

EANS-Adhoc: Telekom Austria AG / Results for the First Half 2013

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Mid Year Results/6-month report

Vienna, 12 August 2013 - The Telekom Austria Group (VSE: TKA, OTC US: TKAGY) today announces its results for the first half 2013 ending 30 June 2013.

Highlights

- > Group revenues decline by 1.2% year-on-year driven by regulatory burden, fierce competition and macroeconomic headwinds in CEE
- > EUR 75.5 mn Group gross cost savings help mitigate higher upfront costs for customer acquisition, retention and marketing activities, and limit EBITDA comparable decline to 8.1%
- > Austria: Launch of new A1 and bob tariffs reflects high-value focus; higher subsidies squeeze EBITDA comparable margin to 29.4%
- > Bulgaria: Two-thirds of revenue decline caused by MTR cuts while price pressure continues amidst political woes
- > Croatia: Cost savings initiatives and one-time effects lead to a rise in the EBITDA comparable margin
- > Continued revenue and EBITDA comparable growth in Belarus and the Additional Markets segment
- > 2013 Group guidance refined: Revenues of approx. EUR 4.1 bn reiterated and CAPEX* outlook refined to EUR 650 - 700 mn

in EUR million	Q2 2013	Q2 2012	%change	1-6M 2013	1-6M 2012	%change
Revenues	1,043.2	1,063.2	-1.9%	2,092.3	2,118.3	-1.2%
EBITDA comparable	330.3	364.8	-9.5%	667.2	726.2	-8.1%
Operating income	105.5	99.1	6.4%	223.3	211.1	5.8%
Net income	52.5	34.0	54.2%	108.0	80.9	33.5%
Earnings per share (in EUR)	0.10	0.08	29.4%	0.21	0.18	16.4%
Free cash flow per share (in EUR)	0.29	0.22	30.6%	0.39	0.33	17.8%
Capital expenditures	176.4	185.1	-4.7%	325.4	330.9	-1.7%

in EUR million	30 June 13	31 Dec 12	%change
Net debt	2,843.4	3,248.9	-12.5%
Net debt / EBITDA comparable (12 months)	2.0x	2.2x	

All financial figures are based on IFRS; if not stated otherwise, all comparisons are given year-on-year. EBITDA comparable is defined as net income excluding financial result, income tax expense, depreciation and amortisation, restructuring and impairment charges.

* Does not include investments for licenses and spectrum nor acquisitions.

The earnings release is available here:

<http://www.telekomaustria.com/dateien/results-qu2-2013.pdf>.

For further information, please see here:

<http://www.telekomaustria.com/ir/current-results.php>.

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