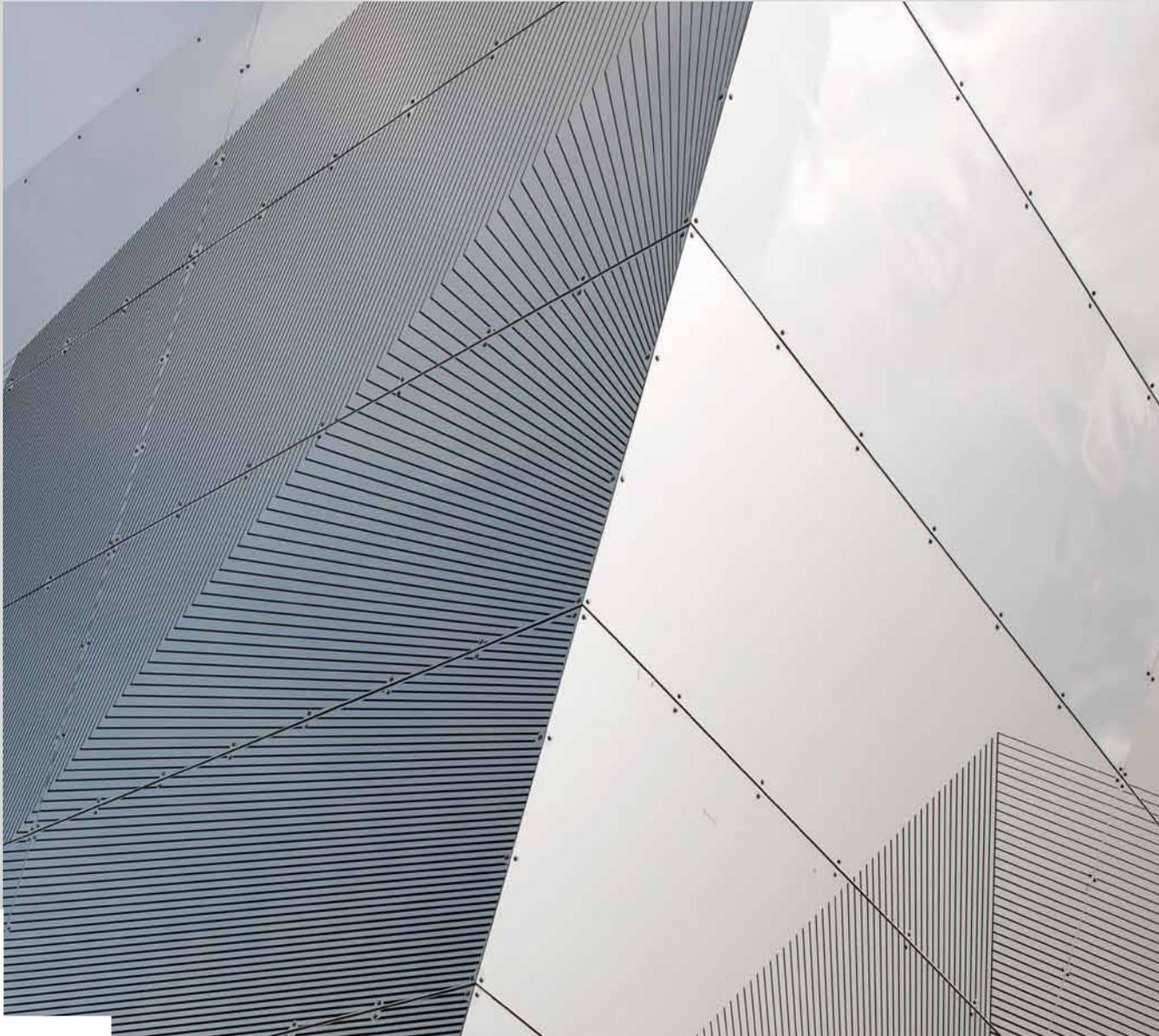


AMAG-TopBright®
Innovative solutions for architects



Financial Report **3rd Quarter 2016**

Highlights of the first nine months

- Shipment volumes, supported by the new hot rolling mill, up 7 % to 309,000 tonnes
- Sales revenue of EUR 687.1 million down 2 % year-on-year due to the aluminium price
- EBITDA rises 7 % to EUR 109.7 million
- Net income after taxes up 15 % to EUR 38.5 million
- FY 2016 earnings forecast raised
- "AMAG 2020" expansion project running on budget and on schedule

Key indicators

Key figures for the Group in EUR million	Q3/2016	Q3/2015*	Change in %	Q1-Q3/2016	Q1-Q3/2015*	Change in %
Shipments total in tons	102,700	97,600	5.2 %	309,000	290,000	6.6 %
External shipments in tons	95,900	88,600	8.2 %	285,600	262,400	8.8 %
Revenue Group	225.7	232.9	(3.1 %)	687.1	704.5	(2.5 %)
EBITDA	36.3	33.2	9.4 %	109.7	102.1	7.5 %
EBITDA margin	16.1 %	14.2 %		16.0 %	14.5 %	
Operating result (EBIT)	19.4	15.9	21.4 %	58.6	50.3	16.6 %
EBIT margin	8.6 %	6.8 %		8.5 %	7.1 %	
Earnings before taxes (EBT)	17.4	15.9	9.8 %	52.1	45.3	15.0 %
Net income after taxes	12.7	12.0	5.6 %	38.5	33.5	15.2 %
Cash flow from operating activities	31.9	51.0	(37.5 %)	101.5	77.6	30.8 %
Cash flow from investing activities	(33.5)	(27.3)	(22.6 %)	(127.4)	(55.5)	(129.3 %)
Employees ¹⁾	1,808	1,752	3.2 %	1,752	1,702	2.9 %

