

# Quarterly Report

# 3/2026

## Flughafen Wien AG

VIE Vienna Airport

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# Key data of the Flughafen Wien Group

## Financial indicators (in € million, excluding employees)

| | Q1-3/2026 | Q1-3/2025 | Change |
|---|---|---|---|
| Total revenue | **846.6** | 845.5 | 0.1% |
| Thereof Airport | **376.6** | 403.7 | -6.7% |
| Thereof Handling & Security Services | **155.4** | 147.3 | 5.5% |
| Thereof Retail & Properties | **161.3** | 160.3 | 0.6% |
| Thereof Malta | **136.5** | 118.5 | 15.1% |
| Thereof Other Segments | **16.9** | 15.6 | 7.8% |
| EBITDA | **392.8** | 377.1 | 4.2% |
| EBITDA margin (in %)[1] | **46.4** | 44.6 | n.a. |
| EBIT | **291.1** | 278.8 | 4.4% |
| EBIT margin (in %)[2] | **34.4** | 33.0 | n.a. |
| Net profit | **221.9** | 215.7 | 2.9% |
| Net profit attributable to parent company | **196.2** | 194.0 | 1.1% |
| Cash flow from operating activities | **305.5** | 268.0 | 14.0% |
| Capital expenditure[3] | **241.7** | 199.5 | 21.2% |
| Income taxes | **75.0** | 74.7 | 0.5% |
| Average number of employees[4] | **5,060** | 5,276 | -4.1% |
| | **30.9.2026** | **31.12.2025** | **Change** |
| Equity | **1,797.0** | 1,726.9 | 4.1% |
| Equity ratio (in %) | **72.6** | 71.5 | n.a. |
| Net liquidity | **333.4** | 413.8 | -19.4% |
| Net assets | **2,475.1** | 2,413.6 | 2.5% |
| Gearing (in %)[5] | **-18.6** | -24.0 | n.a. |
| Number of employees at end of period | **5,129** | 5,210 | -1.6% |

1) EBITDA margin (earnings before interest, taxes, depreciation and amortisation) = EBITDA/revenue
2) EBIT margin (earnings before interest and taxes) = EBIT/revenue
3) Capital expenditure: intangible assets, property, plant and equipment and investment property including corrections to invoices from previous years, excluding financial assets
4) Annual average weighted full-time equivalent (FTE): according to degree of employment, including apprentices, excluding employees without pay (parental leave, armed forces etc.), excluding board members and managing directors
5) Gearing is negative due to the presence of net liquidity

## Industry indicators

| | Q1-3/2026 | Q1-3/2025 | Change |
|---|---|---|---|
| **Passenger development of the Group** | | | |
| Vienna Airport (in millions) | **23.5** | 24.6 | -4.5% |
| Malta Airport (in millions) | **8.7** | 7.6 | 14.5% |
| Košice Airport (in millions) | **0.9** | 0.7 | 32.1% |
| Vienna Airport and strategic investments (VIE, MLA, KSC; in millions) | **33.1** | 32.9 | 0.7% |
| **Traffic development Vienna Airport** | | | |
| Passengers (in millions) | **23.5** | 24.6 | -4.5% |
| Thereof transfer passengers (in millions) | **5.0** | 5.1 | -2.7% |
| Aircraft movements | **172,547** | 181,597 | -5.0% |
| MTOW (in mill. tonnes)[1] | **7.6** | 7.9 | -3.6% |
| Cargo (air cargo and trucking; in tonnes) | **237,983** | 233,233 | 2.0% |
| Seat load factor (in %)[2] | **81.1** | 80.2 | n.a. |

1) MTOW: maximum take-off weight for aircraft
2) Seat load factor: Number of passengers/available number of seats

## Stock market indicators

| | |
|---|---|
| Market capitalisation as at 30 September 2026 (in € million) | 4,536.0 |
| Stock price high (9 January 2026; in €) | 56.00 |
| Stock price low (11 June 2026; in €) | 48.10 |
| Stock price as at 30 September 2026 (in €) | 54.00 |
| Market capitalisation as at 31 December 2025 (in € million) | 4,687.2 |
| Market weighting ATX Prime (as at 30 September 2026; in %) | 0.47 |

## Ticker symbols

| | |
|---|---|
| Reuters | VIEV.VI |
| Bloomberg | FLU AV |
| Nasdaq | FLU-AT |
| ISIN | AT00000VIE62 |
| Spot market | FLU |
| ADR | VIAAY |

# Dear Shareholders,

The first three quarters of the current financial year were satisfactory for our company. Capacity reductions by low-cost carriers - Wizz Air closed its Vienna base in March and Ryanair/Lauda significantly scaled back its flight schedule - as well as lower fees at Vienna Airport weighed considerably on business performance. Nevertheless, revenue remained stable, primarily thanks to strong growth in Malta, while profitability improved slightly during the first nine months.

A 14.5% increase in Malta led to a new passenger record for the Flughafen Wien Group (Vienna Airport, Malta Airport and Košice Airport). A total of 33.1 million passengers used our airports, an increase of 0.7% compared with the previous year (Q1-3/2025: 32.9 million). This growth was driven by an increase in local passengers, while transfer passenger numbers declined slightly. By contrast, flight movements fell by 0.7% to 234,245 take-offs and landings. Cargo volume rose slightly by 1.4% to 256,273 tonnes.

As a result of the adverse factors mentioned above, Vienna Airport recorded a decrease of 1.1 million passengers, or 4.5%, to 23.5 million. Flight movements fell by 5.0% to 172,547 take-offs and landings, while cargo volume increased by 2.0% to approximately 238,000 tonnes. The seat load factor, i.e. aircraft capacity utilisation, improved from 80.2% to 81.1% as a result of the lower capacity.

In terms of destinations, the Far East - and China in particular - recorded double-digit growth, while Africa also developed positively. As expected, geopolitical tensions led to the sharpest declines in the Middle East, where passenger traffic fell by more than one third.

The positive development of traffic volumes at Group level, together with efficiency gains and cost-saving measures, laid the foundation for a further improvement in our financial performance during the first nine months. Revenue of the Flughafen Wien Group remained stable at € 846.6 million (Q1-3/2025: € 845.5 million), while EBITDA rose by 4.2% to € 392.8 million (Q1-3/2025: € 377.1 million), with the EBITDA margin improving by 1.8 percentage points to 46.4%. EBIT increased by 4.4% to € 291.1 million (Q1-3/2025: € 278.8 million), also at an improved margin. Group net profit after non-controlling interests rose by 1.1% to € 196.2 million (Q1-3/2025: € 194.0 million), corresponding to earnings per share of € 2.34 (Q1-3/2025: € 2.31).

Against this backdrop, our Group's balance sheet structure remains characteristically solid. The equity ratio increased by 1.1 percentage points compared with year-end 2025 to 72.6%. Thanks to the continued high level of net liquidity, all current projects and construction work at the Vienna Airport site can be financed. Capital expenditure totalled € 241.7 million in the first nine months, of which approximately € 100 million was invested in the terminal expansion in Vienna.

