

News-Service of the presstext news agency
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Publication: 26.06.2023 15:30

Source: <https://www.presstext.com/news/20230626035>

Keywords: update

Public disclosure of inside information according to article 17 MAR

DO & CO Aktiengesellschaft: Conversion of Bonds into new shares; issuance of new shares

Wien (pta/26.06.2023/15:30 UTC+2)

In January 2021, DO & CO Aktiengesellschaft (the "Company") had placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the Bonds took place on 28 January 2021.

Today, the Company issued a total number of 1,240 new shares derived from the conditional capital increase which was resolved on by the extraordinary meeting of shareholders of the Company on 15 January 2021 to holders of Bonds who have submitted valid conversion notices for Bonds with a total principal amount of EUR 100,000. The aggregate principal amount of the remaining Bonds is EUR 54,900,000.

By issuance of these 1,240 new shares, the number of shares in the Company has increased from 10,302,087 shares to a total of 10,303,327 shares and the share capital of the Company has increased from EUR 20,604,174.00 to a total of EUR 20,606,654.00.

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Stock Exchange(s): Vienna Stock Exchange (Official Trade); Free Market in
Berlin, Dusseldorf, Frankfurt, Munich, Stuttgart,
Tradegate

Other Stock Exchanges: London, Istanbul



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