	September 30, 2016	December 31, 2015*	Change in %
Total assets	1,206.6	1,104.3	9.3 %
Equity	616.3	638.0	(3.4 %)
Equity ratio	51.1 %	57.8 %	
Working capital employed	244.5	238.5	2.5 %
Net financial debt	184.8	113.8	62.4 %
Gearing	30.0 %	17.8 %	

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1ST half year 2016).

1) Average number of employees (full-time equivalents), including temporary help workers and excluding apprentices. The figure includes a 20 % pro rata share of the labour force at the Alouette smelter, in line with the equity interest.

The totalling of rounded amounts and percentages can create rounding differences.

Economic environment

In its most recent forecast, the IMF¹ anticipates that the world economy will grow by 3.1 % in 2016, thereby confirming the estimate it issued in July 2016. With regard to the USA, growth of 1.6 % is forecast, compared to 2.6 % in the previous year. In terms of the Eurozone, the IMF sees the economy expanding by 1.7 % (2015: 2.0 %).

AMAG's Metal and Rolling divisions operate worldwide, with global consumption of primary aluminium and rolled products being of central importance as a consequence. According to the latest estimates by market research institute CRU, demand for primary aluminium² is set to increase by 4.7 % to 59.2 million tonnes in 2016. With regard to rolled products³, the CRU anticipates demand growth in 2016 of 3.8 % to EUR 25.0 million.

The aluminium price (3-month LME) average for the first nine months of the 1,578 USD/t was recorded at 9.2 % below the average for the previous year's comparable period of 1,738 USD/t.

The aluminium price put in its low for the year to date on January 13, 2016 at 1,452 USD/t. The preliminary high for the year was reached on August 18, 2016 at 1,701 USD/t. Consequently, the fluctuation range since the start of the year amounted to 249 USD/t. The aluminium price stood at 1,669 USD/t as of the end of September, 6.1 % above the previous year's level (September 30, 2015: 1,573 USD/t).

Aluminium price in USD/t und EUR/t

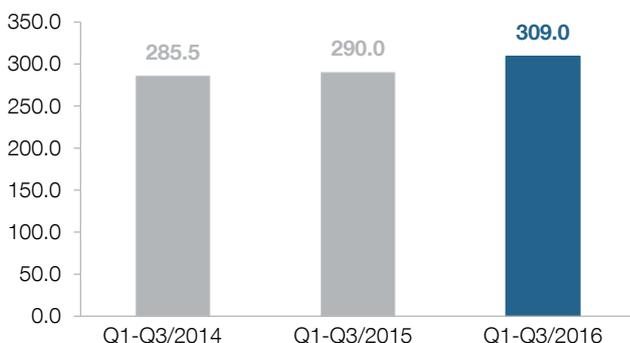


AMAG Group business trends

Operating trends

The AMAG Group's total shipment volumes advanced from 290,000 tonnes to a total of 309,000 tonnes. External shipment volumes stood at 285,600 tonnes, compared with 262,400 tonnes in the previous year. Most of this 8.8 % increase is attributable to the scheduled start-up of the new hot rolling mill. Growth in shipment volumes was also achieved in the third quarter of 2016. Total shipment volumes of 102,700 tonnes were 5.2 % above the previous year's level, with external shipment volumes up 8.2 % to 95,900 tonnes.

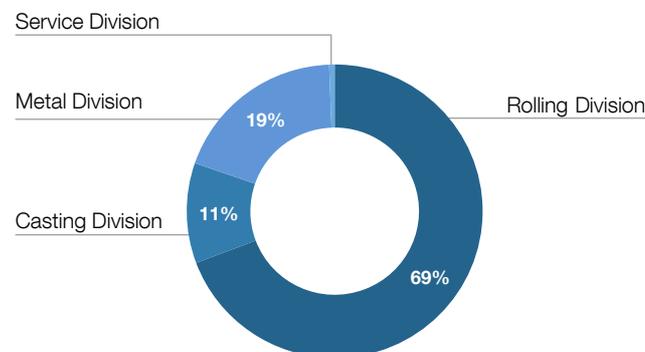
Shipments in thousand tonnes



Revenue and earnings of the AMAG Group*

The revenue of the AMAG Group stood at EUR 687.1 million in the first nine months of the current financial year, which is 2.5 % below the previous year's level (2015 comparable period: EUR 704.5 million). The increase in external shipment volumes almost offset the effect from the lower aluminium price in this context. Revenue in the third quarter of 2016 came in at EUR 225.7 million, compared with EUR 232.9 million in the previous year.