We are continuing to systematically expand our infrastructure. Office Park 4 is being extended with the addition of Office Park 4 NEXT, where Austrian Airlines intends to consolidate its activities from 2028. Around 12,000 m² of state-of-the-art office space built to the highest environmental standards will accommodate up to 4,700 employees. Featuring a central security checkpoint, numerous new shops and an expanded food and beverage offering, the Southern Expansion will provide a premium travel experience through modern design and a generous sense of space. It is scheduled to open in the middle of the second quarter of 2027. The Space Hub is also developing positively. The ESA-Phi-Lab (European Space Agency) site has been secured for the long term through funding of almost € 10 million.

For the final quarter of 2026, we do not expect any significant changes in business performance and remain highly confident in the guidance, which was slightly raised in August: revenue is expected to reach approximately € 1,080 million, EBITDA approximately € 425 million, and Group net profit after non-controlling interests approximately € 190 million. Capital expenditure in 2026 is expected to total approximately € 330 million.

Our traffic guidance also remains unchanged: we expect approximately 30.5 million passengers at Vienna Airport and approximately 42.5 million passengers for the Flughafen Wien Group, including Malta and Košice.

For 2027, we expect the growing competitive and cost pressures on airlines to further intensify competition between airports in Europe. It is therefore all the more important that the relief measures for the Austrian aviation sector announced by the government - in particular a reduction, or preferably the abolition, of the ticket tax - be implemented swiftly.

Finally, we would like to thank you, our shareholders, for the trust you place in us and our company. We wish you all a successful close to the current year, a peaceful Christmas and a good start to 2027!



**Günther Ofner**
Member of the Board, CFO



**Julian Jäger**
Member of the Board, COO

# Financial information Q1-3/2026



# Passenger volume in the Flughafen Wien Group

## Slight passenger growth for the Flughafen Wien Group in Q1–3/2026

At the Flughafen Wien Group airports (Vienna Airport, Malta Airport and Košice Airport), passenger numbers rose by 0.7% in Q1–3/2026 compared with Q1–3/2025, reaching a total of 33,111,562 passengers.

The number of local passengers climbed by 1.3% year-on-year to 27,930,699, while the number of transfer passengers fell by 2.6% to 4,974,522. Aircraft movements decreased by 0.7% to 234,245 take-offs and landings. Group-wide cargo volumes increased by 1.4% to 256,273 tonnes.

## Decline in passenger numbers at Vienna Airport

Vienna Airport recorded a decline in passenger numbers in Q1–3/2026. The airport handled a total of 23,478,801 passengers, a decrease of 4.5% compared with the same period in the previous year. The main reasons for this decrease were the reduction in services offered by low-cost carriers and the reduced number of flight connections in light of the ongoing conflict in the Middle East. At 18,307,373, local passengers accounted for around four-fifths of this figure, a decrease of 5.0%. Transfer passengers fell 2.7% year-on-year to 4,966,034. The number of aircraft movements was down 5.0% to 172,547 take-offs and landings. The average seat load factor was 81.1%, up 0.9 percentage points year-on-year. Cargo increased by 2.0% to 237,983 tonnes.

In terms of outbound passengers, Western Europe remained the primary destination from Vienna with a market share of 70.9%. In Q1–3/2026, 8,241,078 passengers departed for Western Europe, down 1.2% year-on-year. A total of 1,759,692 passengers travelled to Eastern Europe, a fall of 14.3%. Traffic to the Middle East fell significantly due to the military conflict, with passenger numbers declining by 34.4% to 435,746. In contrast, destinations in the Far East saw a positive development. In particular, the introduction of new routes and resumption of flights to the region led to a marked surge in passenger numbers of 12.8% to 553,797. The airport handled 363,903 passengers on flights to North America, 0.7% less than the previous year. Departures to Africa rose by 2.3% to 264,928. In terms of countries, Germany saw the highest absolute growth with an increase of 267,218 passengers or 8.9% – but still fell short of the level recorded in 2019 – followed by Singapore (+46,421 passengers or +147.1%) and China (+41,509 or +17.0%).

## Details on the development of the largest airlines at Vienna Airport

Austrian Airlines remained the leading carrier at Vienna Airport in Q1–3/2026. Despite flight cancellations caused by the conflict in the Middle East, the airline carried a total of 11,836,209 passengers, equating to year-on-year growth of 5.0%. Market share rose to around 50% compared with the previous year (Q1–3/2025: 46%).

Ryanair/Lauda remained the second-largest carrier at Vienna Airport. During the reporting period, the airline carried 4,642,789 passengers, down 8.6% year-on-year. Its market share stood at around 20%.

Eurowings came third with 532,992 passengers. The airline's passenger numbers were 2.2% lower than in the previous year and its market share was around 2%.

# Major growth experienced in Malta and Košice

The positive trend in passenger traffic at FWAG's international investments continued, following the strong development recorded in recent years.

In total, 8,749,247 passengers passed through Malta Airport in Q1–3/2026, an increase of 14.5% compared with Q1-3/2025. Cargo volume fell by 5.9% to 18,287 tonnes.

Košice Airport also performed very well, handling 883,514 passengers in Q1–3/2026, an increase of 32.1% compared with Q1–3/2025.

# Earnings in Q1–3/2026

## Stable revenue despite challenging conditions

Despite the falling volume of traffic at Vienna Airport, the Flughafen Wien Group's revenue remained stable year-on-year at € 846.6 million in Q1–3/2026 (Q1–3/2025: € 845.5 million). The impact of lower passenger numbers and aircraft movements as well as reductions in fees at Vienna Airport in line with the Charges Regulations was offset by sustained traffic growth in Malta, higher revenue from de-icing services, lower incentives and the favourable performance of non-aviation operations.

The Airport segment reflects the performance of Vienna Airport. In Q1–3/2026, revenue fell by 6.7% to € 376.6 million (Q1–3/2025: € 403.7 million). A key driver of this decline was lower revenue from passenger- and aircraft-related fees, which were down by a total of € 25.0 million. This was mainly due to a 4.5% fall in passenger numbers (23.5 million passengers). A positive factor was the reduction in temporary discounts (incentives) compared with the previous year, which went some way towards offsetting the negative effects of the reduction in fees in line with the Charges Regulations. In addition, revenue from infrastructure and other services fell by € 2.1 million compared with the previous year.

In the Handling & Security Services segment, revenue climbed 5.5% to € 155.4 million in Q1–3/2026 (Q1–3/2025: € 147.3 million) despite a decline in traffic indicators at Vienna Airport. While aircraft movements fell by 5.0% and MTOW by 3.6%, revenue from ground handling rose by 6.5%, or € 6.4 million, to € 104.3 million due to higher revenue from de-icing services. Revenue from cargo handling remained stable at € 28.9 million (Q1–3/2025: € 28.8 million), while freight volume at Vienna Airport rose by 2.0% to 237,983 tonnes.

In the Retail & Properties segment, revenue rose slightly in Q1–3/2026 to € 161.3 million (Q1–3/2025: € 160.3 million). Higher revenue from centre management and hospitality (€ 84.8 million compared with € 83.0 million in Q1–3/2025) and from rentals (€ 27.7 million vs € 27.2 million in Q1–3/2025) was offset by a decline in parking revenue (€ 48.8 million vs € 50.1 million in Q1–3/2025).

