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euro adhoc: A-TEC Industries AG / Financial Figures/Balance Sheet / A-TEC Industries Financial Report First Half of 2008

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Highlights

- Revenue up by 67.2% to EUR 1,622.4 million (m), driven by strong growth across three divisions.
- EBITDA up by 39.6% year on year to EUR 92.3m. Growth lower than revenue due to high capacity utilisation in Plant Construction resulting from major projects with a high proportion of bought-in components, and to the reduced contribution to EBITDA of the Minerals & Metals division in the second quarter of 2008.
- Earnings before interest and tax (EBIT) up by 42.5% to EUR 66.4m; EBIT margin down to 4.1% (H1 2007: 4.8%).
- Earnings before tax and profit for the period significantly higher at EUR 62.7m (H1 2007: EUR 34.9m) and EUR 46.2m (H1 2007: EUR 36.2m), respectively.
- Net debt down from EUR 548.5m at year end 2007 to EUR 320.7m as at 30 June 2008. Net gearing reduced to 72.8% (31 December 2007: 138.4%).
- Sale of 1.7 million shares in Norddeutsche Affinerie (NA) in the second quarter of 2008 and dividend income from the holding of EUR 4.0m. Remaining stake of 2.0 million shares disposed of at the start of the third quarter of 2008.
- Order intake and backlog still at high levels, at EUR 1,548.1m (H1 2007: EUR 1,034.7m) and EUR 2,586.9m (30 June 2007: EUR 1,953.2m), respectively.
- Start of share buyback program and Outlook for the 2008 financial year upgraded in light of increased revenue expectations.

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Key figures	2Q	2Q	change	1HY	1HY	change
A-TEC Industries	08	07	%	08	07	%
(Mio. EUR)						
Revenue	841.0	517.7	62.3	1,622.4	970.3	67.2
EBITDA	40.3	43.8	-8.1	92.3	66.1	39.6
EBIT	27.2	33.3	-18.3	66.4	46.6	42.5
EBIT margin	3.2%	6.4%		4.1%	4.8%	
EBT	29.0	27.3	6.3	62.7	34.9	79.7
Net income	21.7	32.1	-34.0	46.2	36.2	27.6
Order intake	834.6	570.4	50.0	1,548.1	1,034.7	49.6
Order backlog (as of end of June)				2,586.9	1,953.2	32.4
Investment*	14.4	15.5	-7.3	36.8	27.8	32.3
Employees (as of end of June)				13,887	10,825	28.3

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For more details please read our Financial Report First Half of 2008 on our website under www.a-tecindustries.com

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