Group revenue Q1-Q3/2016 by divisions



1) See IMF, World Economic Outlook, October 2016
 2) See CRU Aluminium Market Outlook, July 2016
 3) See CRU Aluminium Rolled Products Market Outlook, August 2016

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1ST half year 2016).

The EBITDA of the AMAG Group stood at EUR 109.7 million during the first nine months of the year, up 7.5 % compared to the EUR 102.1 million recorded in the previous year's equivalent period. Additional earnings contributions from volume growth, productivity gains and lower raw materials costs more than offset the effects of the lower total aluminium price, which impacted negatively on operating results in an amount of around EUR 29 million. EBITDA of EUR 36.3 million was achieved in the third quarter of 2016 (Q3 2015: EUR 33.2 million).

Depreciation and amortisation of EUR 51.1 million during the first nine months of 2016 was at the previous year's level (EUR 51.8 million). The AMAG Group reported EUR 16.9 million of depreciation and amortisation charges in the third quarter of 2016 (Q3 2015: EUR 17.2 million).

Consolidated earnings before interest and tax (EBIT) stood at EUR 58.6 million during the first three quarters of 2016, EUR 8.3 million above the EUR 50.3 million result in the previous year's comparable period. In a quarter-on-quarter comparison, the company generated EUR 19.4 million of EBIT compared with EUR 15.9 million.

Investments

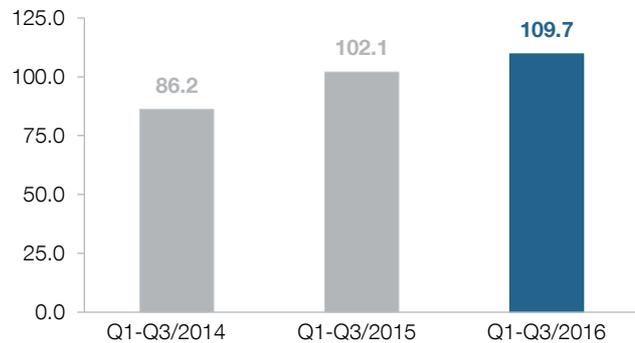
The "AMAG 2020" expansion project is continuing to run on budget and on schedule. Commissioning of this EUR 300 million expansion project is planned for mid-2017, and comprises a cold rolling mill, further finishing plants and expansion of the rolling slab casthouse.

Financial position and net debt

The equity of the AMAG Group stood at EUR 616.3 million at the end of September 2016, below the 2015 year-end level of EUR 638.0 million. In contrast to the positive effects from the results and the trend in the hedge reserve, the reasons for the reduction included negative effects from currency translation, actuarial losses and the dividend payment.

The equity ratio amounted to 51.1 % on the reporting date, compared with 57.8 % on December 31, 2015.

EBITDA in EUR million



Due to the positive operating trend, EUR 38.5 million of net income after taxes was also above the EUR 33.5 million recorded in the previous year's comparable period. In the third quarter of 2016, net income after taxes stood at EUR 12.7 million, in comparison with EUR 12.0 million in the previous year.

During the first nine months of 2016, investments for the "AMAG 2020" project amounted to a total of EUR 116.6 million, thereby comprising most of the investing activities. Total investments of the AMAG Group stood at EUR 139.6 million during the first three quarters of the year, compared with EUR 49.3 million in the previous year's equivalent period.

The liquid assets of the AMAG Group amounted to EUR 145.4 million at the end of September 2016, compared with EUR 132.3 million at the end of the previous year.

Net debt increased from EUR 113.8 million at the end of 2015 to EUR 184.8 million at the end of September 2016. Gearing stood at 30.0 % (December 31, 2015: 17.8 %).

Segment reporting

Metal Division

Key figures for the Metal Division in EUR million	Q3/2016	Q3/2015	Change in %	Q1-Q3/2016	Q1-Q3/2015	Change in %
Shipments in tons ¹⁾	30,465	32,089	(5.1 %)	90,502	90,169	0.4 %
of which internal shipments	672	4,586	(85.4 %)	6,031	13,949	(56.8 %)
Revenue	159.3	155.9	2.2 %	465.2	500.5	(7.0 %)
of which internal revenue	111.6	108.8	2.6 %	332.6	355.3	(6.4 %)
EBITDA	12.0	6.2	93.4 %	22.9	30.8	(25.6 %)
EBIT	5.3	(0.9)	666.8 %	2.4	8.9	(72.9 %)
Employees FTE (excluding apprentices)	195	203	(3.9 %)	196	204	(3.9 %)

1) Shipment volumes and internal shipment relate exclusively to the AMAG interest in the smelter Alouette

Shipment volumes in the Metal Division of 90,502 tonnes during the first three quarters of 2016 were below the previous year's level (2015 comparable period: 90,169 tonnes). Production was boosted by 1.1 % compared with the previous year's period. Shipments in the third quarter of 2016 amounted to 30,465 tonnes, and were below the previous year's level of 32,089 tonnes mainly due to effects relating to the reporting date.

During the first three quarters of 2016, revenue reduced by 7.0 %, from EUR 500.5 million to EUR 465.2 million in a year-on-year comparison. This is chiefly attributable to the lower total aluminium price.