Revenue at Malta Airport was up significantly by € 18.0 million at € 136.5 million (Q1–3/2025: € 118.5 million) as the result of a 14.5% increase in passenger numbers.

Other operating income rose to € 14.6 million (Q1–3/2025: € 11.5 million). Of this figure, € 10.4 million related to own work capitalised (Q1–3/2025: € 7.3 million). The increase was attributable in particular to the rise in construction activity at Vienna Airport.

Expenses for consumables and purchased services fell slightly by 0.5% to € 40.4 million in Q1–3/2026 (Q1–3/2025: € 40.6 million). Expenses for other consumables were reduced to € 20.4 million (Q1–3/2025: € 20.8 million), as the traffic-related decline in the cost of materials more than offset the higher expenses for de-icing agents and fuel. Energy expenses rose slightly to € 16.5 million (Q1–3/2025: € 16.3 million). Purchased services, amounted to € 3.6 million and remained virtually unchanged compared with the prior-year period (Q1–3/2025: € 3.5 million).

Personnel expenses fell by 1.3% year-on-year to € 303.9 million in Q1–3/2026 (Q1–3/2025: € 307.8 million). The collective pay increases (Vienna Airport: +2.4% with effect from 1 May 2026 and +3.3% with effect from 1 May 2025) were offset in particular by the decline in the average headcount (FTEs – full-time equivalents) from 5,276 to 5,060 employees (–4.1%). Wages fell to € 112.4 million (Q1–3/2025: € 114.0 million), and salaries to € 119.1 million (Q1–3/2025: € 120.3 million). Expenses for severance compensation rose to € 8.2 million (Q1–3/2025: € 7.9 million), while expenses for pensions remained unchanged at € 2.2 million. Statutory social security contributions fell to € 60.0 million (Q1–3/2025: € 61.5 million).

Other operating expenses (including impairment and reversals of impairment losses on receivables) fell by 5.3% in Q1–3/2026 to € 127.7 million (Q1–3/2025: € 134.9 million). Significant savings were made particularly in marketing and market communication expenses (€ –3.2 million), travel and training costs (€ –1.5 million), legal, auditing and advisory costs (€ –0.9 million), other operating expenses (€ –1.0 million) and as a result of fewer claims (€ –2.1 million). These savings were offset by higher spending on third-party services (€ +1.1 million) and increased rental and licencing expenses (€ +0.8 million).

The operating results of investments recorded at equity amounted to € 3.6 million (Q1–3/2025: € 3.6 million).

## EBITDA up by € 15.7 million

EBITDA rose by € 15.7 million or 4.2% year-on-year to € 392.8 million in Q1–3/2026 (Q1–3/2025: € 377.1 million). As operating expenses decreased while revenue remained almost the same, the EBITDA margin improved by 1.8 percentage points year-on-year to 46.4% (Q1–3/2025: 44.6%).

## EBIT improves by € 12.3 million to € 291.1 million

Depreciation and amortisation of € 101.6 million was recognised in Q1–3/2026 (Q1–3/2025: € 98.3 million). Earnings before interest and taxes (EBIT) increased by € 12.3 million, or 4.4%, to € 291.1 million (Q1–3/2025: € 278.8 million) due to the improvement in EBITDA. The EBIT margin rose from 33.0% to 34.4%.

## Positive financial result

The financial result was down € 5.8 million to € 5.9 million in Q1–3/2026 (Q1–3/2025: € 11.6 million). The key factor here was the € 4.3 million decline in net interest income to € 5.6 million (Q1–3/2025: € 9.9 million). This comprises interest income of € 7.6 million (Q1–3/2025: € 11.7 million) and interest expense of € 2.0 million (Q1–3/2025: € 1.9 million). The decline is due mainly to lower average investment volumes and lower returns. The other financial result came to € –0.2 million (Q1–3/2025: € 0.9 million) and includes gains and losses from the remeasurement of financial instruments. Income from investments in companies not recorded at equity amounted to € 0.5 million (Q1–3/2025: € 0.9 million).

## Net profit for the period improves to € 221.9 million

Earnings before taxes (EBT) came to € 297.0 million in Q1–3/2026, up € 6.6 million compared with Q1–3/2025 (€ 290.4 million). After deduction of income taxes of € 75.0 million (Q1–3/2025: € 74.7 million), net profit for the period amounted to € 221.9 million, up by 2.9% (Q1–3/2025: € 215.7 million).

The net profit for the period attributable to equity holders of the parent amounted to € 196.2 million (Q1–3/2025: € 194.0 million) or € 2.34 per share. Non-controlling interests accounted for earnings of € 25.8 million for Q1–3/2026 (Q1–3/2025: € 21.7 million).

# Earnings in Q3/2026

## Quarterly revenue at € 317.2 million (–1.2%)

The FWAG Group's revenue fell by € 3.8 million or 1.2% to € 317.2 million in Q3/2026 (Q3/2025: € 321.0 million). This was due primarily to the fall in traffic at Vienna Airport. The significant revenue increase at Malta Airport could not fully compensate for this decline.

The revenue decline was mainly attributable to performance in the Airport segment, where revenue was € 13.2 million lower year-on-year. However, slight revenue increases of € 0.8 million in the Handling & Security Services segment and € 1.0 million in the Retail & Properties segment had a counteractive effect. Malta Airport, with a revenue increase of € 7.3 million, played a key role in offsetting the decline at Vienna.

Other operating income rose to € 4.7 million (Q3/2025: € 4.2 million). Of this figure, € 3.2 million related to own work capitalised (Q3/2025: € 2.6 million), due primarily to increased construction activity at Vienna Airport.

At € 12.3 million, expenses for consumables and purchased services were slightly lower year-on-year (Q3/2025: € 12.4 million). Personnel expenses fell by € 6.5 million to € 95.9 million (Q3/2025: € 102.4 million). Other operating expenses including impairment and reversals of impairment losses on receivables rose by € 2.8 million to € 51.2 million (Q3/2025: € 48.4 million). This was mainly due to higher maintenance costs (€ +5.5 million) and increased rental and licencing expenses. Lower marketing, legal, auditing and advisory costs had an offsetting effect. The reversal of loss allowances on receivables recognised during the year also made a positive contribution to earnings in Q3/2026, amounting to € 2.1 million.

The pro rata share of net profit for the period of the investments recorded at equity came to € 3.2 million, slightly lower than the prior-year figure of € 3.4 million (Q3/2025).

## EBITDA slightly higher year-on-year

Despite the decline in traffic at Vienna Airport, the FWAG Group increased its EBITDA slightly in Q3/2026 by € 0.3 million, or 0.2%, to € 165.7 million (Q3/2025: € 165.5 million). The EBITDA margin improved from 51.5% to 52.2%.

Depreciation and amortisation rose by € 1.2 million to € 34.0 million (Q3/2025: € 32.8 million). As a result, EBIT fell by € 0.9 million to € 131.7 million (Q3/2025: € 132.7 million) despite the slight increase in EBITDA. The EBIT margin improved somewhat from 41.3% to 41.5%.

