

DGAP-Ad-hoc: IMMOFINANZAG / Key word(s): Real Estate/Miscellaneous

IMMOFINANZAG: Review procedure initiated by the Austrian Takeover Commission pursuant to Section 33 of the Austrian Takeover Act

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## **IMMOFINANZ AG: Review procedure initiated by the Austrian Takeover Commission pursuant to Section 33 of the Austrian Takeover Act**

The Austrian Takeover Commission notified IMMOFINANZAG on 17 March 2021 that a review procedure is being initiated pursuant to Section 33 para 1 item 2 of the Austrian Takeover Act with respect to IMMOFINANZAG as target company.

The 2<sup>nd</sup> Panel of the Austrian Takeover Commission decided on 04 March 2021, pursuant to an application by Petrus Advisers Investments Fund L.P., to initiate a review procedure pursuant to Section 33 para 1 item 2 of the Austrian Takeover Act with respect to the target company IMMOFINANZAG.

The applicant argues that, based on the acquisitions of shares in IMMOFINANZAG carried out by Ronny Pecik and Peter Korbačka (via RPPK Immo GmbH) in February 2020 and further control-relevant (capital) measures in 2020 at IMMOFINANZAG and S IMMOAG, an obligation to launch a takeover offer at the level of IMMOFINANZAG has been violated.

Subject of these review proceedings is, whether against this background Ronny Pecik, RPR Privatstiftung (Reg. No. 191884h), RPR Management GmbH (Reg. No. 292808a), RPPK Immo GmbH (Reg. No. 525728f), RPR Treasury GmbH (Reg. No. 534052x), Peter Korbačka, S IMMOAG (Reg. No. 58358x), CEE Immobilien GmbH (Reg. No. 217290w), Norbert Ketterer, HAMMELIS GmbH & Co KG (Reg. No. 518190w), EVAX Holding GmbH (Reg. No. 533290a) and any further legal entities may acting in concert have violated an obligation to launch a takeover offer pursuant to Sections 22 et seq Austrian Takeover Act for IMMOFINANZAG.

### **On IMMOFINANZ**

*IMMOFINANZ is a commercial real estate group whose activities are focused on the office and retail segments of seven core markets in Europe: Austria, Germany, Poland, Czech Republic, Slovakia, Hungary and Romania. The core business covers the management and development of properties, whereby the STOP SHOP (retail), VIVO! (retail) and myhive (office) brands represent strong focal points that stand for quality and service. The real estate portfolio has a value of approx. EUR 4.9 billion and covers approx. 210 properties. IMMOFINANZ is listed on the stock exchanges in Vienna (leading ATX index) and Warsaw. Further information under <http://www.immofinanz.com>*

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