Revenue of EUR 159.3 million was achieved during the third quarter of 2016 (Q3 2015: EUR 155.9 million).

EBITDA during the first three quarters amounted to EUR 22.9 million, in comparison with EUR 30.8 million in the previous year, which is due particularly to the lower aluminium price during the first half of 2016. In the third quarter of 2016, EBITDA of EUR 12.0 million represents an almost doubling compared with the previous year's EUR 6.2 million. Along with a one-off effect, this was predominantly due to cost optimisation measures as well as more favourable raw materials costs.

Casting Division

Key figures for the Casting Division in EUR million	Q3/2016	Q3/2015	Change in %	Q1-Q3/2016	Q1-Q3/2015	Change in %
Shipments in tons	21,976	22,122	(0.7 %)	64,629	65,542	(1.4 %)
of which internal shipments	6,151	4,355	41.2 %	17,351	13,727	26.4 %
Revenue	28.8	37.9	(23.9 %)	85.6	107.6	(20.5 %)
of which internal revenues	2.4	1.7	38.7 %	6.6	5.8	14.5 %
EBITDA	1.5	3.8	(61.2 %)	5.4	9.1	(40.5 %)
EBIT	0.9	3.2	(70.3 %)	3.8	7.3	(48.2 %)
Employees FTE (excluding apprentices)	127	124	2.4 %	125	122	2.5 %

Total shipment volumes of 64,629 tonnes in the first three quarters of the year were slightly below the level recorded in the corresponding previous year's period of 65,542 tonnes. Total shipment volumes amounted to 21,976 tonnes in the third quarter of 2016, compared with 22,122 tonnes in the previous year. In a comparison of the first nine months, the Casting Division's revenue decreased from EUR 107.6 million in 2015 to EUR 85.6 million, especially due to lower external shipment volumes and the reduced

price level. Revenue of EUR 28.8 million was achieved in the Casting Division during the third quarter of 2016 (Q3 2015: EUR 37.9 million).

Compared with the Q1 to Q3 period of 2015, EBITDA was down from EUR 9.1 million to EUR 5.4 million. By a quarterly comparison, EBITDA stood at EUR 1.5 million, versus EUR 3.8 million in the previous year.

Rolling Division

Key figures for the Rolling Division in EUR million	Q3/2016	Q3/2015*	Change in %	Q1-Q3/2016	Q1-Q3/2015*	Change in %
Shipments in tons	50,233	43,353	15.9 %	153,884	134,316	14.6 %
Revenue	172.9	174.2	(0.7 %)	546.7	537.3	1.7 %
of which internal revenues	22.9	26.0	(11.9 %)	75.5	83.9	(10.1 %)
EBITDA	21.5	21.0	2.2 %	78.5	57.0	37.7 %
EBIT	14.4	14.1	2.3 %	57.2	36.3	57.7 %
Employees FTE (excluding apprentices)	1,349	1,287	4.8 %	1,299	1,241	4.7 %

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1st half year 2016).

Shipment volumes in the Rolling Division reported considerable growth in the first three quarters of the year of 14.6 % to around 153,900 tonnes. This is based on the start-up of the new hot rolling mill as part of the "AMAG 2014" expansion project, which continues to run to schedule. Shipment volumes of 50,200 tonnes in the third quarter 2016 were up 15.9 % year-on-year.

Within sales revenues, higher shipment volumes more than offset the effect from the lower aluminium price. Revenue during the first three quarters of the year was up by 1.7 % to EUR 546.7 million (Q1 to Q3 2015: EUR 537.3 million). Revenue of EUR 172.9 million in the third quarter was at the previous year's level.

In a comparison of the respective first nine months of the year, EBITDA rose from EUR 57.0 million in the previous year to EUR 78.5 million. This increase mainly reflected higher shipment volumes achieved through organic growth and lower input materials prices. In a quarterly comparison, EBITDA stood at EUR 21.5 million, versus EUR 21.0 million.

In a comparison of the first three quarters of the year, the operating result (EBIT) grew by 57.7 %, from EUR 36.3 million to EUR 57.2 million. In a quarter-on-quarter comparison, EBIT of EUR 14.4 million was recorded slightly above the corresponding previous year's figure of EUR 14.1 million.

Service Division

Key figures for the Service Division in EUR million	Q3/2016	Q3/2015	Change in %	Q1-Q3/2016	Q1-Q3/2015	Change in %
Revenue	17.0	17.4	(2.3 %)	53.0	53.0	0.0 %
of which internal revenues	15.6	16.1	(3.0 %)	48.7	48.9	(0.4 %)
EBITDA	1.3	2.2	(40.0 %)	2.9	5.1	(44.3 %)
EBIT	(1.3)	(0.4)	(250.5 %)	(4.8)	(2.2)	(119.0 %)
Employees FTE (excluding apprentices)	138	138	0.0 %	132	136	(2.9 %)

Revenue of EUR 53.0 million during the first nine months of the current financial year was unchanged year-on-year. In the third quarter of 2016, revenue stood at EUR 17.0 million, compared with EUR 17.4 million in the previous year.