The financial result fell significantly to € 0.1 million (Q3/2025: € 2.3 million). Lower interest income was a key factor here, down by € 1.0 million to € 2.8 million. The subsequent measurement of securities in the other financial result amounted to minus € 1.8 million, compared with minus € 0.8 million in the comparative period.

Overall, earnings before taxes (EBT) declined by € 3.2 million to € 131.8 million (Q3/2025: € 135.0 million). Income taxes fell by € 1.3 million to € 33.1 million (Q3/2025: € 34.4 million). This resulted in net profit for the period of € 98.7 million, down € 1.9 million on the prior-year figure of € 100.6 million.

The net profit for the period attributable to the equity holders of the parent amounted to € 87.9 million (Q3/2025: € 91.3 million) equivalent to € 1.05 per share. The net profit for the period attributable to non-controlling interests came to € 10.8 million (Q3/2025: € 9.3 million).

# Information on the operating segments

## Segment revenue and segment results

| Q1-3/2026 in T€ | Airport | Handling & Security Services | Retail & Properties | Malta | Other Segments | Reconciliation | Group |
|---|---|---|---|---|---|---|---|
| External segment revenue | 376,603.3 | 155,371.3 | 161,256.7 | 136,473.9 | 16,865.6 | | 846,570.7 |
| Internal segment revenue | 34,040.6 | 79,051.7 | 12,881.3 | 0.0 | 113,531.3 | -239,504.9 | 0.0 |
| **Segment revenue** | **410,643.9** | **234,423.0** | **174,138.0** | **136,473.9** | **130,396.8** | **-239,504.9** | **846,570.7** |
| | | | | | | | |
| **Segment EBITDA** | **167,847.8** | **22,040.4** | **90,754.2** | **89,610.7** | **22,514.6** | **0.0** | **392,767.7** |
| Segment EBITDA margin (in %) | 40.9 | 9.4 | 52.1 | 65.7 | 17.3 | | |
| | | | | | | | |
| **Segment EBIT** | **113,130.6** | **15,968.6** | **76,017.7** | **73,274.0** | **12,749.1** | **0.0** | **291,139.9** |
| Segment EBIT margin (in %) | 27.5 | 6.8 | 43.7 | 53.7 | 9.8 | | |

| Q1-3/2025 in T€ | Airport | Handling & Security Services | Retail & Properties | Malta | Other Segments | Reconciliation | Group |
|---|---|---|---|---|---|---|---|
| External segment revenue | 403,705.5 | 147,311.6 | 160,282.8 | 118,521.5 | 15,643.0 | | 845,464.3 |
| Internal segment revenue | 32,496.2 | 82,822.0 | 13,733.5 | 0.0 | 116,367.6 | -245,419.3 | 0.0 |
| **Segment revenue** | **436,201.6** | **230,133.6** | **174,016.3** | **118,521.5** | **132,010.6** | **-245,419.3** | **845,464.3** |
| | | | | | | | |
| **Segment EBITDA** | **181,318.2** | **14,097.0** | **86,186.0** | **75,975.8** | **19,537.6** | **0.0** | **377,114.6** |
| Segment EBITDA margin (in %) | 41.6 | 6.1 | 49.5 | 64.1 | 14.8 | | |
| | | | | | | | |
| **Segment EBIT** | **126,092.9** | **8,414.6** | **72,145.0** | **62,730.7** | **9,434.7** | **0.0** | **278,817.8** |
| Segment EBIT margin (in %) | 28.9 | 3.7 | 41.5 | 52.9 | 7.1 | | |

# Airport segment

| Amounts in € million | Q1-3/2026 | Q1-3/2025 | Change | % |
|---|---|---|---|---|
| Aircraft-related fees | **52.4** | 60.4 | -8.0 | -13.2% |
| Passenger-related fees | **277.0** | 294.0 | -17.0 | -5.8% |
| Infrastructure revenue & services | **47.2** | 49.3 | -2.1 | -4.3% |
| **Airport segment revenue** | **376.6** | **403.7** | **-27.1** | **-6.7%** |

## Revenue drops to € 376.6 million as a result of lower traffic volumes and reduced fees

In Q1–3/2026, external revenue in the Airport segment was down 6.7% to € 376.6 million (Q1–3/2025: € 403.7 million). Passenger-related fees fell by € 17.0 million to € 277.0 million due to the decline in passenger numbers at Vienna Airport (–4.5%) and the reduction in fees in line with the Charges Regulations (Q1–3/2025: € 294.0 million). A positive factor compared with the previous year was the reduction in temporary discounts (incentives) in the winter schedule; however, these were not sufficient to fully offset the negative effects. Revenue from aircraft-related fees fell as a result of the decline in aircraft movements (movements: –5.0%), the maximum take-off weight (MTOW: –3.6%) and the € 8.0 million reduction in landing fees to € 52.4 million (Q1–3/2025: € 60.4 million). Revenue from the provision and rental of infrastructure and from other services, totalling € 47.2 million, was down 4.3% year-on-year (Q1–3/2025: € 49.3 million). By contrast, internal revenue rose by 4.8% to € 34.0 million (Q1–3/2025: € 32.5 million).

Other income rose by € 2.0 million to € 7.0 million due to higher own work capitalised (Q1–3/2025: € 5.0 million).

The external cost of materials fell by € 0.6 million, or 9.8%, to € 5.4 million (Q1–3/2025: € 6.0 million). Personnel expenses decreased by € 1.6 million, or 3.3%, to € 47.1 million (Q1–3/2025: € 48.8 million), driven by the 4.2% decline in the average headcount to 545 employees (Q1–3/2025: 569 employees), which more than offset the collective pay increases. Other operating expenses were down € 4.1 million to € 42.6 million (Q1–3/2025: € 46.6 million), primarily due to lower expenses for marketing and market communication and for third-party services. Higher maintenance expenses had an offsetting effect. At € 154.7 million, internal operating expenses were down € 3.8 million or 2.4% year-on-year. These expenses include, in particular, expenditure on security checks, IT services, maintenance and other passenger-related services.

## EBITDA stands at € 167.8 million, and EBIT at € 113.1 million

EBITDA in the Airport segment fell by 7.4% to € 167.8 million in Q1–3/2026 (Q1–3/2025: € 181.3 million). Owing to a fall in operating expenses, this decline was less pronounced than the decline in revenue. Adjusted for depreciation and amortisation of € 54.7 million (Q1–3/2025: € 55.2 million), EBIT amounted to € 113.1 million (Q1–3/2025: € 126.1 million).

The EBITDA margin was 40.9% (Q1–3/2025: 41.6%) and the EBIT margin was 27.5% (Q1–3/2025: 28.9%). Both figures were therefore slightly lower year-on-year.

