a 13.0% increase over the year-end balance for 2025.

The 6.5% increase in equity to EUR 442.8 million reflects the positive earnings. Financial liabilities decreased by 6.3% to EUR 182.2 million (December 31, 2025: EUR 194.4 million).

Assets held for sale totaled EUR 12.9 million, while the related provisions and liabilities amounted to EUR 7.0 million. These items are allocated to the SEA division and comprise activities that are not part of the core business. The planned sale will support the company's focus on more scalable business activities.

Net financial debt

in EUR million	09/30/2026	Change	12/31/2025
Corporate Schuldschein loan	7.0	−0.8%	7.1
Liabilities to banks	175.1	−6.5%	187.3
Financial liabilities	**182.2**	**−6.3%**	**194.4**
Cash and cash equivalents	107.2	13.0%	94.8
Current time deposits	0.0	−100.0%	7.5
Cash and cash equivalents and similar investments	**107.2**	**4.7%**	**102.3**
Net financial debt (+) / net cash surplus (-)	**75.0**	**−18.5%**	**92.0**

Net financial debt decreased to EUR 75.0 million (December 31, 2025: EUR 92.0 million). Financial liabilities totaled EUR 182.2 million and were partially offset by cash and cash equivalents of EUR 107.2 million. The leverage ratio (quotient of net financial debt divided by EBITDA for the last twelve months) fell to 0.6x as of the end of September, underscoring the company's financial stability and strong debt discipline (December 31, 2025: 1.2x).

Cash flow

The development of the liquidity situation in the first three quarters of 2026 can be summarized as follows:

Cash flow

in EUR million	1-9 2026	Change	1-9 2025
Cash flow from operating activities	56.0	31.9%	42.4
Cash flow from investing activities	−17.0	−8.4%	−18.5
Cash flow from financing activities	−26.4	−56.6%	−60.9
Change in cash and cash equivalents	12.4	n/a	−39.4

Cash flow from earnings was EUR 88.5 million, significantly higher than in the same period last year (EUR 42.8 million), primarily due to the sharp improvement in earnings. Cash flow from operating activities increased by 31.9% to EUR 56.0 million. The change in working capital was generally driven by higher inventory levels as well as an increase in trade receivables and payables. Thanks to rigorous working capital management, the amount of capital tied up was kept to a minimum despite the increase in business volume. The ongoing optimization of inventory levels and the active management of accounts receivable and accounts payable made significant contributions to this.

Cash flow from investing activities amounted to EUR -17.0 million (previous year: EUR -18.5 million). Cash investments in intangible assets and property, plant and equipment in the first three quarters of 2026 totaled EUR 23.0 million, slightly down from the previous year's level of EUR 25.8 million. Of this amount, EUR 5.6 million was attributable to strategic and growth investments (primarily oneERP and expansion of hose production in Odry, CZ). In the same period of the previous year, this figure was EUR 7.1 million. In terms of specific countries, the largest investments were made in Austria at EUR 8.1 million (previous year: EUR 7.8 million), in the Czech Republic at EUR 5.7 million (previous year: EUR 9.0 million), in Poland at EUR 3.1 million (previous year: EUR 3.7 million) and in Thailand at EUR 2.6 million (previous year: EUR 0.3 million). In addition, the agreed remaining purchase price payment for the acquisition of the Rico Group, amounting to EUR 4.5 million, was made in the third quarter. Cash flow from financing activities amounted to EUR -26.4 million (previous year: EUR -60.9 million) and included primarily repayments of short-term financial liabilities and lease obligations as well as interest payments.

Free cash flow

in EUR million	1-9 2026	Change	1-9 2025
Cash flow from operating activities	**56.0**	**31.9%**	**42.4**
Interest paid	−7.2	−17.1%	−8.7
Interest received	1.5	−15.4%	1.7
Cash investments for maintenance and small growth projects (intangible assets and property, plant and equipment)	−17.4	−6.4%	−18.6
Proceeds from the disposal of property, plant and equipment and from the repayment of financial investments, investment grants received, and payments made for the acquisition of financial investments	8.3	51.2%	5.5
Free cash flow before the sale of companies	**41.0**	**84.1%**	**22.3**
Proceeds from business disposals net of cash disposed of	0.9	n/a	0.0
Free cash flow after the sale of companies	**41.9**	**87.5%**	**22.3**

Free cash flow is the net cash flow adjusted for interest payments that is available for strategic growth investments, dividends and the repayment of debt. It reached EUR 41.0 million in the first three quarters of 2026, representing an increase of 84.1% compared to the previous year's level.

