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*Adhoc announcement according to article 48d section 1 BörseG*

## Telekom Austria AG: Results for the First Half 2012

Vienna (pta005/16.08.2012/07:00) - Highlights

- > First half of 2012 results markedly impacted by heavy competition in major markets and macro-economic headwinds in CEE
- > Almost stable Group EBITDA comparable margin reflects effective countermeasures taken in all segments
- > Group Revenues decline by 4.9% to EUR 2,118.3 mn mostly due to lower revenues in the Austrian segment
- > Intensified focus on cost control results in cost savings amounting to EUR 68.7 mn and dampens revenue pressure on Group EBITDA comparable
- > New Ambition Program: rebalancing of initiatives protects target amount of approximately EUR 40 mn operating Free Cash Flow\* target for 2012

Revised Group Guidance 2012:

- > Revenues: approximately EUR 4.2 bn
- > EBITDA comparable: EUR 1.40 bn to EUR 1.45 bn
- > CAPEX\*\*: EUR 0.70 bn to EUR 0.75 bn
- > Operating Free Cash Flow\*: EUR 0.70 bn - EUR 0.75 bn
- > Dividend per share of EUR 0.38\*\*\* for 2012

in EUR million	Q2 2012	Q2 2011	% change	1-6 M 2012	1-6 M 2011	% change
Revenues	1,063.2	1,109.3	-4.2%	2,118.3	2,227.3	-4.9%
EBITDA comparable	364.8	380.8	-4.2%	726.2	777.6	-6.6%
Operating income	99.1	85.0	16.6%	211.1	42.7	n.m.
Net income	34.0	20.0	70.5%	80.9	-59.2	n.a.
Earnings per share (in EUR)	0.08	0.05	70.6%	0.18	-0.13	n.a.
Free cash flow per share (in EUR)	0.22	0.35	-36.7%	0.33	0.42	-21.7%
Capital Expenditures	185.1	156.7	18.1%	330.9	277.1	19.4%

in EUR million				30. June 2012	31. Dec 2011	% change
Net Debt				3,417.4	3,380.3	1.1%
Net Debt/EBITDA comparable (12 months) excluding restructuring program				2.3x	2.2x	

\* Operating Free Cash Flow = EBITDA comparable - CAPEX (excluding investments for licenses and spectrum and acquisitions)

\*\* Does not include investments for licenses and spectrum and acquisitions

\*\*\* Intension of proposal at AGM 2013

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