

## EANS-Adhoc: Results for the Full Year 2012 (Ad-Hoc)

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annual result

Vienna, 28 February 2013 - Today, the Telekom Austria Group (VSE: TKA, OTC US: TKAGY) announced its results for the full year and the fourth quarter 2012 ending 31 December 2012.

- > Austrian and Bulgarian segments drive 2.8% revenue and 4.7% EBITDA comparable decline to EUR 4.33 billion and EUR 1.46 billion respectively
- > Croatian segment benefits from full-year consolidation of the fixed lines business
- > Strong operating performance in Belarusian segment
- > Continued growth in Additional Markets segment
- > OPEX savings of EUR 71.3 million lessen revenue pressure on EBITDA comparable
- > Group Outlook 2013: Revenues approximately EUR 4.1 billion, CAPEX\* approximately EUR 700 million
- > Expected dividend per share of EUR 0.05 for 2012 and 2013

in EUR million	Q4 2012	Q4 2011	% change	1-12 M 2012	1-12 M 2011	% change
Revenues	1,117.8	1,115.9	0.2%	4,329.7	4,454.6	-2.8%
EBITDA comparable	318.8	336.9	-5.4%	1,455.4	1,527.3	-4.7%
Operating income	68.7	-216.4	n.m.	456.8	-7.6	n.m.
Net income	-76.3	-321.5	-76.3%	103.8	-252.8	n.m.
Earnings per share (in EUR)	-0.17	-0.72	-76.2%	0.23	-0.57	n.m.
Free cash flow per share (in EUR)	0.03	0.22	-85.3%	0.74	1.08	-32.1%
Capital Expenditures	238.8	284.1	-15.9%	728.2	739.0	-1.5%
in EUR million				Dec. 31, 2012	Dec. 31, 2011	% change
Net Debt				3,248.9	3,380.3	-3.9%
Net Debt/EBITDA comparable (12 months) excluding restructuring program				2.2x	2.2x	

All financial figures are based on IFRS; if not stated otherwise, all comparisons are given year-on-year. EBITDA comparable is defined as net income excluding financial result, income tax expense, depreciation and amortization, restructuring and impairment charges.

\* Does not include investments for licenses and spectrum nor acquisitions

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