Performance of divisions

Division Semperit Industrial Applications (SIA)

Key figures of Semperit Industrial Applications

in EUR million	1-9 2026	Change	1-9 2025	Q3 2026	Change	Q3 2025	2025
Revenue	216.2	7.5%	201.2	66.5	−1.6%	67.5	270.9
EBITDA	59.3	57.5%	37.7	17.4	30.0%	13.4	52.8
EBITDA margin	27.4%	+8.7 PP	18.7%	26.2%	+6.4 PP	19.9%	19.5%
EBIT	45.1	85.4%	24.3	12.7	41.9%	9.0	34.7
EBIT margin	20.8%	+8.8 PP	12.1%	19.1%	+5.9 PP	13.3%	12.8%
Additions to intangible assets and property, plant and equipment[1]	8.3	1.8%	8.2	3.2	10.2%	2.9	12.4

[1] Excluding right-of-use assets in accordance with IFRS 16

The **SIA Division** achieved a significant improvement in profitability in the first three quarters. Overall, the market environment remained stable, with a slightly positive trend in the OEM business – particularly compared to the same period of the previous year. The division's revenue rose by 7.5% to EUR 216.2 million. EBITDA rose significantly by 57.5% to EUR 59.3 million, while the EBITDA margin improved to 27.4% (previous year: 18.7%). Key drivers included operating performance (including optimized production capacity utilization at the site in Odry and the successful ramp-up of production in Thailand following the floods in Q4 2025), the implementation of cost and efficiency measures and the full impact of the fixed-cost program. Price adjustments were made in response to increased raw material and procurement costs. Cost drivers included, in particular, higher raw material prices resulting from the escalation of the Middle East conflict, as well as the introduction of the Carbon Border Adjustment Mechanism (CBAM) for certain imported goods.

In the third quarter, the division's operating performance – with revenue of EUR 66.5 million and EBITDA of EUR 17.4 million – was, as expected, below that of the first two quarters. However, at 26.2%, the EBITDA margin remained at a high level and significantly above that of the same quarter of the previous year. As expected, order intake in the third quarter was somewhat weaker against the backdrop of price trends and ongoing market uncertainty. Semperit responded with targeted measures to strengthen its competitive position. Initial successes are already evident but are likely to be reflected in revenue and margin trends with delay.

As part of portfolio optimization and a focus on strategic growth areas, the Company sold its stake in M+R Dichtungstechnik GmbH – a profile manufacturer specializing in custom facade solutions – effective September 1, 2026.

- In the first three quarters of 2026, the market environment for **hydraulic and industrial hoses** remained largely stable, with performance varying by region and customer segment. The original equipment manufacturer (OEM) business in Europe continued its slightly positive development, while demand in the agricultural machinery sector remained subdued in both Europe and North America. By contrast, business with construction equipment and material handling customers remained stable or slightly positive. Market conditions in the service and distribution business were also stable overall. As expected, order intake was more subdued in the third quarter. Corresponding measures to strengthen the market position have been introduced and are showing initial positive developments; their impact on revenue is expected to be felt with a delay. Given the geopolitical conditions, the market environment remains characterized by heightened uncertainty.
- Despite the continued subdued construction market in Europe and the U.S., business with **elastomer and sealing profiles** developed positively. The measures implemented over the past two years to improve earnings were reflected in improved margins and profitability. The focus is now increasingly on profitable growth, particularly through expanding supply shares with existing customers. At the same time, additional growth opportunities are being tapped in less cyclical end markets outside the construction industry.

