

publication: 14.11.2012 07:00

source: <http://adhoc.presstext.com/news/1352872800758>

PDF: <http://adhoc.presstext.com/news/media/1352872800758>

keywords: Results / 3. Quarter 2012 / first nine months 2012

*Adhoc announcement according to article 48d section 1 BörseG*

## Telekom Austria AG: Results for the First Nine Months 2012

Vienna (pta007/14.11.2012/07:00) - Highlights

- > Group revenues decline by 3.8% primarily due to pricing and regulatory pressure on the mobile businesses in Austria and Bulgaria
- > Almost stable revenues in Croatia and Belarus as well as top line growth in the Additional Markets segment
- > Strong fixed line performances in Austria, Bulgaria and Croatia
- > OPEX savings of net EUR 86.7 million limit the decline of Group EBITDA comparable at 4.5% and keep the margin almost stable
- > EBITDA comparable growth in Croatia and Additional Markets
- > Group Outlook 2012 reiterated: Revenues approximately EUR 4.2 bn, EBITDA comparable EUR 1.40 bn to EUR 1.45 bn, CAPEX\* EUR 0.70 bn to EUR 0.75 bn, Operating Free Cash Flow\*\* EUR 0.70 bn to EUR 0.75 bn
- > Expected dividend per share of EUR 0.05 for 2012 and 2013

in EUR million	Q3 2012	Q3 2011	% change	1-9 M 2012	1-9 M 2011	% change
Revenues	1,093.7	1,111.4	-1.6%	3,212.0	3,338.7	-3.8%
EBITDA comparable	410.4	412.9	-0.6%	1,136.6	1,190.4	-4.5%
Operating income	177.0	166.1	6.5%	388.1	208.8	85.9%
Net income	99.2	127.9	-22.5%	180.1	68.7	162.1%
Earnings per share (in EUR)	0.22	0.29	-22.6%	0.41	0.16	161.7%
Free cash flow per share (in EUR)	0.37	0.44	-15.6%	0.70	0.86	-18.5%
Capital Expenditures	158.4	177.8	-10.9%	489.4	454.9	7.6%
in EUR million				Sept 30, 2012	Dec. 31, 2011	% change
Net Debt				3,261.5	3,380.3	-3.5%

Net Debt/EBITDA comparable (12 months) excluding restructuring program				2.2x	2.2x	
--	--	--	--	------	------	--

---

All financial figures are based on IFRS; if not stated otherwise, all comparisons are given year-on-year. EBITDA comparable is defined as net income excluding financial result, income tax expense, depreciation and amortization, restructuring and impairment charges.

\* Does not include investments for licenses and spectrum and acquisitions

\*\* Operating Free Cash Flow = EBITDA comparable - CAPEX (excluding investments for licenses and spectrum and acquisitions)

emitter: Telekom Austria AG  
Lassallestrasse 9  
1020 Wien  
Austria

contact person: Matthias Stieber

phone: +43 (0)50 664 39126

e-mail: matthias.stieber@telekomaustria.com

website: www.telekomaustria.com

ISIN(s): AT0000720008 (share)

stock exchanges: official trade in Vienna



News transmitted by presstext.adhoc. The emitter is responsible for the content.