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DO & CO Aktiengesellschaft: Convertible bonds

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In January 2021, DO & CO Aktiengesellschaft (the "Company") had placed convertible bonds maturing on 28 January 2026 with an aggregate principal amount of EUR 100 million, divided into 1,000 convertible bonds with a denomination of EUR 100,000 each (the "Bonds"). The settlement of the Bonds took place on 28 January 2021.

From 9 May 2023 to the present day, two holders of Bonds declared to convert Bonds in an aggregate principal amount of EUR 1,000,000 into shares of the Company. On basis of the current conversion price of EUR 80.6301 such conversion results in a total number of 12,402 shares to be newly issued by the Company.

After the conversion notices becoming valid within the meaning of the Terms and Conditions of the Bonds, the Management Board will (subject to the calculations of the Calculation Agent within the meaning of the Terms and Conditions of the Bonds) resolve on the issuance of a total of additional 12,402 new shares of the Company, derived from the conditional capital increase which was resolved on by the extraordinary meeting of shareholders of the Company on 15 January 2021. The new shares will be issued at the latest within 15 business days (within the meaning of the Terms and Conditions of the Bonds) from the validity of the conversion notices.

As of 15 May 2023, the Company has received conversion notices for Bonds and has issued or is to issue new shares to holders of Bonds as follows:

Conversion notices received for Bonds in an aggregate principal amount of:	EUR 36,300,000
Conversions completed for Bonds in an aggregate principal amount of:	EUR 26,000,000
Conversions to be completed with regard to conversion notices received for Bonds in an aggregate principal amount of:	EUR 10,300,000
Number of new shares already issued to holders of Bonds:	322,449
Number of new shares yet to be issued to holders of Bonds (subject to the validity of the conversion notices):	127,743

With the number of new shares already issued to holders of Bonds the number of shares in the Company has increased to 10,066,449 shares and the share capital of the Company has increased to EUR 20,132,898.00. With the number of new shares yet to be issued to holders of Bonds (subject to the validity of the conversion notices) the number of shares in the Company will increase from 10,066,449 shares to a total of 10,194,192 shares and the share capital of the Company will increase from EUR 20,132,898.00 to a total of EUR 20,388,384.00.

All new shares have a dividend entitlement corresponding to the dividend entitlement of the existing shares of the Company at the time of issuance of the new shares.

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