# Handling & Security Services segment

| Amounts in € million | Q1-3/2026 | Q1-3/2025 | Change | % |
|---|---|---|---|---|
| Ground handling | **104.3** | 97.9 | 6.4 | 6.5% |
| Cargo handling | **28.9** | 28.8 | 0.1 | 0.2% |
| Security services | **5.1** | 4.5 | 0.6 | 13.9% |
| Passenger handling | **8.2** | 8.2 | 0.1 | 0.8% |
| General aviation, other | **8.8** | 7.9 | 0.9 | 11.6% |
| **Handling & Security Services segment revenue** | **155.4** | **147.3** | **8.1** | **5.5%** |

## Revenue up by € 8.1 million to € 155.4 million

Revenue in the Handling & Security Services segment reached € 155.4 million in Q1–3/2026, a year-on-year increase of 5.5% (Q1–3/2025: € 147.3 million). The increase was mainly driven by revenue from ground handling (apron and traffic handling), which rose by 6.5% to € 104.3 million (Q1–3/2025: € 97.9 million) despite a decline in the volume of traffic (movements: –5.0%, MTOW: –3.6%). This was due primarily to higher revenue from de-icing in Q1/2026. Revenue from cargo handling (cargo: 237,983 tonnes, +2.0%) amounted to € 28.9 million, almost on a level with the previous year (Q1–3/2025: € 28.8 million). Revenue from security services rose to € 5.1 million (Q1–3/2025: € 4.5 million), while revenue from passenger handling remained stable at € 8.2 million (Q1–3/2025: € 8.2 million). General aviation and other revenue increased to € 8.8 million (Q1–3/2025: € 7.9 million). Internal revenue fell by 4.6% to € 79.1 million (Q1–3/2025: € 82.8 million), primarily due to a decline in passenger-related services, such as security checks, for other segments. Other internal and external income amounted to € 0.8 million (Q1–3/2025: € 0.5 million).

Despite higher revenue, the cost of materials fell slightly by 1.3% to € 7.5 million (Q1–3/2025: € 7.6 million). Higher expenses for de-icing agents were offset by decreases in other costs of materials and in purchased services. Personnel expenses fell by € 1.5 million, or 0.9%, to € 164.5 million (Q1–3/2025: € 166.0 million). This was attributable in particular to a decrease of 189 people or 6.0% in the average headcount to 2,942, which offset the collective pay increases (Vienna Airport: +2.4% effective 1 May 2026 and +3.3% effective 1 May 2025). At € 11.6 million, other operating expenses were down € 0.7 million year-on-year (Q1–3/2025: € 12.3 million), mainly due to the reversal of doubtful debt allowances of € 0.9 million in Q3/2026. Internal operating expenses fell by 3.9% to € 29.5 million (Q1–3/2025: € 30.7 million) and mainly related to maintenance and IT services.

## EBIT and EBITDA significantly higher year-on-year

EBITDA for the Handling & Security Services segment rose by € 7.9 million, or 56.3%, to € 22.0 million (Q1–3/2025: € 14.1 million). Adjusted for depreciation and amortisation of € 6.1 million (Q1–3/2025: € 5.7 million), EBIT amounted to € 16.0 million (Q1–3/2025: € 8.4 million). The EBITDA margin improved from 6.1% to 9.4% and the EBIT margin from 3.7% to 6.8%.

# Retail & Properties segment

| Amounts in € million | Q1-3/2026 | Q1-3/2025 | Change | % |
|---|---|---|---|---|
| Parking revenue | **48.8** | 50.1 | -1.3 | -2.6% |
| Rentals | **27.7** | 27.2 | 0.5 | 1.7% |
| Centre management & hospitality | **84.8** | 83.0 | 1.8 | 2.2% |
| **Retail & Properties segment revenue** | **161.3** | **160.3** | **1.0** | **0.6%** |

## Revenue up slightly to € 161.3 million

External revenue in the Retail & Properties segment rose slightly by 0.6% to € 161.3 million in Q1–3/2026 (Q1–3/2025: € 160.3 million). Despite the decline in passenger traffic, this was mainly attributable to centre management and hospitality with revenue growth of 2.2% to € 84.8 million (Q1–3/2025: € 83.0 million), accounting for more than half of the segment's revenue. Rental income rose by 1.7% to € 27.7 million (Q1–3/2025: € 27.2 million). By contrast, parking revenue fell by 2.6% to € 48.8 million (Q1–3/2025: € 50.1 million) due to the decline in passenger numbers. Internal revenue was down by € 0.9 million to € 12.9 million (Q1–3/2025: € 13.7 million). Other income (internal and external) amounted to € 3.0 million, slightly lower than the prior-year figure of € 3.3 million.

The cost of materials fell to € 2.6 million (Q1–3/2025: € 2.8 million), mainly due to lower purchased services passed on, and to customer orders. Personnel expenses fell by € 1.5 million, or 9.0%, to € 15.5 million (Q1–3/2025: € 17.0 million), due primarily to a reduction of 12 people (6.3%) in the average headcount, bringing it to 180. Other operating expenses were down € 1.3 million year-on-year at € 23.2 million (Q1–3/2025: € 24.5 million). Significant savings were made in marketing and market communication expenses (€ –0.9 million), legal, auditing and advisory costs (€ –0.6 million) and other operating costs (€ –1.3 million), although these were offset by higher maintenance costs. Internal operating expenses fell by 3.8% to € 45.0 million (Q1–3/2025: € 46.8 million) and mainly comprised expenses for IT services, municipal services and maintenance.

## EBITDA and EBIT higher year-on-year

EBITDA for the Retail & Properties segment rose by € 4.6 million, or 5.3%, to € 90.8 million (Q1–3/2025: € 86.2 million). Adjusted for depreciation and amortisation of € 14.7 million (Q1–3/2025: € 14.0 million), EBIT amounted to € 76.0 million (Q1–3/2025: € 72.1 million). The EBITDA margin improved from 49.5% to 52.1% and the EBIT margin from 41.5% to 43.7%. The decline in personnel expenses and other operating expenses was a key factor in the earnings improvement.

# Malta segment

| Amounts in € million | Q1-3/2026 | Q1-3/2025 | Change | % |
|---|---|---|---|---|
| Airport | **95.4** | 81.2 | 14.2 | 17.5% |
| Retail & Property | **41.1** | 36.9 | 4.2 | 11.4% |
| Other | **0.0** | 0.4 | -0.4 | -100.0% |
| **Malta segment revenue** | **136.5** | **118.5** | **18.0** | **15.1%** |

## Revenue improves by € 18.0 million to € 136.5 million

External revenue in the Malta segment increased by € 18.0 million, or 15.1%, to € 136.5 million in Q1–3/2026 (Q1–3/2025: € 118.5 million). This can primarily be attributed to airport-related revenue, which rose by 17.5% to € 95.4 million as a result of the increased volume of traffic (passengers: +14.5%). The Retail & Property segment also made a significant contribution to growth, with revenue up 11.4% to € 41.1 million.

The cost of materials fell by € 0.6 million to € 1.7 million (Q1–3/2025: € 2.2 million). By contrast, personnel expenses rose by 6.0% to € 14.6 million (Q1–3/2025: € 13.8 million), primarily due to a 7.3% increase in the average headcount to 529 employees. Other operating expenses increased by € 3.7 million, or 14.3%, to € 30.0 million (Q1–3/2025: € 26.3 million) and specifically included expenditure on security staff, cleaning services, PRM services, other third-party personnel services, IT services, airline marketing and maintenance work.

