

News-Service of the presstext news agency
Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

Publication: 01.06.2026 18:05

Source: <https://www.presstext.com/news/20260601036>

Keywords: bond flotation

Public disclosure of inside information according to article 17 MAR

Breiteneder Immobilien Parking Konzernfinanzierungs GmbH: Ad hoc announcement / Result of the Exchange Offer

Vienna (pta036/01.06.2026/18:05 UTC+2)

Ad hoc announcement, 1 June 2026: Breiteneder Immobilien Parking Konzernfinanzierungs GmbH announces the result of the Exchange Offer

On 18 May 2026, Breiteneder Immobilien Parking Konzernfinanzierungs GmbH (the "**Issuer**") published an invitation to the noteholders of its notes issued in 2018, ISIN AT0000A21LA8 (the "**2018-Notes**"), to submit offers to exchange their 2018-Notes for newly issued 4.750% p.a. fixed-interest notes in an aggregate principal amount of up to EUR 50,000,000, ISIN AT0000A3USC0 (the "**2026-Notes**"), unconditionally and irrevocably guaranteed by Breiteneder Immobilien Parking AG, with maturity in 2032 (the "**Exchange Offer**"). The exchange period ended on 1 June 2026, at 3.00 p.m. (CEST).

The Issuer has received valid offers from noteholder to exchange their 2018-Notes in 2026-Notes with the aggregate principal amount of EUR 21,366,000, which will be accepted by the Issuer in this amount.

In accordance with the exchange ratio of 1:1, 2026-Notes with a total principal amount of EUR 21,366,000 will be issued on the basis of the Exchange Offer. Following the completion of the Exchange Offer, the outstanding aggregate principal amount of the 2018-Notes will be EUR 28,634,000.

Details regarding the Exchange Offer are available on the Issuer's website (<https://www.b-i-p.com/investor-relations/>).

Emitter: Breiteneder Immobilien Parking Konzernfinanzierungs GmbH
Schwarzenbergplatz 5/7.1
1030 Vienna
Austria

Contact Person: Anna Vay

Phone: +43 1 513 12 41 1748

E-Mail: a.vay@b-i-p.com

Website: www.b-i-p.com

ISIN(s): AT0000A21LA8 (Bond) AT0000A3DGB3 (Bond) AT0000A3USC0 (Share)

Stock Exchange(s): Vienna Stock Exchange (Official Trade); Free Market in Frankfurt, Stuttgart

News transmitted by presstext. The emitter is responsible for the content.