



EQS-Ad-hoc: Kapsch TrafficCom AG / Key word(s): Change in Forecast
Kapsch TrafficCom AG: Preliminary business figures for the first three quarters of the financial year significantly short of expectations and revision of the outlook for the financial year 2025/26.

16-Feb-2026 / 14:21 CET/CEST

Disclosure of an inside information acc. to Article 17 MAR of the Regulation (EU) No 596/2014, transmitted by [EQS News](#) - a service of [EQS Group](#).

The issuer is solely responsible for the content of this announcement.

Vienna, February 16, 2026 – Following an analysis of preliminary business figures for the first three quarters of the financial year 2025/26, the Management Board of Kapsch TrafficCom AG (ISIN: AT000KAPSCH9) announces that revenues and earnings before interest and taxes (EBIT) fall significantly short of expectations. It is necessary to adjust the outlook for the financial year 2025/26.

Accordingly, preliminary revenues of around EUR 307 million and EBIT of around EUR 12 million are expected for the first three quarters of the financial year 2025/26. EBIT includes a positive one-off effect of around EUR 23 million from the first quarter.

The tolling market is showing a drastic and unexpectedly severe weakness on a global scale. Furthermore, there were customer-related delays in starts and executions of projects. The relatively strong order intake over the past ten months – despite the challenging market situation - will contribute to revenues only in the financial year 2026/27 and the following years. This has corresponding effects on the expected operating results.

The outlook for the financial year 2025/26 is therefore being revised. The Management Board of Kapsch TrafficCom AG now expects revenues in the range of approximately EUR 420 million (previously around EUR 450 million) and EBIT in the range of approximately EUR 7 million (previously around EUR 25 million).

Kapsch TrafficCom therefore continues to place a strong focus on cost adjustments, although these will not take full effect until the next financial year.

Contact:

Marcus Handl

Investor Relations Officer

Kapsch TrafficCom AG

Am Europlatz 2

1120 Vienna, Austria

M +43 50 811 1120

marcus.handl@kapsch.net

For further information about Kapsch TrafficCom: <http://www.kapsch.net>

End of Inside Information

16-Feb-2026 CET/CEST News transmitted by [EQS Group](#)

View original content: [EQS News](#)

Language:	English
Company:	Kapsch TrafficCom AG Am Europlatz 2 1120 Vienna Austria
Phone:	+43 50811 1122
Fax:	+43 50811 99 1122
E-mail:	ir.kapschtraffic@kapsch.net
Internet:	www.kapschtraffic.com
ISIN:	AT000KAPSCH9
WKN:	A0MUZU
Listed:	Vienna Stock Exchange (Official Market)
EQS News ID:	2277006

End of Announcement

EQS News Service