## EBITDA rises to € 89.6 million (+17.9%)

EBITDA rose significantly from € 76.0 million to almost € 90 million, resulting in an improvement in the EBITDA margin of 1.6 percentage points to 65.7%. Depreciation and amortisation rose to € 16.3 million (Q1–3/2025: € 13.2 million) as a result of high capital spend and the resulting commissioning of new assets. EBIT improved by € 10.5 million, or 16.8%, to € 73.3 million (Q1–3/2025: € 62.7 million), lifting the EBIT margin from 52.9% to 53.7%.

# Other Segments

| Amounts in € million | Q1-3/2026 | Q1-3/2025 | Change | % |
|---|---|---|---|---|
| Energy supply and waste disposal | **10.0** | 9.3 | 0.6 | 6.7% |
| Telecommunications and IT | **2.7** | 2.7 | 0.0 | 0.2% |
| Materials management | **1.2** | 0.7 | 0.5 | 79.3% |
| Electrical engineering, security equipment, workshops | **0.4** | 0.6 | -0.2 | -31.7% |
| Facility management, building maintenance, etc | **2.0** | 1.7 | 0.3 | 15.7% |
| Other, including foreign investments | **0.7** | 0.7 | -0.0 | -4.2% |
| **Other Segments revenue** | **16.9** | **15.6** | **1.2** | **7.8%** |

## Revenue rose siginificantly to € 16.9 million (+7.8%)

External revenue in Other Segments rose to € 16.9 million in Q1–3/2026 (Q1–3/2025: € 15.6 million), mainly on account of higher revenue from energy supply and waste disposal as well as materials management. Internal revenue amounted to € 113.5 million (Q1–3/2025: € 116.4 million). Other income, including own work capitalised, rose to € 3.9 million (Q1–3/2025: € 2.6 million).

The cost of materials and purchased services increased by 5.7% to € 23.2 million (Q1–3/2025: € 22.0 million), primarily due to higher energy costs. Despite collective pay increases, personnel expenses fell slightly by 0.2% to € 62.1 million (Q1–3/2025: € 62.3 million). Compared with the previous year, the average headcount fell by 27 to 864 employees. Other operating expenses decreased by € 4.9 million to € 20.3 million (Q1–3/2025: € 25.3 million), mainly due to lower costs for maintenance and third-party services, although these were offset by an increase in rental and licencing expenses. Internal operating expenses rose to € 9.7 million (Q1–3/2025: € 9.1 million).

The result from investments in companies recorded at equity remained unchanged at € 3.6 million and comprises the contributions to operating earnings by the investments recorded at equity.

## EBITDA reaches € 22.5 million

Other Segments reported an increase in EBITDA of 15.2% to € 22.5 million in Q1–3/2026 (Q1–3/2025: € 19.5 million). With depreciation and amortisation falling slightly to € 9.8 million (Q1–3/2025: € 10.1 million), EBIT rose by € 3.3 million to € 12.7 million (Q1–3/2025: € 9.4 million). The EBITDA margin improved from 14.8% to 17.3% and the EBIT margin rose from 7.1% to 9.8%.

# Financial, asset and capital structure

## Equity ratio continues to improve despite dividend payment

As at 30 September 2026, net liquidity amounted to € 333.4 million (31 December 2025: € 413.8 million) despite dividend payments of € 151.6 million and sustained high levels of investment activities. The equity ratio of 72.6% continued to underline the Group's strong balance sheet structure and was up 1.1 percentage points compared with the figure as at 31 December 2025.

## Operating cash flow rises significantly

Net cash flow from operating activities rose to € 305.5 million in Q1–3/2026 (Q1–3/2025: € 268.0 million). The operating result (EBT plus depreciation, amortisation and measurement of financial instruments) improved by € 11.0 million to € 398.8 million (Q1–3/2025: € 387.9 million). A reduction of € 49.9 million in liabilities (Q1–3/2025: increase of € 2.8 million), mainly due to the payment of incentives to airlines relating to previous years, and to income tax payments of € 62.3 million – although this was significantly lower than the prior-year figure of € 120.1 million – had a negative impact. The decrease of € 2.8 million in receivables (Q1–3/2025: increase of € 10.9 million) had a positive effect on liquidity. Dividends received amounted to € 0.5 million (Q1–3/2025: € 0.9 million), interest received to € 9.0 million (Q1–3/2025: € 13.7 million) and interest payments to € 1.6 million (Q1–3/2025: € 1.9 million).

Net cash flow from investing activities amounted to minus € 170.8 million in Q1–3/2026 (Q1–3/2025: € –123.0 million). A total of € 233.5 million was paid out for capital expenditure projects (Q1–3/2025: € 191.4 million). This was offset by cash inflows from disposals of fixed assets of € 0.6 million (Q1–3/2025: € 0.7 million). In addition, € 297.3 million was invested in current and non-current investments including securities (Q1–3/2025: € 416.5 million), while € 359.4 million was received from investments that had matured (Q1–3/2025: € 484.3 million).

As a result, free cash flow (net cash flow from operating activities plus net cash flow from investing activities) was slightly down at € 134.7 million (Q1–3/2025: € 145.1 million).

Net cash flow from financing activities in Q1–3/2026 amounted to €–151.4 million, in line with the previous year (Q1–3/2025: €–151.5 million). This was mainly as a result of dividend payments to the shareholders of Flughafen Wien AG totalling € 138.4 million (Q1–3/2025: € 138.4 million) and to non-controlling interests totalling € 13.2 million (Q1–3/2025: € 12.8 million). In addition, Malta International Airport plc repurchased treasury shares in the amount of € 0.9 million (Q1–3/2025: € 0.2 million). Furthermore, Malta International Airport plc's raising of a long-term loan resulted in cash inflows of € 1.2 million.

Cash and cash equivalents amounted to € 13.1 million as at 30 September 2026 compared with € 29.8 million as at 31 December 2025.

# Assets

Non-current assets have increased by a net amount of € 144.1 million since the start of the year to € 1,963.9 million (31 December 2025: € 1,819.9 million). The increase was driven by investment of € 241.7 million in intangible assets, property, plant and equipment and investment property, which was offset by depreciation and amortisation of € 101.6 million. The carrying amounts of investments recorded at equity rose to € 47.3 million (31 December 2025: € 44.1 million). Other non-current assets increased by € 0.9 million to € 20.6 million (31 December 2025: € 19.7 million).

Current assets fell by € 82.6 million compared with year-end 2025 to € 511.1 million (31 December 2025: € 593.7 million). This was due primarily to the € 62.1 million decrease in current investments to € 297.3 million (31 December 2025: € 359.4 million) and the € 16.7 million decrease in cash and cash equivalents to € 13.1 million (31 December 2025: € 29.8 million). Net trade receivables rose to € 81.7 million as at 30 September 2026 (31 December 2025: € 80.2 million). Other receivables and assets fell by € 6.9 million to € 10.1 million (31 December 2025: € 17.0 million). Current securities stood at € 80.3 million, in line with year-end 2025 (€ 80.5 million).

# Equity and liabilities

Compared with the end of 2025, equity was up 4.1%, or € 70.1 million, to € 1,797.0 million (31 December 2025: € 1,726.9 million). Net profit for the current period, including the results of non-controlling interests, amounted to € 221.9 million, while dividends of € 151.6 million were distributed in the reporting period, € 138.4 million of which related to the shareholders of Flughafen Wien AG and € 13.2 million to non-controlling interests of the MIA Group and MMLC. In addition, actuarial gains on employee-related provisions and the upward revaluation of an equity instrument (FVOCI) increased equity. The equity ratio was 72.6% as at 30 September 2026 (31 December 2025: 71.5%).