Division Semperit Engineered Applications (SEA)

Key figures Semperit Engineered Applications

in EUR million	1-9 2026	Change	1-9 2025	Q3 2026	Change	Q3 2025	2025
Revenue	309.7	9.7%	282.2	103.5	8.5%	95.4	391.5
EBITDA	46.8	78.1%	26.3	14.4	24.4%	11.6	42.5
EBITDA margin	15.1%	+5.8 PP	9.3%	13.9%	+1.8 PP	12.1%	10.9%
EBIT	15.8	>100%	0.5	−2.0	n/a	4.2	8.1
EBIT margin	5.1%	+4.9 PP	0.2%	−2.0%	−6.4 PP	4.4%	2.1%
Additions to intangible assets and property, plant and equipment[1]	9.7	−15.6%	11.5	4.4	6.3%	4.1	16.4

[1] Excluding right-of-use assets in accordance with IFRS 16

The **SEA Division** showed a significant recovery in profitability in the first three quarters of 2026. Revenue rose by 9.7% to EUR 309.7 million, driven largely by the Form business unit. EBITDA increased by 78.1% to EUR 46.8 million. The EBITDA margin thus improved significantly to 15.1% (previous year: 9.3%). An impairment charge related to the sale of non-core activities in the SEA Division resulted in slightly negative EBIT in the third quarter. In the first nine months, however, EBIT improved significantly compared with the same period of the previous year.

- The **Form** business unit posted a significant increase in revenue and earnings. Overall, market trends were encouraging, although uncertainty at times led to inventory buildup and orders being placed ahead of schedule. In the handrail business, robust demand in EMEA, growth in North and South America, and the aftermarket business provided a solid foundation, while China remained challenging. Mountain Applications continued to perform at a high level, with additional potential particularly in the U.S. as well as in urban cable car solutions and tourism applications. In the Industrial segment, strong demand from the mining and mineral processing sectors in particular supported performance, driven by high demand for copper, rare earths and other metals. Demand in the food and beverage market remained stable. In construction-related markets, initial signs of stabilization are evident. In the transportation sector, while some major project decisions have been postponed, day-to-day business continues to benefit from maintenance activities and European infrastructure projects.
- In the **Belting business**, long-term demand from the mining sector remained solid overall, with the copper mining sector in particular showing resilience. While geopolitical uncertainties and, in some cases, delayed investment decisions continued to dampen project activity – especially in North America – positive momentum was observed, particularly in Latin America and Eastern Europe. In Western Europe, however, the market environment remained subdued. As expected, order intake weakened during the summer months but picked up again in September. In addition, scheduled maintenance shutdowns at both plants during the summer months temporarily led to lower production levels. After Belting was impacted by project delays and increased market uncertainty in the comparable period of 2025, a significant operational improvement was evident over the first nine months. Overall, the gradual stabilization of the Belting business unit has been confirmed, despite the ongoing challenging market environment.
- The **LSR business** improved its revenue and operating results in a generally mixed market environment. Positive momentum was provided in particular from the healthcare sector, which performed robustly and benefited from structural growth trends. Demand in the Food & Baby Feeding segment also remained stable. By contrast, demand from European industrial customers, particularly in the automotive sector, remained subdued. With the completion of the cleanroom at the Thalheim site, the conditions were also established for the imminent launch or production for healthcare applications in Austria. In the molding business, delays in investment decisions led to weaker order growth, although this creates potential for the coming quarters. Overall, the broad exposure across various end markets provides a solid foundation for further development.

Employees

As of September 30, 2026, the headcount stood at 3,904 employees (FTE, full-time equivalent, including temporary staff), down from 4,003 as of September 30, 2025. The decline is primarily attributable to the reduction in headcount as part of the cost-cutting programs and turnover. On average, the headcount for the first nine months of 2026 was roughly stable at 3,956 employees (average Q1-3 2025: 3,992).

Executive and Supervisory Board matters

At the Annual General Meeting in April 2026, Thomas Cord Prinzhorn and Marion Weissenberger-Eibl were re-elected to the Supervisory Board. Their terms will continue until the end of the Annual General Meeting that votes on the discharge of liability for the 2030 financial year (Thomas Cord Prinzhorn) and 2029 (Marion Weissenberger-Eibl), respectively.

After the end of the reporting period, Richard Kelsey was appointed to the Executive Board and as CFO of Semperit AG Holding, effective November 1, 2026. He succeeds Helmut Sorger, who left the company by mutual agreement at the end of October 2026.

Outlook

Semperit's business performance in the first nine months of 2026 underscores the company's return to its projected growth trajectory. For the full year 2026, revenue is expected to increase by approximately 5% compared with the previous year. As part of the preparation of this financial report, the forecast for operating EBITDA (excluding oneERP project costs of approximately EUR 5 million) was raised to approximately EUR 115 million and communicated on October 12, 2026. This forecast is currently at the upper end of the expected earnings range and assumes corresponding business performance in the final quarter. In addition, one-time expenses related to the change in the finance department must be taken into account.

