

keywords: Financial Figures/Balance Sheet/6-month report

EANS-Adhoc: Telekom Austria AG / Results for the First Half 2009

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- -Fixed Net line loss cut by 2/3 in 1H 09 to 20,600 lines
- -Double digit subscriber growth of 10.1% to 18.1 million customers in Mobile Communication
- -Revenues decline by 5.8% to EUR 2,388.8 million primarily driven by lower Fixed Net revenues
- -EBITDA decreases by 5.2% to EUR 904.8 million while operating costs decline by $6.7\ensuremath{\%}$
- -Operating free cash flow grows by 5.9% while free cash flow per share increases by 2.4% to 0.75 EUR
- -Outlook for 2009 on a constant currency basis fully reiterated, as announced on the occasion of the 1Q 09 results
- -Dividend per share floor of 75 cent per share reiterated for 2009-2012
- -Management Board has resolved to cancel 17 million treasury shares or 3.7% of share capital as of August 24, 2009, thus, the number of shares will be reduced to 443 million
- -Share buyback envisaged for 2010, subject to stable conditions

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in EUR million	2Q 09	2Q 08	% change	1H 09	1H 08 %	change
Revenues	1,191.7	1,276.2	-6.6%	2,388.8	2,535.8	-5.8%
EBITDA	450.0	468.5	-3.9%	904.8	954.2	-5.2%
Operating income	170.2	174.1	-2.2%	350.3	376.4	-6.9%
Net income	82.3	96.3	-14.5%	167.6	226.0	-25.8%
Earnings per share						
(in EUR)	0.19	0.22	2 -14.5%	0.38	0.51	-25.8%
Free cash flow per share						
(in EUR)	0.45	0.40	12.1%	0.75	0.73	2.4%
Capital						
expenditures	149.3	190.7	-21.7%	265.3	350.3	-24.3%
in EUR million		June 30	0, 09	Dec. 31,		% change
Net debt		4,003.9		3,993.3		0.3%
Net debt/EBITDA (12 months) excluding						
restructuring pro	gram	2	2.1x	2	2.1x	
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The full report and further information is available on our website at www.telekomaustria.com/ir/investor-relations-en.php

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