EBITDA during the first nine months of the year amounted to EUR 2.9 million in 2016, as compared with EUR 5.1 million in the previous year. This was mainly due to a higher need for provisioning.

EBITDA of EUR 1.3 million was achieved during the third quarter (previous year's quarter: EUR 2.2 million).

In a comparison of the first three quarters of the year, the operating result (EBIT) reduced from EUR -2.2 million to EUR -4.8 million. In a quarterly comparison, the Service Division reported EBIT of EUR -1.3 million, following EUR -0.4 million in the prior-year period.

Outlook

The 2016 financial year is characterised by a high level of investing activities. Total investments of around EUR 190 million are expected for 2016, mainly due to the site expansion in Ranshofen.

The economic environment for the Metal Division has improved somewhat compared with the first half of 2016 as a result of the slight recovery in the aluminium price. This division is also benefiting from cost savings and a continued favourable level of raw materials prices.

With regard to the Casting Division, a solid earnings trend is anticipated, which will, however, be recorded below the record 2015 year.

In the Rolling Division, a year-on-year increase in shipments and results is anticipated due to the adopted growth path.

Taking conditions as of the end of September 2016 into account, the Management Board now expects EBITDA for the AMAG Group of around EUR 135 million for the 2016 financial year, thereby again upgrading its earnings forecast compared with reporting at the end of the first half of 2016 (EBITDA range: EUR 120 million to EUR 130 million).

Consolidated statement of financial position

Assets in EUR thousand	September 30, 2016	December 31, 2015*	December 31, 2014*
Intangible assets	6,979	6,627	6,363
Property, plant and equipment	692,082	609,547	576,874
Other non-current assets and financial assets	3,254	3,182	9,521
Deferred tax assets	20,741	28,579	35,537
Non-current assets	723,057	647,935	628,295
Inventories	188,634	187,180	186,584
Trade receivables	111,050	93,244	86,756
Current tax assets	3,734	3,114	3,176
Other receivables	34,655	40,577	39,222
Cash and cash equivalents	145,424	132,282	144,285
Current assets	483,498	456,398	460,024
TOTAL ASSETS	1,206,555	1,104,333	1,088,319
<hr/>			
Equity and liabilities in EUR thousand	September 30, 2016	December 31, 2015*	December 31, 2014*
Share capital	35,264	35,264	35,264
Capital reserves	379,337	379,337	379,337
Hedging reserve	(8,709)	(7,471)	449
Revaluation of defined benefit plans	(22,056)	(10,739)	(15,161)
Exchange differences	47,260	52,633	29,958
Retained earnings	185,243	189,014	190,798
Equity	616,337	638,039	620,646
Non-current provisions	86,005	66,795	76,409
Interest-bearing non-current financial liabilities	304,065	231,761	219,043
Other non-current liabilities	15,668	13,262	11,820
Deferred tax liabilities	10,178	15,746	19,188
Non-current liabilities	415,917	327,563	326,460
Current provisions	18,095	25,460	19,052
Interest-bearing current financial liabilities	26,112	14,318	18,272
Trade payables	80,053	55,566	55,428
Current tax liabilities	6,868	4,151	6,093
Other current liabilities	43,172	39,236	42,369
Current liabilities	174,301	138,731	141,213
TOTAL EQUITY AND LIABILITIES	1,206,555	1,104,333	1,088,319

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1ST half year 2016).

Consolidated statement of profit or loss

acc. to the COST OF SALES METHOD in EUR thousand	Q3/2016	Q3/2015*	Q1- Q3/2016	Q1- Q3/2015*	2015*
Revenue	225,738	232,950	687,132	704,483	913,331
Cost of sales	(189,513)	(201,895)	(571,370)	(603,538)	(792,655)
Gross profit	36,225	31,055	115,763	100,945	120,676
Other income	1,064	2,615	4,241	7,393	14,182
Selling and distribution expenses	(9,744)	(8,603)	(31,567)	(31,039)	(41,371)
Administrative expenses	(5,908)	(4,847)	(17,841)	(15,468)	(21,508)
Research and development expenses	(893)	(2,726)	(6,874)	(8,081)	(11,504)
Other expenses	(1,387)	(1,547)	(5,099)	(3,455)	(5,769)
Earnings before interest and taxes (EBIT)	19,357	15,946	58,622	50,295	54,705
Net interest result	(2,062)	(1,504)	(6,488)	(4,661)	(6,131)
Other financial result	106	1,409	(9)	(311)	(171)
Net financial income (expenses)	(1,956)	(95)	(6,497)	(4,972)	(6,302)
Earnings before taxes (EBT)	17,401	15,851	52,125	45,323	48,402
Current taxes	(2,641)	(472)	(6,420)	(4,753)	(4,940)
Deferred taxes	(2,070)	(3,362)	(7,160)	(7,098)	(2,929)
Income taxes	(4,711)	(3,833)	(13,580)	(11,851)	(7,869)
Net income after taxes	12,690	12,018	38,545	33,472	40,533
Total number of no-par-value shares	35,264,000	35,264,000	35,264,000	35,264,000	35,264,000
Earnings per share	0.36	0.34	1.09	0.95	1.15

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1st half year 2016).