As expected, the second half of the year is proving to be more challenging than the first six months. The increase in raw material costs resulting from the escalation in the Middle East has a delayed impact on earnings due to the average valuation of inventory and the usual lead times along the value chain. The implemented price increases are taking effect and helping to offset the higher raw material costs. However, given the competitive environment, it is becoming apparent that the price levels achieved cannot be sustained in all areas over the long term. Furthermore, geopolitical and macroeconomic uncertainties persist, with potential impacts on commodity markets, investment willingness and demand in the relevant sales markets.

Market trends continue to be mixed in both divisions. While individual business units are performing robustly and initial signs of stabilization are emerging in selected end markets, demand in more cyclical segments as well as many customers' willingness to invest remain subdued due to the persistently uncertain environment.

Our focus remains firmly on consistent cost and working capital management, operational excellence and securing the margins we have achieved to the greatest extent possible through disciplined pricing and further efficiency measures. The lean cost structure and the sustained success of the initiatives implemented in recent years provide a solid foundation for achieving a significant improvement in profitability for the full year 2026 compared to the previous year.

With Richard Kelsey as the new CFO since November 1, 2026, the Executive Board, in its new composition, is pursuing the implementation of the existing strategy with determination. As the Executive Board team, we are committed to continuity in our strategic direction and a clear focus on the Group's operational and financial priorities.

Note

This outlook is based on the assessments of the Executive Board as of the date of this financial report and does not take into account the impact of potential acquisitions, divestments or other unforeseeable structural and economic changes during the remainder of the year. These assessments are subject to both known and unknown risks and uncertainties, which may result in actual events and outcomes differing from the statements made here.

Vienna, November 11, 2026

The Executive Board

Consolidated income statement

in EUR thousand	Note	1-9 2026	1-9 2025	Q3 2026	Q3 2025
Revenue	2.1, 2.2	525,890	483,395	169,958	162,897
Changes in inventories		13,130	9,432	−342	719
Own work capitalized		2,486	1,878	948	799
Operating revenue		**541,506**	**494,704**	**170,564**	**164,415**
Other operating income	2.3	11,270	6,899	5,753	1,842
Cost of materials and purchased services	2.4	−224,039	−215,466	−72,335	−69,699
Personnel expenses		−169,189	−166,530	−53,852	−51,982
Other operating expenses		−65,283	−67,596	−22,514	−23,234
Earnings before interest, tax, depreciation and amortization (EBITDA)	**2.1**	**94,265**	**52,011**	**27,616**	**21,341**
Depreciation and amortization of intangible assets and property, plant and equipment	2.1	−37,404	−36,902	−12,486	−12,177
Impairment of intangible assets and property, plant and equipment	2.1, 3.	−9,038	−3,303	−9,038	−2
Earnings before interest and tax (EBIT)	**2.1**	**47,823**	**11,806**	**6,092**	**9,163**
Finance income	2.5	1,559	1,792	607	469
Finance expenses	2.5	−7,506	−8,440	−2,476	−2,478
Profit/loss attributable to redeemable non-controlling interests	2.5	−3,856	−3,070	−1,889	−861
Other financial result	2.5	927	−5,718	171	−1,246
Financial result	**2.5**	**−8,877**	**−15,436**	**−3,586**	**−4,116**
Earnings before tax		**38,946**	**−3,631**	**2,506**	**5,046**
Income taxes		−11,800	−4,803	−3,929	−2,286
Earnings after tax		**27,146**	**−8,434**	**−1,422**	**2,760**
of which attributable to the shareholders of Semperit AG Holding		27,146	−8,434	−1,422	2,760
Earnings per share in EUR (basic and diluted)		**1.32**	**−0.41**	**−0.07**	**0.13**

