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## **PORR AG: PORR AG examines the issuance of a hybrid bond**

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PORR AG ("**PORR**" or the "**Company**") is currently examining the issuance of a hybrid bond in the financial year 2024, including the possibility of a buy-back offer for the hybrid bonds issued in 2020 and in 2021, as part of the optimization of its equity structure and has mandated Raiffeisen Bank International AG and M.M. Warburg & CO (AG & Co.) KGaA for this purpose.

A potential issuance of a hybrid bond in the coming year is intended to further strengthen the Company's balance sheet. The issue of a market-customary hybrid bond remains subject to the prevailing market situation at that time and the approval by the supervisory board.

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