Consolidated statement of comprehensive income

in EUR thousand	Q3/2016	Q3/2015*	Q1- Q3/2016	Q1- Q3/2015*	2015*
Net income after taxes	12,690	12,018	38,545	33,472	40,533
Items that are or may be reclassified to profit or loss:					
Currency translation differences	(1,104)	(285)	(5,374)	16,484	22,675
Changes in the hedging reserve					
Recognized (expenses) and income during the financial year	(4,307)	(2,934)	30	(14,649)	(17,198)
Reclassifications of amounts that have been recognized in the statement of income	(1,188)	724	(1,633)	5,829	5,277
Deferred taxes relating thereto	1,427	656	433	2,380	3,150
Currency translation differences	(18)	16	(68)	744	851
Items that will never be reclassified to profit or loss:					
Remeasurement of defined benefit plans	(3,462)	6,672	(15,562)	5,753	7,117
Deferred taxes relating thereto	901	(1,740)	4,066	(1,510)	(1,820)
Currency translation differences	65	(4)	178	(673)	(876)
Other comprehensive income for the year net of tax	(7,686)	3,107	(17,930)	14,359	19,177
Total comprehensive income for the year	5,004	15,125	20,616	47,831	59,710

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1st half year 2016).

Consolidated statement of cash flows

in EUR thousand	Q3/2016	Q3/2015*	Q1- Q3/2016	Q1- Q3/2015*	2015*
Earnings before taxes (EBT)	17,401	15,851	52,125	45,323	48,402
Interest income (expenses)	2,062	1,504	6,488	4,661	6,131
Depreciation, amortisation and impairment losses / reversal of impairment losses on non-current assets	16,916	17,208	51,085	51,769	69,146
Losses/gains from the disposal of non-current assets	55	337	878	402	569
Other non-cash expenses/income	(160)	(854)	989	(2,444)	(3,011)
Changes in inventories	(2,734)	13,306	(1,996)	837	2,001
Changes in trade receivables	7,785	8,941	(17,817)	(25,134)	(6,669)
Changes in trade payables	4,433	6,877	13,590	18,877	9,264
Changes in provisions	(7,892)	510	(4,142)	1,287	(844)
Changes in derivatives	488	(5,525)	13,269	(8,214)	(5,315)
Changes in other receivables and liabilities	(2,695)	(3,258)	(4,022)	62	837
	35,659	54,898	110,446	87,426	120,511
Tax payments	(2,661)	(2,837)	(4,275)	(6,453)	(7,249)
Interest received	203	81	501	403	509
Interest paid	(1,345)	(1,179)	(5,209)	(3,814)	(3,893)
Cash flow from operating activities	31,856	50,962	101,464	77,562	109,878
Proceeds from disposals of non-current assets	263	128	392	1,088	136
Payments for investments in property, plant and equipment and intangible assets	(34,259)	(28,033)	(128,232)	(57,192)	(92,091)
Proceeds from grants for investments	483	570	483	570	738
Cash flow from investing activities	(33,513)	(27,335)	(127,358)	(55,534)	(91,217)
Repayments of borrowings	(1,052)	(1,066)	(7,726)	(49,358)	(73,386)
Proceeds from borrowings	30,218	46	90,383	20,193	80,878
Dividends paid	0	0	(42,317)	(42,317)	(42,317)
Cash flow from financing activities	29,166	(1,020)	40,340	(71,481)	(34,824)
Change in cash and cash equivalents	27,508	22,608	14,446	(49,453)	(16,162)
Cash and cash equivalents at the beginning of the period	118,283	75,062	132,282	144,285	144,285
Effect of exchange rate changes on cash and cash equivalents	(367)	(114)	(1,304)	2,725	4,160
Cash and cash equivalents at the end of the period	145,424	97,556	145,424	97,556	132,282

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1st half year 2016).

Consolidated statement of changes in equity

in EUR thousand	Share capital	Capital reserves	Hedging reserve	Revaluation of defined benefit plans	Exchange differences	Retained earnings*	Equity*
Balance as of January 1, 2015	35,264	379,337	449	(15,161)	29,958	190,798	620,646
Net income after taxes						33,472	33,472
Other comprehensive income for the year net of tax			(5,695)	3,570	16,484		14,359
Total comprehensive income for the year			(5,695)	3,570	16,484	33,472	47,831
Transactions with equity holders							
Dividend distributions						(42,317)	(42,317)
Balance as of September 30, 2015	35,264	379,337	(5,246)	(11,591)	46,442	181,953	626,160
Balance as of January 1, 2016	35,264	379,337	(7,471)	(10,739)	52,633	189,014	638,039
Net income after taxes						38,545	38,545
Other comprehensive income for the year net of tax			(1,239)	(11,317)	(5,374)		(17,930)
Total comprehensive income for the year			(1,239)	(11,317)	(5,374)	38,545	20,616
Transactions with equity holders							
Dividend distributions						(42,317)	(42,317)
Balance as of September 30, 2016	35,264	379,337	(8,709)	(22,056)	47,260	185,243	616,337

* A correction pursuant to IAS 8.41 requires a restatement of the previous year's figures (see note in the interim consolidated financial statements of 1ST half year 2016).