Consolidated statement of comprehensive income

in EUR thousand	Note	1-9 2026	1-9 2025	Q3 2026	Q3 2025
Earnings after tax		**27,146**	**–8,434**	**–1,422**	**2,760**
Other comprehensive income that will not be recognized through profit and loss in future periods		**–63**	**0**	**0**	**0**
Remeasurements of defined benefit plans		–82	0	0	0
Income tax thereon		19	0	0	0
Other comprehensive income that may be recognized through profit and loss in future periods		**62**	**–8,783**	**–1,598**	**–176**
Measurement gain or loss from cash flow hedges		616	101	339	134
Income tax thereon		–142	–23	–78	–31
Currency translation differences		–413	–8,861	–1,859	–279
thereof reclassification to profit or loss for the period		0	307	0	307
Other comprehensive income		**–2**	**–8,783**	**–1,598**	**–176**
Total comprehensive income for the year		**27,144**	**–17,217**	**–3,020**	**2,584**
of which attributable to the shareholders of Semperit AG Holding		27,144	–17,217	–3,020	2,584

Consolidated cash flow statement

in EUR thousand	Note	1-9 2026	1-9 2025
Earnings before tax		38,946	−3,631
Depreciation, amortization, impairment and reversal of impairment of intangible assets and property, plant and equipment	2.1	46,442	40,205
Gain/loss from disposal of assets (including current and non-current securities and financial investments)		−675	−246
Change in non-current provisions		1,494	226
Profit/loss attributable to redeemable non-controlling interests		3,856	3,070
Net interest income (including income from securities)		5,866	6,554
Income taxes paid		−7,686	−3,751
Other non-cash income/expenses		285	408
Gross cash flow		**88,528**	**42,836**
Change in inventories		−26,220	−15,394
Change in trade receivables		−13,497	−392
Change in other receivables and assets		−2,390	−5,677
Change in trade payables		9,985	9,925
Change in other liabilities and current provisions		−448	11,122
Cash flows from operating activities		**55,957**	**42,420**
Proceeds from sale of property, plant and equipment		757	662
Proceeds from business disposals net of cash disposed of	3.	853	47
Purchases of intangible assets and property, plant and equipment		−23,041	−25,764
Payments for business acquisitions net of cash acquired	4.	−4,500	0
Interest received		1,455	1,720
Investment grants received		0	48
Proceeds from the repayment of financial assets		7,500	4,750
Cash flows from investing activities		**−16,976**	**−18,536**
Repayment of current financial liabilities		−11,699	−34,514
Repayment of lease liabilities		−3,750	−3,859
Dividend to shareholders of Semperit AG Holding		0	−10,287
Dividends to redeemable non-controlling interests in subsidiaries		−3,787	−3,587
Interest paid		−7,190	−8,673
Cash flows from financing activities		**−26,426**	**−60,921**
Currency translation differences		−192	−2,327
Net change in cash and cash equivalents		**12,363**	**−39,364**
Cash and cash equivalents at the beginning of the period		**94,847**	**125,972**
Cash and cash equivalents at the end of the period		107,211	86,609
Less cash and cash equivalents held for sale	3.	41	0
Cash and cash equivalents at the end of the period (consolidated balance sheet value)		**107,170**	**86,609**

Consolidated balance sheet

in EUR thousand	Note	09/30/2026	12/31/2025
Intangible assets		104,333	116,080
Property, plant and equipment		418,205	444,030
Trade receivables		76	122
Other financial assets		7,016	7,516
Other assets		6,668	5,560
Deferred taxes		1,091	1,934
Non-current assets		**537,389**	**575,242**
Inventories		107,224	83,026
Trade receivables		83,436	70,488
Other financial assets		3,949	10,705
Other assets		20,722	19,296
Income tax receivables		1,609	3,475
Cash and cash equivalents		107,170	94,847
Current assets		**324,110**	**281,837**
Assets held for sale	**3.**	**12,938**	**0**
ASSETS		**874,437**	**857,079**
Share capital		21,359	21,359
Capital reserves		21,503	21,503
Retained earnings		392,169	364,612
Currency translation reserve		7,770	8,182
Equity attributable to the shareholders of Semperit AG Holding		**442,801**	**415,657**
Provisions		30,673	28,918
Liabilities from redeemable non-controlling interests		11,717	12,006
Financial liabilities		162,211	173,854
Trade payables		1,441	2,311
Other financial liabilities		32,571	38,631
Other liabilities		1,351	1,998
Deferred taxes		24,877	25,109
Non-current provisions and liabilities		**264,840**	**282,825**
Provisions		19,455	20,068
Liabilities from redeemable non-controlling interests		3,816	3,830
Financial liabilities		19,943	20,517
Trade payables		63,469	54,341
Other financial liabilities	4.	18,179	24,046
Other liabilities		30,805	32,365
Income tax payables		4,099	3,431
Current provisions and liabilities		**159,766**	**158,597**
Provisions and liabilities held for sale	**3.**	**7,031**	**0**
EQUITY AND LIABILITIES		**874,437**	**857,079**