Non-current liabilities rose slightly from € 312.7 million as at 31 December 2025 to € 313.9 million. This was primarily due to higher non-current financial and lease liabilities as a result of the MIA Group taking out a loan, as well as a € 4.8 million increase in other non-current liabilities to € 29.5 million. Deferred tax liabilities moved in the opposite direction, falling to € 0.6 million (31 December 2025: € 5.9 million).

Current liabilities fell by € 9.9 million to € 364.1 million (31 December 2025: € 374.0 million). A major factor here was the € 33.2 million decrease in other liabilities to € 122.2 million (31 December 2025: € 155.4 million), which was primarily due to the payment of incentives to airlines for financial year 2025. Furthermore, trade payables decreased by € 13.3 million to € 54.3 million as at the reporting date (31 December 2025: € 67.6 million). Conversely, current provisions increased to € 166.3 million (31 December 2025: € 147.7 million) and tax provisions to € 21.2 million (31 December 2025: € 3.2 million).

# Capital expenditure

A total of € 241.7 million (Q1–3/2025: € 199.5 million) was invested in intangible assets, property, plant and equipment and investment property or paid as advance payments in Q1–3/2026. The largest capital expenditure projects at Vienna airport relate to the southern extension of Terminal 3 at a cost of € 97.8 million, the extension of Office Park 4 NEXT at € 28.4 million and the hand luggage screening project at € 19.7 million. In addition, € 6.8 million is being spent on the extension of the North Pier and € 3.0 million on a new passenger departure area in Terminal 3. A total of € 41.9 million was invested at Malta Airport in Q1–3/2026.

# Consolidated group

The following changes to the consolidated group have occurred since 31 December 2025:

Effective as at 26 February 2026, Flughafen Wien AG lost control over the subsidiary Vienna Airport Logistics GmbH (VAL) due to contractual amendments despite maintaining a direct or indirect majority of the voting rights (51%). Since then, the company has no longer been consolidated but instead recorded at equity as a joint venture in the consolidated financial statements. VAL is now classified as a joint venture as major business decisions can only be made together with the co-partner and therefore joint control is exercised.

As at 30 June 2026, the subsidiary VIE Operations Holding Limited – in liquidation (VIE OPH) was deconsolidated following the completion of its liquidation. The loss resulting from the deconsolidation was recognised under other operating expenses and was not material. The transaction had no material impacts on the Group's asset, financial and earnings position. The company was allocated to Other Segments.

As at 30 September 2026, Sky Parks Hotel and Business Centre Ltd. (formerly Kirkop PV Farm Ltd.) was included in the consolidated financial statements for the first time as a fully consolidated subsidiary. The company had not previously been consolidated due to its immateriality. The transaction did not have a material impact on the Group's asset, financial and earnings position. The company is allocated to the Malta segment.

As at 30 September 2026, the condensed consolidated interim financial statements include Flughafen Wien AG plus 27 (31 December 2025: 28) domestic and 11 (31 December 2025: 10) foreign subsidiaries that are controlled by Flughafen Wien AG. In addition, four (31 December 2025: 3) domestic companies and one (31 December 2025: 1) foreign company were accounted for using the equity method. One subsidiary (31 December 2025: 2) was not included in the condensed consolidated interim financial statements as it was immaterial to a true and fair view of the asset, financial and earnings position of the Flughafen Wien Group.

# Guidance for 2026

## Passenger volume

For full-year 2026, FWAG expects approx. 30.5 million passengers at Vienna Airport and approx. 42.5 million travellers across the Flughafen Wien Group (including Malta and Košice).

## Financial outlook

In 2026, the FWAG Group expects to record revenue of around € 1,080 million, EBITDA of around € 425 million, a net profit for the period before non-controlling interests of around € 220 million and a net profit for the period after non-controlling interests of around € 190 million. Capital expenditure is expected to come to roughly € 330 million.

The current passenger and financial guidance is based on the assumption that there will be no further geopolitical implications or major traffic restrictions.

# Development of traffic in October 2026

## Vienna Airport Group: Decline in Passenger Traffic in October 2026

Vienna Airport Group recorded a total of 3,957,927 passengers in October 2026, including its foreign investments in Malta and Košice, and was thus 3.3% below the prior-year level (October 2025: 4,093,506 passengers). Cumulative passenger traffic from January to October 2026, however, increased slightly by 0.3% to 37,069,489 passengers.

## Vienna Airport in October 2026

Passenger traffic at Vienna Airport declined by 7.7% to 2,827,597 passengers in October 2026 (October 2025: 3,064,591). Local passenger traffic decreased by 7.0% and transfer passenger traffic by 9.6%. The number of aircraft movements declined by 7.6% to 20,585.

Schwechat, 19 November 2026

### The Management Board

**Günther Ofner**
Member of the Board, CFO

**Julian Jäger**
Member of the Board, COO

# Condensed Consolidated Interim Financial Statements as at 30 September 2026



# Consolidated Income Statement

## from 1 January to 30 September 2026

| in T€ | Q1-3/2026 | Q1-3/2025 | Q3/2026 | Q3/2025 |
|---|---|---|---|---|
| **Revenue** | **846,570.7** | **845,464.3** | **317,220.9** | **321,021.9** |
| Other operating income | **14,593.2** | 11,456.1 | 4,693.0 | 4,203.9 |
| **Operating income** | **861,163.9** | **856,920.5** | **321,913.9** | **325,225.8** |
| Expenses for consumables and purchased services | **-40,431.0** | -40,636.5 | -12,292.5 | -12,402.7 |
| Personnel expenses | **-303,888.1** | -307,813.1 | -95,930.3 | -102,394.1 |
| Other operating expenses | **-127,924.9** | -134,921.8 | -53,277.6 | -48,373.0 |
| Reversals of impairment/impairment on receivables | **221.4** | 8.4 | 2,107.6 | 0.0 |
| Pro rata results of companies recorded at equity | **3,626.4** | 3,557.0 | 3,195.2 | 3,408.2 |
| **Earnings before interest, taxes, depreciation and amortisation (EBITDA)** | **392,767.7** | **377,114.6** | **165,716.4** | **165,464.2** |
| Depreciation and amortisation | **-101,627.7** | -98,296.7 | -33,977.7 | -32,775.8 |
| **Earnings before interest and taxes (EBIT)** | **291,139.9** | **278,817.8** | **131,738.7** | **132,688.4** |
| | | | | |
| Income from investments, excluding companies recorded at equity | **492.3** | 869.6 | 0.0 | 0.0 |
| Interest income | **7,565.5** | 11,743.5 | 2,797.1 | 3,827.5 |
| Interest expense | **-1,985.1** | -1,858.6 | -862.1 | -678.9 |
| Other financial result | **-218.5** | 862.0 | -1,844.5 | -817.5 |
| **Financial results** | **5,854.3** | **11,616.5** | **90.6** | **2,331.2** |
| | | | | |
| **Earnings before taxes (EBT)** | **296,994.2** | **290,434.4** | **131,829.2** | **135,019.6** |
| | | | | |
| Income taxes | **-75,049.3** | -74,690.4 | -33,101.4 | -34,423.5 |
| **Net profit for the period** | **221,944.8** | **215,743.9** | **98,727.8** | **100,596.1** |
| | | | | |
| Thereof attributable to: | | | | |
| **Equity holders of the parent** | **196,183.0** | **194,012.7** | **87,913.3** | **91,250.2** |
| Non-controlling interests | **25,761.8** | 21,731.3 | 10,814.5 | 9,345.9 |
| | | | | |
| Number of shares outstanding (weighted average) | **83,874,681** | 83,874,681 | 83,874,681 | 83,874,681 |
| Earnings per share (in €, basic = diluted) | **2.34** | 2.31 | 1.05 | 1.09 |

