

EANS-Adhoc: Polytec Holding AG / PT Automotive Consulting GmbH and IHC Holding & Consulting GmbH intend to sell their shares through an accelerated bookbuilding

ad-hoc disclosure transmitted by euro adhoc with the aim of a Europe-wide distribution. The issuer is solely responsible for the content of this announcement.

POLYTEC Holding AG has been informed, that up to 4,542,364 shares of POLYTEC Holding AG (this corresponds to approximately 20.3% of the voting share capital) shall be placed in the course of an accelerated bookbuilding by Wednesday, June 29, 2011.

These shares are currently held by PT Automotive Consulting GmbH and IHC Holding & Consulting GmbH.

These shares will be offered subject to relevant exceptions from the requirement of the publication of a prospectus according to the Austrian Capital Markets Act and similar regulations. Following the successful placement of these shares the free float of POLYTEC HOLDING AG would increase to approximately 62 %.

The transaction will be managed by Raiffeisen Centrobank AG and M. M. Warburg & CO as "Joint Bookrunners" and "Joint Lead Managers".

Legal notice:

This ad hoc release is not an offer of securities for sale or a solicitation of an offer to purchase any securities. The relevant securities were not and are not subject to a public offering. A prospectus will not be published.

This ad hoc release may not be distributed to or published in the United States of America (USA) and may not be passed on to "U.S. persons" (as defined in Regulation S of the U.S. Securities Act of 1933 as amended) or to publications addressed to the general public. This ad hoc release is not an offer of securities for sale or a solicitation of an offer to purchase any securities in the USA. Securities issued by POLYTEC Holding AG have not been registered in accordance with the Securities Act of 1933 and may not be offered for sale, sold or delivered to U.S. persons prior to a registration or absent an exemption from registration requirements. This ad hoc release is directed only at persons (i) who are outside the United Kingdom or (ii) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005 (as amended) (the "Order") or (iii) who fall within Article 49(2)(a) to (d) ("high net worth companies, unincorporated associations etc.") of the Order (all such persons together being referred to as "Relevant Persons"). Any person who is not a Relevant Person must not act or rely on this communication or any of its contents. Any investment or investment activity to which this communication relates is available only to Relevant Persons and will be engaged in only with Relevant Persons.

Further inquiry note:

Manuel TAVERNE
POLYTEC GROUP
Investor Relations
Tel. +43(0)7221/701-292
manuel.taverne@polytec-group.com

issuer: Polytec Holding AG
Linzer Straße 50
A-4063 Hörsching
phone: +43 (0) 7221 / 701-0
FAX: +43 (0) 7221 / 701-0
mail: investor.relations@polytec-group.com
WWW: www.polytec-group.com
sector: Industrial Components
ISIN: AT0000A00XX9
indexes: ATX Prime
stockmarkets: official market: Wien
language: English