Consolidated statement of changes in equity

in EUR thousand	Note	Share capital	Capital reserves	Retained earnings	Currency translation reserve	Total equity
Balance as at 01/01/2025		**21,359**	**21,503**	**372,645**	**15,375**	**430,882**
Earnings after tax		0	0	−8,434	0	−8,434
Other comprehensive income		0	0	78	−8,861	−8,783
Total comprehensive income for the year		0	0	−8,356	−8,861	−17,217
Dividend		0	0	−10,287	0	−10,287
Balance as at 09/30/2025		**21,359**	**21,503**	**354,001**	**6,515**	**403,378**
Balance as at 01/01/2026		**21,359**	**21,503**	**364,612**	**8,182**	**415,657**
Earnings after tax		0	0	27,146	0	27,146
Other comprehensive income		0	0	411	−413	−2
Total comprehensive income for the year		0	0	27,557	−413	27,144
Balance as at 09/30/2026		**21,359**	**21,503**	**392,169**	**7,770**	**442,801**

Notes to the interim group financial statements (condensed)

1. General

1.1 Basic preparation principles

The interim group financial report has been prepared in accordance with IFRS Accounting Standards and the provisions for Interim Financial Reporting (IAS 34).

For more information on accounting and valuation methods of the Semperit Group, please see the consolidated financial statements as at December 31, 2025, which in this regard form the basis for this interim group financial report.

The reporting currency is the euro, with figures rounded to the nearest thousand, unless expressly stated otherwise. Rounding differences in the totaling of rounded amounts and percentages may arise from the automatic processing of data.

The present interim group financial report of the Semperit Group as at September 30, 2026 has not been fully audited or reviewed by the Group's auditor.

1.2 New and amended accounting standards

The following new/amended standards and interpretations were applied for the first time in the first nine months of 2026:

		Endorsement	Mandatory application for the Semperit Group	Effects on the Semperit Group
New standards and interpretations				
None				
Amended standards				
Miscellaneous	Amendments to the classification and measurement of financial instruments (amendments to IFRS 9 and IFRS 7)	27 May 2025	1 January 2026	no
Miscellaneous	Contracts referencing nature-dependent electricity (amendments to IFRS 9 and IFRS 7)	30 June 2025	1 January 2026	no
Miscellaneous	Annual improvements to IFRS, volume 11 (cycle 2021-2023)	9 July 2025	1 January 2026	no

2. Performance

2.1 Segment reporting

1-9 2026 in EUR thousand	Semperit Industrial Applications	Semperit Engineered Applications	Corporate	Group eliminations	Total
Revenue	216,171	309,719	0	0	525,890
Revenue with other segments	148	45	0	−193	0
Cost of materials and purchased services	−90,510	−130,398	−3,324	193	−224,039
Personnel expenses	−46,694	−98,904	−23,591	0	−169,189
EBITDA	59,292	46,781	−11,808	0	94,265
EBITDA before project expenses[1]	59,292	46,781	−8,114	0	97,959
EBIT	45,052	15,759	−12,988	0	47,823
Depreciation and amortization of intangible assets and property, plant and equipment	−14,240	−21,984	−1,179	0	−37,404
Impairment of intangible assets and property, plant and equipment	0	−9,038	0	0	−9,038
Trade working capital	55,174	77,496	−4,980	0	127,690
Additions to intangible assets and property, plant and equipment[2]	8,339	9,747	3,263	0	21,350

[1] Related to the non-capitalizable implementation expenses associated with the IT harmonization project "oneERP"
[2] Excluding right-of-use assets in accordance with IFRS 16

