



EANS-Adhoc: UNIQA Insurance Group AG / Greenshoe Option for 6,650,000 new shares has been exercised

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Capital measures

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Greenshoe Option for 6,650,000 new shares has been exercised

In connection with its Re-IPO, UNIQA Insurance Group AG (UNIQA) has been informed today that the syndicate banks have exercised the over-allotment-option (greenshoe option) comprising 6,650,000 shares in full. As already mentioned on October 9, 2013, additionally to the 88,102,100 newly issued shares, 6,650,000 over-allotment shares pursuant to a stock lending agreement with the core shareholders were sold at the subscription price of EUR 8.00. UNIQA will accordingly resolve tomorrow upon an increase of its share capital by a further EUR 6,650,000 through issuance of 6,650,000 new no-par value bearer shares with a calculated notional amount of EUR 1.00 per share at the final subscription and offer price of EUR 8.00 per share. UNIQA's share capital will increase from EUR 302,350,000 to EUR 309,000,000.

After the capital increase free-float will increase to 35.4%. Raiffeisen Zentralbank Österreich Aktiengesellschaft will hold 31.4% of UNIQA shares indirectly via BL Syndikat Beteiligungs Gesellschaft m.b.H, RZB Versicherungsbeteiligung GmbH und UQ Beteiligung GmbH. Austria Versicherungsverein auf Gegenseitigkeit Privatstiftung will hold directly and indirectly via Austria Versicherungsverein Beteiligungs-Verwaltungs GmbH 30.6% of UNIQA shares, Collegialität Versicherungsverein Privatstiftung will hold directly 2.3% of UNIQA shares.

The stabilization manager has not engaged and will not engage in any stabilization activities.

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This announcement contains statements that refer to future developments. These statements are appraisals that are made based on all information available to UNIQA at the current point in time. If the assumptions on which they are based do not occur, actual events may vary from the results currently expected. For

this reason, UNIQA cannot accept liability for such statements.

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