

EANS-Adhoc: Andritz AG / Review procedure instituted pursuant to Section 33 of the Austrian Takeover Act

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other

The Austrian Takeover Commission notified ANDRITZ AG on September 30, 2014 that a review procedure is being instituted pursuant to Section 33 of the Austrian Takeover Act. The object of the procedure is to review whether there was wrongfully no mandatory takeover offer submitted (Section 22 et seq. of the Austrian Takeover Act) in connection with the reorganization measures implemented by the core shareholders of ANDRITZ AG in August 2014, particularly by Custos Privatstiftung and Certus Beteiligungs-GmbH, and in connection with re-transition of a securities loan for ANDRITZ AG shares existing since 2004.

Further inquiry note:

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