1-9 2025 in EUR thousand	Semperit Industrial Applications	Semperit Engineered Applications	Corporate	Group eliminations	Total
Revenue	201,165	282,230	0	0	483,395
Revenue with other segments	134	45	0	−179	0
Cost of materials and purchased services	−89,624	−122,781	−3,241	179	−215,466
Personnel expenses	−46,928	−95,142	−24,461	0	−166,530
EBITDA	37,653	26,263	−11,906	0	52,011
EBITDA before project expenses[1]	37,653	26,263	−8,360	0	55,557
EBIT	24,296	527	−13,017	0	11,806
Depreciation and amortization of intangible assets and property, plant and equipment	−13,357	−22,433	−1,111	0	−36,902
Impairment of intangible assets and property, plant and equipment	0	−3,303	0	0	−3,303
Trade working capital	44,336	71,054	−4,476	0	110,914
Additions to intangible assets and property, plant and equipment[2]	8,195	11,547	1,553	0	21,295

[1] Related to the non-capitalizable implementation expenses associated with the IT harmonization project "oneERP"
[2] Excluding right-of-use assets in accordance with IFRS 16

2.2 Revenue

1-9 2026 in EUR thousand	Semperit Industrial Applications	Semperit Engineered Applications	Group
Europe	173,200	207,186	380,385
America	22,849	59,648	82,497
Asia-Pacific	19,467	30,902	50,370
Africa	655	11,984	12,639
Revenue	**216,171**	**309,719**	**525,890**

1-9 2025 in EUR thousand	Semperit Industrial Applications	Semperit Engineered Applications	Group
Europe	161,097	171,144	332,242
America	22,921	57,890	80,812
Asia-Pacific	16,629	40,368	56,997
Africa	516	12,828	13,344
Revenue	**201,165**	**282,230**	**483,395**

2.3 Other operating income

Other operating income includes income from a temporary service agreement (Transitional Service Framework Agreement, "TSFA") and a co-use agreement with Harps Global Pte. Ltd. and its subsidiaries ("Harps") amounting to EUR 4,228 thousand (previous year: EUR 4,270 thousand). These services ensure the smooth continuation of the former medical business in the premises of the Austrian Semperit Technische Produkte Gesellschaft m.b.H. by Harps.

Other operating income also includes insurance income amounting to EUR 3,396 thousand (previous year: EUR 0 thousand) relating to the flood damage at the production facility of the Thai subsidiary Semperflex Asia Corp. Ltd. ("SAC") as well as the result from deconsolidation and disposal amounting to EUR 359 thousand (previous year: EUR 0 thousand) arising from the sale of the investment in the German M+R Dichtungstechnik GmbH (see section 3.).

2.4 Cost of materials and purchased services

in EUR thousand	1-9 2026	1-9 2025
Cost of materials	186,883	182,398
Energy expenses	23,248	22,617
Production-related maintenance costs	9,152	7,097
Purchased services	4,756	3,354
Total	**224,039**	**215,466**

2.5 Financial result

in EUR thousand	1-9 2026	1-9 2025
Expense (+) / income (–)		
Interest income	–1,505	–1,741
Income from securities	–53	–51
Finance income	**–1,559**	**–1,792**
Interest expense	7,506	8,440
Finance expenses	**7,506**	**8,440**
Profit/loss attributable to redeemable non-controlling interests	**3,856**	**3,070**
Net foreign currency result	–1,320	4,150
Net result from the FVPL measurement category	243	25
Miscellaneous	150	1,542
Other financial result	**–927**	**5,718**
Financial result	**8,877**	**15,436**

3. Assets, provisions and liabilities held for sale

As part of the increased focus on scalable business activities, the Executive Board intends to divest a non-core investment in the Semperit Engineered Applications division. Due to the advanced stage of the sales process, a disposal within twelve months is considered highly probable as of September 30, 2026. The assets and liabilities of the investment therefore constitute a disposal group and are presented in the consolidated balance sheet as "Assets held for sale" and "Provisions and liabilities held for sale", respectively. As part of measuring the disposal group at the lower of its carrying amount and fair value less costs to sell, an impairment loss of EUR 9,038 thousand was recognized and allocated to the non-current assets of the disposal group.