The AMAG share

AMAG share price performance

Following losses at the start of the year and following the Brexit vote, equity markets worldwide recovered significantly during the third quarter. This enabled the ATX to recoup its first-half losses, so that by the end of September it was again trading at its level as of the end of 2015. Equally, the AMAG share was almost unchanged. At EUR 31.65 at the end of September, it was at its 2015 year-end level (December 31, 2015: EUR 32.00). The market capitalisation amounted to EUR 1,116 million as of September 30, 2016.

Share price performance since start of the year in %



Annual General Meeting

AMAG Austria Metall AG held its fifth Ordinary Annual General Meeting as a public stock corporation at the Schlossmuseum in Linz on April 12, 2016. All agenda items were addressed, and res-

olutions passed with large majorities, including approving the distribution of a dividend of EUR 1.20 per share. Further details of the agenda and the resolutions can be found in the Investor Relations section of our website at www.amag.at.

Ownership structure

AMAG Austria Metall AG continues to enjoy a stable ownership structure, with B&C Industrieholding GmbH comprising a core shareholder with its 52.7 % interest.

Ownership structure as at September 30, 2016

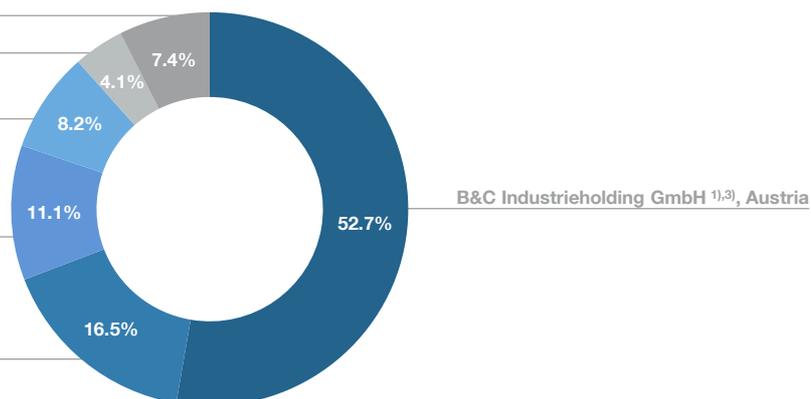
Free float

Esola Beteiligungsverwaltungs GmbH, Austria

Treibacher Industrieholding GmbH, Austria

AMAG Employees Private Foundation ¹⁾

RLB OÖ Alu Invest GmbH ²⁾³⁾, Austria



1) B&C Industrieholding GmbH and AMAG Employees Private Foundation concluded a shareholders' agreement on March 1, 2013

2) RLB OÖ Alu Invest GmbH is an indirect wholly-owned subsidiary of Raiffeisenlandesbank Oberösterreich AG

3) B&C Industrieholding GmbH and Raiffeisenlandesbank Oberösterreich concluded a participation agreement on April 1, 2015

NOTE

AMAG compiled the forecasts, budgets and forward-looking assessments and statements contained in this report on the basis of information available to the Group at the time the report was prepared. In the event that the assumptions underlying these forecasts prove to be incorrect, targets are missed, or risks materialise, actual results may depart from those currently anticipated. We are not obliged to revise these forecasts in light of new information or future events.

This report was prepared and the data contained in it verified with the greatest possible care. Nevertheless, misprints and rounding and transmission errors cannot be entirely ruled out. This report is also available in German. In cases of doubt, the German-language version is authoritative.

PUBLISHED BY:

AMAG Austria Metall AG
Lamprechtshausenerstrasse 61
5282 Ranshofen
Austria

CONTACT:

Felix Demmelhuber
Head of Investor Relations
Investor Relations
Tel.: + 43 (0)7722 801 – 2203
Fax: + 43 (0)7722 801 – 8 2203
Email: investorrelations@amag.at
www.amag.at

Group companies and locations

AMAG operative companies

AMAG ROLLING GMBH
P.O. Box 32
5282 Ranshofen
AUSTRIA

T +43 7722 801 0
F +43 7722 809 406
rolling@amag

AMAG METAL GMBH
P.O. Box 36
5282 Ranshofen
AUSTRIA

T +43 7722 801 0
F +43 7722 809 479
metal@amag.at

AMAG CASTING GMBH
P.O. Box 35
5282 Ranshofen
AUSTRIA

T +43 7722 801 0
F +43 7722 809 415
casting@amag.at

AMAG SERVICE GMBH
P.O. Box 39
5282 Ranshofen
AUSTRIA

T +43 7722 801 0
F +43 7722 809 402
service@amag.at

ALUMINIUM AUSTRIA
METALL (QUÉBEC) INC.
1010 Sherbrooke ouest
2414, Montréal,
QC. H3A 2R7
CANADA

