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ReGuest S.p.A.: ReGuest S.p.A. announces Capital Increase Against Contribution in Kind

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The Management Board of ReGuest S.p.A. hereby announces that ReGuest S.p.A., on 23 December 2025 (with the registration in the Companies Register dated 31 December 2025, published on 7 January 2026), resolved and implemented a capital increase against contribution in kind with exclusion of subscription rights, subscribed by the investor Daniel Zelling.

Within the scope of this transaction, ReGuest S.p.A. increased its share capital from EUR 300,000.00 to EUR 304,494.40 through the contribution in kind of 57% of the shares in opensmjle GmbH, with registered office at Lindenstraße 82, 50674 Cologne, Germany.

The amount exceeding the nominal capital increase, totalling EUR 1,995,513.60, was allocated as share premium (agio) to the restricted capital reserve and thus recognised as equity in accordance with applicable accounting regulations.

As a result of the capital increase, 224,720 new registered shares of ReGuest S.p.A. were issued. The issue price per new registered share, consisting of the proportional nominal amount and the share premium, amounted to EUR 8.90 per share.

The Management Board will, in due course, apply for the inclusion of the new registered shares in trading on the direct market plus of the Vienna MTF of the Vienna Stock Exchange.

About ReGuest S.P.A:

ReGuest S.P.A is a leading company in Customer Relationship Management (CRM) for hotels with a focus on guest communication. The platform offers a suite of tools and services that help hotels increase direct bookings, enhance the guest experience, and maximize revenue. By integrating artificial intelligence and automation technologies, ReGuest enables hotels to deliver personalized communication to their guests across various channels such as email, SMS, and messaging apps. This individualized approach strengthens guest loyalty and boosts customer satisfaction. ReGuest also provides innovative solutions for managing booking inquiries, creating and sending offers, and analyzing guest data. These features empower hotels to operate more efficiently, improve conversion rates, and make well-informed business decisions. Through continuous development and adaptation to the evolving needs of the industry, ReGuest remains at the forefront of the digital transformation in hospitality. With a strong focus on innovation, customer service, and market leadership, ReGuest positions itself as a trusted partner for hotels worldwide

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This notification is a mandatory notification pursuant to Article 17 of the Market Abuse Regulation. This announcement does not constitute an offer to buy securities or a solicitation of an offer to buy securities of ReGuest AG. Any future offer of securities of the Company will be made in accordance with and on the basis of the applicable capital market regulations.

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