The assets and provisions and liabilities held for sale are composed as follows:

in EUR thousand	09/30/2026
Intangible assets	5,749
Property, plant and equipment	5,824
Other (financial) assets	610
Non-current assets	**12,184**
Inventories	2
Trade receivables	682
Other (financial) assets	30
Cash and cash equivalents	41
Current assets	**754**
Assets held for sale	**12,938**
Provisions	51
Financial liabilities	415
Other (financial) liabilities	4,427
Deferred taxes	773
Non-current provisions and liabilities	**5,666**
Provisions	299
Financial liabilities	293
Trade payables	185
Other (financial) liabilities	588
Current provisions and liabilities	**1,365**
Provisions and liabilities held for sale	**7,031**

As of September 1, 2026, Semperit Profiles Deggendorf GmbH, Germany, held 51% of the voting rights in M+R Dichtungstechnik GmbH ("M+R"), Germany, with its registered office in Seligenstadt. The remaining 49% interest in M+R was acquired on January 4, 2021 subject to the suspensive condition of full settlement of a contingent purchase price. The resulting contingent purchase price liability was measured at fair value through profit or loss and was presented in the consolidated financial statements as of December 31, 2025 as a derivative within other current financial liabilities. M+R is engaged in the development, manufacture and distribution of elastomeric sealing elements, particularly for highly customized building façades, and was fully allocated to the Profiles business unit within the Semperit Industrial Applications division.

As a result of advanced contractual negotiations regarding the sale of the interest in M+R, its disposal within twelve months was considered highly probable for the first time as of June 30, 2026. Accordingly, the assets and liabilities of M+R, together with the contingent

purchase price liability, were reclassified as a disposal group as of June 30, 2026 and presented in the consolidated balance sheet as "Assets held for sale" and "Provisions and liabilities held for sale", respectively. The impairment testing required upon reclassification did not indicate any impairment loss.

With effect from September 1, 2026, all interests in M+R were sold. Both the signing of the purchase agreement and the closing of the transaction took place on that date. The preliminary purchase price of EUR 1,909 thousand was paid by the buyer. Cash and cash equivalents of the deconsolidated entity amounted to EUR 1,056 thousand at the closing date. Net cash inflows from the disposal of subsidiaries therefore amounted to EUR 853 thousand. The expected final purchase price amounts to EUR 1,961 thousand. The resulting purchase price receivable of EUR 52 thousand was recognized in this interim group financial report.

The net assets disposed of, amounting to EUR 1,603 thousand at the date of deconsolidation, comprise the following:

in EUR thousand	09/01/2026
Intangible assets	420
Property, plant and equipment	1,682
Non-current assets	**2,102**
Inventories	1,046
Trade receivables	691
Other (financial) assets	64
Cash and cash equivalents	1,056
Current assets	**2,857**
Provisions	15
Other (financial) liabilities	512
Deferred taxes	314
Non-current provisions and liabilities	**840**
Provisions	31
Trade payables	203
Other (financial) liabilities	2,200
Income tax payables	83
Current provisions and liabilities	**2,516**
Disposal of net assets	**1,603**

The current other (financial) liabilities include the contingent purchase price liability relating to the acquisition of M+R amounting to EUR 1,885 thousand.

The result from deconsolidation and disposal of EUR 359 thousand is presented in other operating income (see section 2.3) and is composed as follows:

in EUR thousand	09/01/2026
Selling price	1,961
Disposal of net assets	1,603
Result from deconsolidation and disposal	**359**

4. Current other financial liabilities

The decrease in current other financial liabilities is primarily attributable to the payment of the deferred purchase price liability arising from the acquisition of the Rico Group in the amount of EUR 4,500 thousand (prior year: EUR 4,370 thousand), which was due at the end of July 2026 in accordance with the contractual terms.

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Financial Calender 2027

18.03.2027	Publication of 2026 annual financial statements
17.04.2027	Record Date Annual General Meeting
27.04.2027	Annual General Meeting, Vienna
29.04.2027	Ex-dividend day
30.04.2027	Record Date Dividend (= day, on which settled positions are struck at CSD Austria at close of business to determine the entitlement)
04.05.2027	Dividend payment day
13.05.2027	Report on 1-3 2027
12.08.2027	Half-year financial report 2027
11.11.2027	Report on 1-9 2027

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Disclaimer

The terms “Semperit” or “Semperit Group” in this report refer to the group; “Semperit AG Holding” or “Semperit Aktiengesellschaft Holding” is used to refer to the parent company (individual company).

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This report has been written in German and English. In case of doubt, the German version shall take precedence.