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Adhoc announcement according to article 48d section 1 BörseG

AT & S Austria Technologie & Systemtechnik AG: Results Q1 - Q3 2013/14

AT&S posts increased sales and profitability

Leoben (pta040/22.01.2014/18:15) - Over the first nine months of the financial year 2013/14 AT&S increased revenue by about 11% to EUR 451m and earnings before interest, taxes, depreciation and amortisation (EBITDA) by some 34% to EUR 100m. The group also confirmed its full-year guidance.

In the first three quarters of the financial year 2013/14 AT&S Group posted sales of around EUR 451m, a year-on-year improvement of around 11%. EBITDA advanced by around 34% to EUR 75m and earnings per share climbed by EUR 0.24 to EUR 1.08.

The results* in detail:

	1	T	T	1
	01.04 31.12.2013		01.04 31.12.2012	
	Before non- recurring items	After non-recurring items	Before non- recurring items	After non-recurring items
Revenues	recurring items	450.95	recurring items	405.12
Gross profit		93.61		57.30
EBITDA	103.14	100.14	74.58	74.58
EBITDA margin	22.9%	22.2%	18.4%	18.4%
EBIT	46.46	43.46	21.13	21.13
EBIT margin	10.3%	9.6%	5.2%	5.2%
Profit before tax		34.37		8.21
Consolidated net income	33.44	30.44	5.59	5.59
Earnings per	1.18	1.08	0.24	0.24
No. of shares outstanding (average)***		28,193		23,322

¹⁾ Adjusted according to IAS 19 (revised)

^{*} in accordance with IFRS; in EUR m.

^{**} EUR

^{***} Thousands of shares

The results and the Excel format interim financial statements (not including notes) for the Third Quarter 2013/14 will be posted in the investors section of www.ats.net (Investors > Download Centre > Quarterly Reports), where the Third Quarter Financial Report 2013/14 will also be available from end of February.

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