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Josefstädter Straße 44, 1080 Vienna, Austria, phone: +43 1 81140-0

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Rosenbauer International AG: Implementation of capital increase

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As announced in the ad hoc release dated December 9, 2024, the management board of Rosenbauer International AG ("**RBI**") has resolved to implement a capital increase of 50% of the existing share capital, excluding subscription rights, at an issue price of EUR 35 per share and to exclusively admit Robau Beteiligungsverwaltung GmbH ("**Robau**") to subscribe to the capital increase. The implementation of the capital increase was subject to the condition precedent of Robau obtaining necessary regulatory approvals. The condition precedent has been fulfilled.

The subscription of the capital increase by Robau is expected in the next few days and the capital increase will be implemented, subject to the registration in the companies register presumably up until February 28, 2025.

The admission to trading of the new shares on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange will be applied for pursuant to section 119 Austrian Stock Exchange Act.

Important note

This announcement is a mandatory notification of inside information pursuant to Article 17 of the Market Abuse Regulation (EU) No 596/2014 and does not constitute a financial analysis or advice or recommendation relating to financial instruments, nor an offer, solicitation or invitation to buy or sell securities of Rosenbauer International AG.

Emitter:	Rosenbauer International AG Paschinger Straße 90 4060 Leonding Austria
Contact Person:	Mag. Tiemon Kiesenhofer
Phone:	+43 664 80 679 6538
E-Mail:	ir@rosenbauer.com
Website:	www.rosenbauer.com/
ISIN(s):	AT0000922554 (Share)
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