# Consolidated Balance Sheet

as at 30 September2026

| in T€ | 30.9.2026 | 31.12.2025 |
|---|---|---|
| **ASSETS** | | |
| **Non-current assets** | | |
| Intangible assets | **147,265.9** | 151,085.7 |
| Property, plant and equipment | **1,568,546.8** | 1,458,798.1 |
| Investment property | **180,260.2** | 146,194.2 |
| Investments in companies recorded at equity | **47,305.4** | 44,097.7 |
| Other assets | **20,559.6** | 19,687.0 |
| | **1,963,937.9** | **1,819,862.8** |
| **Current assets** | | |
| Inventories | **10,405.3** | 9,212.8 |
| Securities | **80,311.6** | 80,530.0 |
| Receivables and other assets | **407,335.6** | 474,207.7 |
| Cash and cash equivalents | **13,087.8** | 29,777.2 |
| | **511,140.2** | **593,727.8** |
| **Total assets** | **2,475,078.0** | **2,413,590.6** |
| | | |
| **EQUITY & LIABILITIES** | | |
| **Equity** | | |
| Share capital | **152,670.0** | 152,670.0 |
| Capital reserves | **117,885.1** | 117,885.1 |
| Other reserves | **-13,493.9** | -13,712.0 |
| Retained earnings | **1,371,402.0** | 1,313,340.5 |
| Attributable to equity holders of the parent | **1,628,463.1** | 1,570,183.6 |
| Non-controlling interests | **168,569.7** | 156,709.0 |
| | **1,797,032.9** | **1,726,892.6** |
| **Non-current liabilities** | | |
| Provisions | **226,652.4** | 226,342.9 |
| Financial and lease liabilities | **57,188.5** | 55,804.9 |
| Other liabilities | **29,461.8** | 24,619.3 |
| Deferred tax liabilities | **637.0** | 5,888.6 |
| | **313,939.6** | **312,655.6** |
| **Current liabilities** | | |
| Tax provisions | **21,228.0** | 3,169.9 |
| Other provisions | **166,308.0** | 147,743.1 |
| Financial and lease liabilities | **85.2** | 85.0 |
| Trade payables | **54,276.2** | 67,596.7 |
| Other liabilities | **122,208.1** | 155,447.8 |
| | **364,105.5** | **374,042.4** |
| **Total equity and liabilities** | **2,475,078.0** | **2,413,590.6** |

# Consolidated Cash Flow Statement

from 1 January to 30 September 2026

| in T€ | | Q1-3/2026 | Q1-3/2025 |
|---|---|---|---|
| **Earnings before taxes (EBT)** | | **296,994.2** | **290,434.4** |
| +/- | Depreciation and amortisation/reversals | **101,627.7** | 98,296.7 |
| +/- | Fair value measurement of financial instruments | **218.5** | -862.0 |
| +/- | Pro rata results of companies recorded at equity | **-3,626.4** | -3,557.0 |
| + | Dividend payments at equity companies | **423.8** | 1,117.7 |
| + | Losses/- gains from disposal of assets | **-453.7** | -1,128.1 |
| - | Reversal of investment subsidies from public funds | **-201.4** | -266.2 |
| +/- | Interest and dividend result | **-6,072.7** | -10,754.5 |
| + | Dividends received | **492.3** | 869.6 |
| + | Interest received | **9,003.6** | 13,740.9 |
| - | Interest paid | **-1,589.6** | -1,853.2 |
| - | Increase/+ decrease in inventories | **-1,192.4** | -767.3 |
| - | Increase/+ decrease in receivables | **2,801.5** | -10,883.0 |
| + | Increase/- decrease in provisions | **19,334.2** | 10,968.7 |
| + | Increase/- decrease in liabilities | **-49,913.6** | 2,809.2 |
| **Net cash flow from ordinary operating activities** | | **367,846.0** | **388,165.8** |
| - | Income taxes paid | **-62,346.5** | -120,127.1 |
| **Net cash flow from operating activities** | | **305,499.5** | **268,038.7** |
| + | Payments received on the disposal of assets (not including financial assets) | **580.6** | 682.6 |
| + | Payments received from the disposal of financial assets | **4.9** | 2.3 |
| - | Payments made for the purchase of assets (not including financial assets) | **-233,488.4** | -191,398.8 |
| - | Payments made for the purchase of financial assets | **0.0** | -15.0 |
| + | Payments received from the disposal of current securities | **0.0** | 26,345.0 |
| + | Payments received from current and non-current investments | **359,400.0** | 457,908.1 |
| - | Payments made for current securities | **0.0** | -55,000.0 |
| - | Payments made for current and non-current investments and securities | **-297,300.0** | -361,500.0 |
| **Net cash flow from investing activities** | | **-170,802.9** | **-122,975.8** |
| - | Dividend payment to Flughafen Wien AG shareholders | **-138,393.2** | -138,393.2 |
| - | Dividend payment to non-controlling interests | **-13,219.3** | -12,828.3 |
| - | Repurchase of treasuy shares Malta Airport | **-888.0** | -240.6 |
| + | Payments received from the borrowing of financial liabilities | **1,173.7** | 0.0 |
| - | Payments made for the repayment of lease liabilities | **-59.1** | -55.2 |
| **Net cash flow from financing activities** | | **-151,386.0** | **-151,517.4** |
| | Change in cash and cash equivalents | **-16,689.4** | -6,454.5 |
| + | Cash and cash equivalents at the beginning of the period | **29,777.2** | 22,088.3 |
| **Cash and cash equivalents at the end of the period** | | **13,087.8** | **15,633.8** |

# Editorial details

**Publisher**
**Flughafen Wien Aktiengesellschaft**

P.O. Box 1
1300 Wien-Flughafen Austria

Phone: +43-1-7007-0
Fax: +43-1-7007-23001

www.viennaairport.com

008613
FN 42984m Court of Registry:
Provincial Court Korneuburg

**Investor Relations**

Bernd Maurer
Phone: +43-1-7007-23126
E-mail:
b.maurer@viennaairport.com

**Communications**

Head: Tillmann Fuchs
Phone: +43-1-7007-22816
E-mail: t.fuchs@viennaairport.com

**Press Office**

Head: Peter Kleemann
Phone: +43-1-7007-23000
E-mail: p.kleemann@viennaairport.com

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