T +1 514 844 1079
F +1 514 844 2960
aamqc@amag.at

AMAG rolling GmbH sales subsidiaries

AMAG BENELUX B.V.
Burgwal 47
2611 GG Delft
NETHERLANDS

T +31 15 21 33 222
F +31 15 21 25 795
amag.benelux@amag.at

AMAG DEUTSCHLAND GMBH
Lustheide 85 II
51427 Bergisch Gladbach
GERMANY

T +49 2204 58654 10
F +49 2204 58654 25
amag.deutschland@amag.at

AMAG FRANCE SARL
65, Rue Jean Jacques
Rousseau
92150 Suresnes
FRANCE

T +33 141 448 481
F +33 141 380 507
amag.france@amag.at

AMAG ROLLING IBERIA S.L.
Travessera de Gracia 30, 6^B
08021 Barcelona
SPAIN

T +34 93 418 39 06
vicenc.llario@amag.at

AMAG ITALIA S.R.L.
Via Pantano 2
20122 Milano
ITALY

T +39 02 720 016 63
F +39 02 367 640 92
amag.italia@amag.at

AMAG ASIA PACIFIC LTD.
2F., No.46, Sec. 2,
Zhongcheng Rd.,
Shilin Dist., Taipei City 11147,
TAIWAN

T +886 22836 8906
F +886 22836 8905
amag.asia@amag.at

OFFICE CZECH REPUBLIC
David Bicovsky
Marie Podvalove 929/5
196 00 Prag 9-Cakovice
CZECH REPUBLIC

T +42 0725 002 993
david.bicovsky@amag.at

AMAG TURKEY
Orkun Orhan
Barbaros Mah. Çiğdem Sok.
No:1 Kat:4/8 34746
Ataşehir / Istanbul
TURKEY

T +90 216 250 6040
F +90 216 250 5556
orkun.orkan@amag.at

AMAG U.K. LTD.
Beckley Lodge
Leatherhead Road
Great Bookham
Surrey KT23 4RN
UNITED KINGDOM

T +44 1372 450661
F +44 1372 450833
amag.uk@amag.at

AMAG USA CORP.
600 East Crescent Ave,
Suite 207
Upper Saddle River
NJ 07458-1827
USA

T +1 201 9627105
F +1 972 4991100
amag.usa@amag.at

Representatives of AMAG rolling GmbH

BULGARIA
CATHODE SHEET
BULMET
Blvd. Slivnitsa 212, vh.D,
et.6, ap.17
1202 Sofia
BULGARIA

T +35 929 83 1936
F +35 929 83 2651
bulmet@data.bg

INDIA
PROTOS ENGG CO PVT LTD.
173, Thakur Niwas
J tat a road
Churchgate
Mumbai - 400020
INDIA

T +91 22 66 28 7030
F +91 22 22 02 1716
anchan@protosindia.com

ISRAEL
BINO TRADING
Haziporen 14
30500 Binyamina
ISRAEL

T +972 4 6389992
F +972 4 6389393
zadok@bino-trading.com

ITALY/AIRCRAFT PLATE
AEROSPACE
ENGINEERING
Via Rimassa, 41/6
16129 Genova
ITALY

T +39 010 55 08 51
F +39 010 574 0311
paolo@aereng.it

MEXICO
INTERCONTINENTAL DE
METALES, S.A. DE C.V.
Cto. Historiadores No. 2A
Cd. Satellite, Naucalpan de
Juarez
Edo. Mex., ZC 53100
MEXICO

T +11 5255 5374 2272
F +11 5255 5374 2271
rserrano@intermetallic.com

POLAND
NONFERROMETAL
Ul. Soina 17 A
32-600 Oświęcim
POLAND

T +48 502 643 003
office@nonferrometal.com

SWEDEN, NORWAY,
FINLAND
DANUBIA
METALLKONTOR AB
Linnégatan 76
115 23 Stockholm
SWEDEN

T +46 8 704 95 95
F +46 8 704 28 40
peter@danubia.se

SWITZERLAND
R. FISCHBACHER AG
Hagackerstrasse 10
8953 Dietikon
SWITZERLAND

T +41 44 740 59 00
F +41 44 740 00 19
info@fimet.ch

TAIWAN
DE PONT INTERN.
COMPANY
No. 1, Lane 961
Shuang Wen Rd.
Dali Dist. 41283 Taichung City
TAIWAN

T +886 4 240 69 421
F +886 4 240 69 422
jack.lee@amag.at

CHINA/AIRCRAFT
VOSS AVIATION & MOTION
TECHNOLOGY LTD.
Rm/903, 9/F Tesbury Centre,
28 Queen's Road East, Wan Chai,
Hong Kong
CHINA

T +852 3580 0882
F +852 3580 1116
av@voss.com.hk

BRAZIL/AIRCRAFT
RECOMINTE
Rua Ambrósio Molina,
1090 Prédio J, ZIP: 12247-000,
São José dos Campos – SP
BRAZIL

T +55(12) 3905 4041
M +55(12) 99708 8207
jacques@recominte.com

AMAG AUSTRIA METALL AG

P.O. Box 3

5282 Ranshofen

Österreich

T +43 7722 801 0

F +43 7722 809 498

md-amag@amag.at

www.amag.at

AMAG
AUSTRIA METALL



AMAG_

AUSTRIA METALL

AMAG AUSTRIA METALL AG
Lamprechtshausener Straße 61
Postfach 3
5282 Ranshofen, Austria
T +43 7722 801 0
F +43 7722 809 498
md-amag@amag.at
www.amag.at