

## EANS-Adhoc: Polytec Holding AG / Share Buy-Back

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The 12th Annual General Meeting (AGM) of POLYTEC Holding AG held on May 16, 2012 authorized the management board of POLYTEC Holding AG to buy back own shares in accordance with Section 65 Paragraph 1 No. 8 of the Austrian Stock Corporation Act (AktG) to the extent of up to 10% of the share capital of the Company of non-par bearer shares during a period of 30 months starting with the authorization granted by the AGM. The share acquisition can occur on the stock market or over the counter.

The management board with the consent of the supervisory board has resolved to make use of this authorization.

According to Section 5 Paragraph 1 Austrian Publication Ordinance the Company therefore announces the following:

Conditions of the share buy-back

Start and anticipated duration : from August 14 to October 15 2014

Share class : Common shares (ISIN AT0000A00XX9)

Volume: up to 10 % of the share capital of POLYTEC Holding AG; i.e. up to a maximum of 2.232.957 shares

Purchase price: to a lowest price per share of EUR 1 and a highest price, which is not higher than 10% of the unweighted average closing price of the last 5 trading days.

Purchase method: on the stock market and over the counter (OTC)

Purpose: Return capital to shareholders, to achieve a further improvement of the capital structure as well as to use the shares as acquisition currency

Day of resolution: May 16, 2012

Day and type of publication of the resolution: the publication has occurred on May 29, 2012 in accordance with Section 82 Para. 8 of the Austrian Stock Exchange Act (BörseG)

The public announcements according to Sections 6 and 7 of the Austrian Publication Ordinance will be made on the company website [www.polytec-group.com](http://www.polytec-group.com)

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